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U.S. TOBACCO EXPORTS REMAIN HIGH IN 1973

[statistics]

2007
U.S. unmanufactured tobacco exports in 1973, in actual export weights, were at their highest level since 1946. This was the second consecutive year of a post-World War II era record. The 1972 record was due to larger than normal shipments early in the year following the East Coast dockworkers' strike late in 1971. The 1973 high export level was the result of continuing strong demand for U.S. leaf following devaluation of the dollar and poor crops in major competing countries such as Canada, Rhodesia, and Brazil.

On a farm-weight basis, the 1973 level was slightly below 1972 because more stems were shipped and the equivalent weight of the stems is included in the farm weight equivalent of unmanufactured tobacco exports whether or not the stems are actually shipped.

While the quantity of leaf shipped in 1973, at 613 million pounds, was below the 663.2 million shipped in 1946; the value, at \$681.1 million was nearly double the \$352 million value of the leaf shipped in that postwar year. Much of this increase in price has occurred during recent years. The average price in 1965-69 was 88 cents per pound. By 1972, the average was \$1.05 and in 1973, \$1.11.

One factor accounting for a large part of the increase in average export prices is the fact that a much larger proportion of tobacco exports are now going in a higher price item as stemmed leaf. Thirteen percent of U.S. flue-cured exports were shipped as stemmed leaf in 1960-64. In 1973, 63 percent of flue-cured exports were shipped in stemmed form.

Exports of manufactured tobacco products also set a new record both in terms of value and in terms of unmanufactured tobacco equivalent. Cigarettes account for most of the value of manufactured tobacco product exports. The value of cigarette exports in 1973 was \$249.9 million, up 24 percent from the \$201.6 million shipped in 1972. The quantity of cigarettes also was up from 34.6 billion pieces in 1972 to 41.5 billion in 1973, a 20-percent increase. This is the fourth consecutive year in which cigarette exports have set new records, both in terms of quantity and value. Cigarette

exports now account for about 7 percent of the total U.S. output.

Smoking tobacco in bulk makes up the second largest category of manufactured tobacco product exports. Exports of smoking tobacco in bulk dropped from 29.4 million pounds in 1972 to 25.8 million in 1973. The value of these exports was \$33.3 million in 1972 and \$32.9 million in 1973. The total value of all tobacco product exports continued to rise from a record \$239.9 million in 1972 to a new record of \$289 million in 1973. The unmanufactured tobacco equivalent content of all these manufactured tobacco product exports was about 100 million pounds in 1972 and about 111 million pounds in 1973.

Major Export Destinations

The nine countries of the enlarged European Community (EC) took 56 percent of U.S. tobacco exports in 1973, compared with 52 percent in 1972, 60 percent in 1971, and 59 percent for the 1965-69 average. The largest country market in the EC is the United Kingdom which took 120 million pounds in 1973, compared with 115 million in 1972 and an average of 128.3 million in 1965-69. West Germany, the second largest market in this group, took about 100 million pounds during each of the past 3 years and an average of 96.9 million in 1965-69. Denmark took 37 million in 1973, compared with 30.8 million in 1972 and an average of 17.5 million in 1965-69. The only country in this group taking substantially less in calendar 1973 was Ireland which received 8.9 million pounds, compared with 14.3 million in 1972 and an average of 12.8 million in 1965-69.

Japan is a growing market for tobacco and is the third largest market for U.S. tobacco exports, taking 79 million pounds of U.S. leaf in 1973, slightly less than in 1972, but is expected to take more in the year ahead. During 1965-69, Japan received an average of only 39 million pounds of U.S. leaf. The outlook for Japan is for even larger exports due to higher cigarette consumption, dollar devaluation, and some stock building.

Switzerland, Sweden, the Republic of China, Thailand, South Vietnam, and Australia are other major markets for U.S. leaf exports. All of these countries continue to be strong markets for U.S. leaf exports even though there were some smaller shipments in 1973, compared to the bulged movement in 1972.

Exports by Type of Tobacco

Flue-cured makes up about half of the U.S. tobacco crop and about two-thirds of all U.S. tobacco exports. Nearly half of the U.S. flue crop is exported. Flue-cured exports in 1973 were 418.3 million pounds, compared with 425.3 million in 1972 and an average of \$392.7 million in 1965-69. Average prices per pound were \$1.32 in 1973, \$1.21 in 1972, and 95 cents in 1965-69. A major reason for the large increase in average values is that an increasing proportion of flue-cured tobacco is being shipped as stemmed leaf. The amount going as stemmed leaf in 1972 and 1973 was 63 percent, compared with 46 percent in 1965-69.

The United Kingdom is the largest market for U.S. flue-cured tobacco, taking 95.3 million pounds in 1973, 89.8 million in 1972, and an average of 104.7 million in 1965-69. The U.S. share of the U.K. flue-cured market has been declining gradually over the last several years.

West Germany is the second largest market for U.S. flue-cured leaf, with imports remaining relatively stable at an average of 79.2 million pounds in 1965-69, 75.5 million in 1972, and 74.5 million in 1973.

Denmark, the third largest EC market for U.S. flue, took 20.8 million pounds in 1973, compared with 14.7 million in 1972, and an average of 12 million in 1965-69.

The largest flue-cured market outside the EC is Japan which took 55.3 million pounds of U.S. flue in 1973, compared with 66.1 million pounds in 1972 and an average of 36.3 million in 1965-69.

Other major markets for U.S. flue are Switzerland, Sweden, the Republic of China, South Vietnam, Australia, and Thailand. Switzerland took an average of 8.5 million pounds in 1965-69, 7.8 million in 1972, and 13.4 million in 1973. Sweden took 8 million in 1965-69, 8.4 million in 1972, and 8.1 million in 1973. The Republic of China also showed an upward trend from an average of 6.3 million in 1965-69 to 14 million in 1972, and 16.6 million in 1973. South Vietnam took 11.3 million pounds in 1973, which was below 1972, but well above the 1965-69 average. Thailand took less in 1973 but this was considered due to larger than usual shipments in 1972.

U.S. flue-cured tobacco exports by country of destination are shown in table 4.

Burley exports gained about 10 percent during 1973. At 59.3 million pounds for 1973, they were 10 percent above the 53.7 million shipped in 1972 and 28 percent above the 1965-69 average. Prices for burley exports also continue to rise. The average price per pound for U.S. burley exports was \$1.25 in 1973, \$1.14 in 1972, and 89 cents in 1965-69. The total value of 1973 burley exports was \$73.8 million, compared with \$61.3 million in 1972.

West Germany continued as the major market for U.S. burley, taking 15.4 million pounds or 10 percent more in 1973 than in 1972 and 42 percent more than the 1965-69 average. Italy continued as the second largest burley market but with slightly smaller purchases in 1973 than in 1972. Other major U.S. burley markets are Switzerland, Japan, Denmark, Netherlands, and the Philippines.

U.S. exports of burley and Maryland tobaccos by country of destination are shown in table 5.

Fire-cured exports in 1973 were down from the previous year. Kentucky-Tennessee fire-cured exports were 18.4 million pounds in 1973, 11 percent below the 20.6 million pounds shipped in 1972, and 10 percent below the 1965-69 average. Virginia fire-and-sun-cured exports were 3 million pounds in 1973, 40 percent below the 1965-69 average. The Netherlands, France, and Norway are the major markets for these types of tobacco.

Dark air-cured (One Sucker and Green River) exports at 421,000 pounds in 1973, were below the 604,000 shipped in 1972 and significantly below the 1,379-million-pound average for 1965-69. U.S. exports of fire-cured and dark air-cured tobaccos, by country of destination, are shown in table 6.

Black Fat exports, at 3.1 million pounds in 1973, were below the 3.3 million shipped in 1972 but were about the same as the 3 million average for 1965-69.

Perique exports were 205,000 pounds in 1973, compared with 280,000 in 1972 and an average of 272,000 for 1965-69.

Exports of **stems, trimmings, and scrap** have been increasing steadily. Exports of this category were 98.1 million pounds in 1973, compared with 82.9 million in 1972 and an average of 43.4 million in 1965-69. Indications are that as more and more leaf has been exported in stemmed form, an increasing quantity of the stems has been shipped to accompany the stemmed part of the leaf or "lamina" to foreign purchasers.

U.S. exports of Black Fat, Perique, and stems, trimmings and scrap, by country of destination, are shown in table 7.

Table 1.--Tobacco, unmanufactured: U.S. exports by type, export weight and value, average 1965-69, annual 1972 and 1973

Type	1965-69 Av.		1972		1973 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars	pounds	dollars
Flue-cured.....	414,853	392,675	425,308	516,544	418,335	551,395
Burley.....	46,214	40,927	53,665	61,264	59,299	73,845
Kentucky-Tennessee fire-cured.....	20,394	11,195	20,630	15,277	18,430	14,447
Virginia fire- and sun-cured.....	5,271	3,546	5,009	4,490	3,019	3,060
Maryland.....	12,000	9,831	10,992	11,558	9,571	10,431
Green River.....	584	351	305	181	130	100
One Sucker.....	795	354	299	175	291	190
Black Fat.....	3,043	2,595	3,263	3,388	3,056	3,433
Cigar Leaf:						
Cigar wrapper.....	3,784	11,600	3,060	15,264	2,091	9,970
Cigar binder.....	1,848	1,593	103	135	94	148
Cigar filler.....	948	566	307	258	328	338
Perique.....	272	248	280	293	205	205
Stems, trimmings, and scrap.....	43,411	9,826	82,929	9,996	98,130	13,527
Total.....	553,417	485,307	606,149	638,825	612,980	681,089

1/ Preliminary; subject to revision.

Compiled from Bureau of the Census records. Totals computed from unrounded data.

Table 2.--Tobacco, manufactured products: U.S. exports by kind, export weight and value, 1972-1973

Kind	1972		1973 1/	
	Quantity	Value	Quantity	Value
		1,000		1,000
		dollars		dollars
Cigars and cheroots				
1,000 pieces.....	75,398	2,999	108,022	3,739
Cigarettes				
Million pieces.....	34,602	201,610	41,543	249,920
Chewing and snuff				
1,000 pounds.....	42	50	92	120
Smoking tobacco in packages				
1,000 pounds.....	1,058	1,902	1,291	2,268
Smoking tobacco in bulk				
1,000 pounds.....	29,367	33,298	25,792	32,935
Total declared value.....		239,859		288,982

1/ Preliminary; subject to revision.

Compiled from Bureau of the Census records. Totals computed from unrounded data.

Table 3.--Tobacco, all types, unmanufactured: U.S. exports by country of destination, average 1965-69, annual 1972 and 1973 (Declared weight)

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
North America:						
Bahamas.....	126	58	173	111	182	125
Barbados.....	127	117	178	188	118	157
Belize.....	32	23	3	3	9	10
Canada.....	3,173	3,842	1,580	2,495	2,847	4,791
Costa Rica.....	127	132	108	172	33	56
Dominican Republic.....	32	33	366	1,758	787	1,202
El Salvador.....	23	25	8	11	8	13
French West Indies.....	1	(2/)	0	0	2	1
Guatemala.....	106	129	8	10	44	60
Haiti.....	187	219	728	987	559	813
Honduras.....	47	50	43	12	7	11
Jamaica.....	1,879	1,619	1,902	2,060	1,568	1,805
Leeward and Windward Islands.....	85	45	85	65	58	43
Mexico.....	1,642	1,378	1	1	3	1
Netherlands Antilles.....	62	42	12	8	18	14
Nicaragua.....	226	199	55	58	36	38
Panama.....	658	471	384	460	462	631
Trinidad and Tobago.....	537	547	845	944	928	1,146
South America:						
Argentina.....	32	25	6	15	5	8
Brazil.....	12	33	213	237	1,104	1,611
Chile.....	2,470	3,248	828	1,208	980	1,277
Colombia.....	1	4	0	0	782	982
Ecuador.....	4	3	97	7	293	89
French Guiana.....	6	4	8	7	4	3
Guyana.....	216	190	412	410	206	233
Paraguay.....	2	1	2	3	0	0
Peru.....	225	41	6	10	41	24
Surinam.....	319	283	405	476	496	620
Uruguay.....	929	848	282	270	568	572
Venezuela.....	75	92	26	80	5	8
Europe:						
EC:						
Belgium-Luxembourg.....	18,272	12,582	12,865	12,603	16,696	16,492
France.....	7,240	4,943	7,703	4,888	6,603	4,035
Germany, West.....	96,933	82,147	99,279	97,477	99,882	104,946
Italy.....	8,744	6,861	23,109	22,553	21,850	22,697
Netherlands.....	36,813	24,044	22,382	19,688	31,611	31,336
Denmark.....	17,546	15,289	20,836	21,425	36,953	33,740
Ireland.....	12,779	12,347	14,300	15,155	8,948	10,373
United Kingdom.....	128,234	132,537	115,124	132,105	119,718	147,378
Total EC.....	326,561	290,750	315,598	325,894	342,261	370,997
Austria.....	4,015	3,250	3,705	3,747	3,841	4,268
Azores.....	69	42	8	16	7	8
Bulgaria.....	28	19	0	0	0	0
Cyprus.....	342	336	290	221	1,024	1,117
Czechoslovakia.....	83	119	462	434	864	778
Finland.....	5,628	3,869	5,262	4,594	6,055	5,942
Germany, East.....	1,730	1,735	550	451	0	0
Gibraltar.....	2	(2/)	0	0	0	0
Greece.....	78	71	433	435	415	445
Hungary.....	0	0	0	0	3	2
Iceland.....	55	32	52	44	51	42
Malta and Gozo.....	162	134	1	1	0	0
Norway.....	8,117	6,156	6,992	6,604	5,682	5,901
Poland.....	365	289	783	973	1,630	1,868
Portugal.....	4,810	3,036	2,427	2,265	2,503	2,619
Spain.....	4,448	3,431	4,611	3,992	4,291	3,913
Sweden.....	15,767	13,857	20,477	17,135	17,090	15,643
Switzerland.....	20,406	18,621	23,513	22,897	31,433	32,785
USSR.....	0	0	44	37	0	0
Yugoslavia.....	32	17	867	840	171	219

See footnotes at end of table.

continued

Table 3.--Tobacco, all types, unmanufactured: U.S. exports by country of destination, average 1965-69, annual 1972 and 1973 (Declared weight) -- continued

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Asia:						
China, People's Republic of.....	0	0	0	0	1,197	1,359
China, Republic of (Taiwan).....	6,477	6,124	14,150	14,645	16,672	18,244
Hong Kong.....	5,580	4,081	3,499	2,997	2,754	2,730
India.....	478	667	58	89	209	264
Indonesia.....	361	295	397	356	1,037	845
Iraq.....	120	109	0	0	0	0
Israel.....	1,194	921	775	711	870	932
Japan.....	39,093	37,938	87,253	104,764	78,980	101,219
Jordan.....	768	942	522	624	401	533
Khmer Republic.....	23	18	2,149	1,806	1,279	1,271
Korea, Republic of.....	0	0	0	0	243	13
Laos.....	231	128	98	91	240	226
Lebanon.....	297	245	687	685	65	81
Macao.....	7	4	0	0	0	0
Malaysia.....	6,976	6,282	5,693	6,404	8,037	9,396
Nansei Islands.....	320	186	15	10	0	0
Nepal.....	30	24	0	0	193	235
Pakistan.....	1,274	1,687	475	680	0	0
Philippines.....	5,663	4,160	9,501	8,170	8,796	8,934
Saudi Arabia.....	1	1	0	0	0	0
Singapore.....	2,095	1,850	2,702	2,784	2,482	2,919
Sri Lanka.....	268	249	0	0	0	0
Syrian Arab Republic.....	360	231	749	652	1,157	1,319
Thailand.....	21,176	15,101	30,529	35,669	8,601	10,533
Vietnam, South.....	10,774	8,445	18,860	20,261	14,604	16,400
Yemen Arab Republic.....	0	0	666	715	0	0
Oceania:						
Australia.....	17,871	16,034	14,831	15,801	13,895	16,599
British Pacific Islands.....	35	21	0	0	0	0
French Pacific Islands.....	8	3	2	1	0	0
Other Pacific Islands n.e.c.....	0	0	106	99	152	141
New Guinea.....	393	191	0	0	43	29
New Zealand.....	4,091	3,774	4,414	4,805	5,302	6,189
Trust Terr. of the Pacific Islands...	8	4	0	0	23	23
Africa:						
Algeria.....	188	127	7	7	293	293
Angola.....	632	460	1,103	993	108	121
Burundi and Rwanda.....	27	8	0	0	0	0
Cameroon.....	692	439	1,814	1,542	1,622	1,369
Canary Islands.....	659	956	268	515	299	758
Congo (Brazzaville).....	(3/)	(3/)	44	45	192	246
Dahomey.....	(3/)	(3/)	1,655	1,743	1,843	2,089
Egypt.....	6,988	4,626	912	902	2,353	2,358
Ghana.....	1,844	1,445	1,014	1,265	1,655	1,950
Guinea.....	46	27	0	0	0	0
Ivory Coast.....	30	28	321	354	311	372
Kenya.....	114	152	84	125	19	29
Libya.....	1,011	1,012	1,017	1,075	2,863	3,396
Madeira Islands.....	9	9	0	0	0	0
Malagasy Republic.....	15	12	0	0	0	0
Malawi.....	4	4	0	0	0	0
Mauritania.....	6	6	0	0	0	0
Mali.....	0	0	0	0	5	5
Mauritius.....	88	90	86	127	128	192
Morocco.....	686	453	589	567	178	206
Mozambique.....	18	10	0	0	0	0
Niger.....	(3/)	(3/)	114	148	169	234
Nigeria.....	1,475	1,507	350	433	126	171
Senegal.....	62	48	174	152	151	144
Seychelles Islands.....	0	0	0	0	5	5
Sierra Leone.....	311	243	393	404	407	422

See footnotes at end of table.

continued

Table 3.--Tobacco, all types, unmanufactured: U.S. exports by country of destination, average 1965-69, annual 1972 and 1973 (Declared weight) -- continued

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Africa (continued):						
South Africa, Republic of.....	81	74	0	0	0	0
Spanish Africa.....	162	100	0	0	0	0
Sudan.....	277	275	0	0	0	0
Tanzania.....	38	49	30	45	44	69
Togo.....	320	217	617	602	305	321
Tunisia.....	911	490	110	82	0	0
Uganda.....	24	34	51	75	37	56
Western Africa, n.e.c.....	641	509	(4/)	(4/)	(4/)	(4/)
Western Portuguese Africa, n.e.c.....	26	18	19	15	0	0
Zaire.....	3,998	2,695	2,406	2,145	3,163	2,955
Total.....	553,417	485,307	606,149	638,825	612,980	681,089

^{1/} Preliminary. ^{2/} Less than 500. ^{3/} If any, included in Western Africa. ^{4/} Shown by individual country.

Note: Totals computed on unrounded data.

Compiled from Bureau of the Census records.

Table 4.--Flue-cured tobacco: U.S. exports by country of destination average 1965-69, annual 1972 and 1973 (Declared weight)

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
North America:						
Barbados.....	100	86	112	159	99	144
Belize.....	12	6	0	0	0	0
Canada.....	1,083	847	829	940	2,055	2,591
Costa Rica.....	80	76	55	87	23	38
Dominican Republic.....	3	3	1	1	0	0
El Salvador.....	12	12	5	8	5	8
Guatemala.....	72	72	8	10	26	32
Haiti.....	118	143	230	326	284	415
Honduras.....	34	34	2	3	4	6
Jamaica.....	1,613	1,421	1,660	1,811	1,362	1,421
Leeward and Windward Islands.....	7	8	19	19	0	0
Mexico.....	337	263	0	0	0	0
Netherlands Antilles.....	12	7	0	0	0	0
Nicaragua.....	187	161	55	58	36	38
Panama.....	279	197	268	324	327	431
Trinidad and Tobago.....	260	233	521	716	647	925
South America:						
Argentina.....	0	0	0	0	3	2
Brazil.....	1	2	91	128	325	459
Chile.....	1,454	1,819	419	578	522	760
Colombia.....	0	0	0	0	87	100
Ecuador.....	4	3	0	0	61	73
Guyana.....	174	176	287	399	153	220
Peru.....	9	13	6	10	4	6
Surinam.....	222	201	252	372	315	480
Uruguay.....	789	714	224	204	495	471
Venezuela.....	2	1	0	0	0	0

See footnotes at end of table.

continued

Table 4.--Flue-cured tobacco: U.S. exports by country of destination, average 1965-69, annual 1972 and 1973 (Declared weight) -- continued

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Europe:						
EC:						
Belgium-Luxembourg.....	13,409	9,434	8,993	9,587	12,706	13,050
France.....	2,714	2,407	1,030	1,330	888	1,237
Germany, West.....	79,184	68,009	75,507	77,687	74,519	82,874
Italy.....	4,499	3,501	13,350	12,504	11,217	11,784
Netherlands.....	22,999	16,234	11,688	11,437	14,863	16,889
Denmark.....	12,026	12,092	14,686	17,820	20,845	26,784
Ireland.....	11,077	11,753	10,798	13,982	6,755	9,566
United Kingdom.....	104,746	120,537	89,800	119,183	95,285	138,822
Total EC.....	250,654	243,967	225,852	263,530	237,078	301,006
Austria.....	2,961	2,499	2,500	2,865	1,788	2,462
Azores.....	26	21	1	1	4	4
Bulgaria.....	1	(2/)	0	0	0	0
Cyprus.....	324	332	290	221	1,024	1,117
Czechoslovakia.....	46	49	405	337	826	733
Finland.....	3,690	2,742	3,195	3,394	3,460	4,124
Germany, East.....	1,201	896	550	451	0	0
Greece.....	52	47	357	360	304	331
Hungary.....	0	0	0	0	3	2
Malta and Gozo.....	161	134	1	1	0	0
Norway.....	5,003	3,995	3,334	3,382	3,549	3,825
Poland.....	365	289	783	973	1,630	1,868
Portugal.....	1,647	1,090	1,340	1,205	686	644
Spain.....	3,043	2,487	4,214	3,612	3,679	3,260
Sweden.....	7,988	8,683	8,400	10,434	8,127	11,250
Switzerland.....	8,517	8,014	7,770	9,635	13,350	17,606
USSR.....	0	0	44	37	0	0
Yugoslavia.....	32	17	202	275	11	15
Asia:						
China, People's Republic of.....	0	0	0	0	1,197	1,359
China, Republic of (Taiwan).....	6,345	6,002	14,039	14,541	16,552	18,111
Hong Kong.....	4,298	3,195	2,320	2,199	1,984	2,329
India.....	472	660	58	89	209	264
Indonesia.....	360	295	375	345	519	587
Iraq.....	92	82	0	0	0	0
Israel.....	990	756	583	529	520	481
Japan.....	36,296	37,691	66,082	98,627	55,260	92,851
Jordan.....	577	868	375	557	278	453
Khmer Republic.....	21	17	2,149	1,806	1,175	1,182
Laos.....	185	113	98	91	212	193
Lebanon.....	214	172	378	365	43	57
Macao.....	7	4	0	0	0	0
Malaysia.....	6,189	6,240	4,492	6,314	6,404	9,314
Nansei Islands.....	293	178	15	10	0	0
Nepal.....	24	19	0	0	94	107
Pakistan.....	1,232	1,649	390	571	0	0
Philippines.....	3,987	2,813	5,469	4,528	4,810	4,575
Singapore.....	1,853	1,838	2,000	2,738	2,007	2,891
Sri Lanka.....	268	249	0	0	0	0
Syrian Arab Republic.....	135	89	562	456	939	1,050
Thailand.....	17,993	12,733	25,382	29,205	8,409	10,270
Vietnam, South.....	9,137	7,930	13,638	18,920	11,313	15,898
Yemen Arab Republic.....	0	0	520	708	0	0
Oceania:						
Australia.....	15,548	14,463	11,758	14,983	10,057	14,777
British West Pacific Islands.....	9	7	0	0	0	0
New Guinea.....	0	0	0	0	43	29
New Zealand.....	3,772	3,607	3,358	4,612	4,078	5,987
Other Pacific Islands.....	0	0	106	99	152	141
Trust Terr. of the Pacific Islands....	0	0	0	0	23	23

See footnotes at end of table.

continued

Table 4.--Flue-cured tobacco: U.S. exports by country of destination, average 1965-69
annual 1972 and 1973 (Declared weight) -- continued

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Africa:						
Algeria.....	122	81	0	0	173	162
Angola.....	262	212	709	691	64	72
Cameroon.....	287	169	530	426	417	344
Canary Islands.....	43	30	0	0	0	0
Congo (Brazzaville).....	0	0	44	45	192	246
Egypt.....	5,249	3,520	825	825	2,203	2,337
Ghana.....	1,108	885	977	1,263	1,421	1,939
Ivory Coast.....	30	28	174	191	311	372
Kenya.....	114	152	84	125	19	29
Libya.....	842	978	796	1,036	2,274	3,271
Madeira Islands.....	9	8	0	0	0	0
Malagasy Republic.....	6	4	0	0	0	0
Malawi.....	4	4	0	0	0	0
Mali.....	(3/)	(3/)	0	0	5	5
Mauritania.....	6	6	0	0	0	0
Mauritius.....	88	90	86	127	128	192
Morocco.....	371	275	267	294	88	100
Mozambique.....	11	9	0	0	0	0
Nigeria.....	345	319	89	91	1	1
Senegal.....	58	44	158	137	151	144
Seychelles Islands.....	0	0	0	0	5	5
Sierra Leone.....	259	204	382	395	397	421
South Africa, Republic of.....	70	73	0	0	0	0
Spanish Africa, n.e.c.....	3	1	0	0	0	0
Sudan.....	235	274	0	0	0	0
Tanzania.....	38	49	30	45	44	69
Tunisia.....	346	196	0	0	0	0
Uganda.....	24	34	51	75	37	56
Western Africa, n.e.c.....	89	71	(4/)	(4/)	(4/)	(4/)
Western Portuguese Africa, n.e.c.....	17	11	9	7	0	0
Zaire.....	1,945	1,518	1,666	1,611	1,778	1,813
Total.....	414,853	392,675	425,308	516,544	418,335	551,395

^{1/} Preliminary. ^{2/} Less than 500. ^{3/} If any, included in Western Africa. ^{4/} Shown by individual country.

Note: Totals computed on unrounded data.

Compiled from Bureau of the Census records.

Table 5.--Tobacco, light air-cured types: U.S. exports by country of destination, average 1965-69,
annual 1972 and 1973 (Declared weight)

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Burley						
North America:						
Barbados.....	23	30	18	26	8	12
Belize.....	3	3	0	0	0	0
Canada.....	0	0	32	39	0	0
Costa Rica.....	37	53	29	47	11	18
Dominican Republic.....	0	0	6	7	5	4
El Salvador.....	8	11	2	3	3	5
Guatemala.....	30	43	0	0	17	27

See footnotes at end of table.

continued

Table 5.--Tobacco, light air-cured types: U.S. exports by country of destination, average 1965-69, annual 1972 and 1973 (Declared weight) -- continued

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Burley (continued)						
North America (continued):						
Haiti.....	52	64	69	105	180	269
Honduras.....	11	15	1	2	3	4
Jamaica.....	2	2	0	0	0	0
Leeward-Windward Islands.....	(2/)	(2/)	0	0	0	0
Mexico.....	1,237	1,093	0	0	0	0
Netherlands Antilles.....	1	1	0	0	0	0
Nicaragua.....	39	38	0	0	0	0
Panama.....	79	100	79	118	89	135
Trinidad and Tobago.....	209	289	147	217	142	214
South America:						
Brazil.....	2	1	53	75	769	1,121
Chile.....	996	1,398	402	604	317	460
Paraguay.....	2	1	2	3	0	0
Peru.....	0	0	0	0	7	11
Surinam.....	44	60	68	99	88	133
Uruguay.....	125	117	57	65	70	84
Europe:						
EC:						
Belgium-Luxembourg.....	1,608	1,194	442	466	1,255	1,258
France.....	654	579	244	338	187	261
Germany, West.....	10,868	9,031	14,008	14,754	15,428	17,012
Italy.....	4,109	3,281	9,238	9,559	8,783	9,881
Netherlands.....	2,163	1,918	571	571	3,863	5,238
Denmark.....	2,535	2,756	2,546	3,316	4,114	5,459
Ireland.....	9	12	325	443	0	0
United Kingdom.....	114	99	282	364	571	902
Total EC.....	22,060	18,870	27,656	29,811	34,201	40,011
Austria.....	576	483	684	733	1,126	1,525
Azores.....	1	(2/)	0	0	0	0
Bulgaria.....	27	19	0	0	0	0
Cyprus.....	3	3	0	0	0	0
Czechoslovakia.....	0	0	0	0	2	1
Finland.....	1,195	913	983	1,053	1,415	1,718
Germany, East.....	10	10	0	0	0	0
Greece.....	25	23	54	56	96	102
Norway.....	798	649	614	579	566	582
Portugal.....	2,168	1,457	905	913	1,493	1,644
Spain.....	54	46	0	0	379	428
Sweden.....	3,236	4,058	3,503	4,913	2,577	3,763
Switzerland.....	2,693	3,003	3,111	4,128	4,684	6,989
Yugoslavia.....	0	0	209	299	134	199
Asia:						
China, Republic of (Taiwan).....	129	113	110	104	120	132
Hong Kong.....	1,155	854	858	784	378	381
India.....	4	5	0	0	0	0
Indonesia.....	0	0	9	10	95	97
Iraq.....	28	27	0	0	0	0
Israel.....	187	152	163	181	350	451
Japan.....	1	(2/)	3,304	4,714	4,247	6,691
Jordan.....	12	16	17	24	38	56
Laos.....	4	2	0	0	29	33
Lebanon.....	83	73	309	321	0	0
Malaysia.....	2	1	5	5	0	0
Nepal.....	6	5	0	0	99	128
Pakistan.....	41	37	85	110	0	0
Philippines.....	1,620	1,272	3,831	3,382	3,986	4,359
Singapore.....	0	0	7	8	0	0
Saudi Arabia.....	1	1	0	0	0	0
Syrian Arab Republic.....	123	82	187	196	219	269
Thailand.....	3,139	2,341	5,146	6,464	192	262
Vietnam, South.....	77	37	67	65	0	0

See footnotes at end of table

continued

Table 5.--Tobacco, light air-cured types: U.S. exports by country of destination, average 1965-69, annual 1972 and 1973 (Declared weight) -- continued

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Burley (continued)						
Oceania:						
Australia.....	854	922	233	323	586	852
New Zealand.....	55	61	13	16	6	9
British Pacific Islands.....	1	(2/)	0	0	0	0
Africa:						
Algeria.....	39	30	0	0	120	130
Angola.....	144	134	57	61	44	49
Cameroon.....	57	54	79	79	3	4
Canary Islands.....	1	1	0	0	4	3
Egypt.....	1,532	1,024	0	0	0	0
Ghana.....	33	25	0	0	0	0
Ivory Coast.....	0	0	147	163	0	0
Libya.....	7	11	22	29	66	98
Malagasy Republic.....	9	9	0	0	0	0
Morocco.....	123	95	101	101	88	104
Nigeria.....	4	6	0	0	0	0
Senegal.....	4	5	15	15	0	0
Sierra Leone.....	50	38	10	10	0	0
Tunisia.....	229	117	0	0	0	0
Western Portuguese Africa, n.e.c.....	7	5	9	8	0	0
Zaire.....	707	515	194	199	247	274
Total burley.....	46,214	40,927	53,665	61,264	59,299	73,845
Maryland						
North America:						
Canada.....	7	6	30	30	15	16
South America:						
Chile.....	16	17	0	0	0	0
Uruguay.....	9	7	0	0	0	0
Venezuela.....	34	28	0	0	0	0
Europe:						
EC:						
Belgium-Luxembourg.....	1,125	709	1,518	1,447	1,130	1,235
France.....	74	74	0	0	0	0
Germany, West.....	1,688	1,420	2,283	2,270	2,254	2,393
Italy.....	4	3	0	0	613	523
Netherlands.....	228	150	51	40	60	61
Denmark.....	79	61	16	18	13	15
United Kingdom.....	5	4	7	6	0	0
Total EC.....	3,203	2,421	3,875	3,781	4,070	4,227
Austria.....	15	14	22	22	0	0
Finland.....	11	10	0	0	10	9
Gibraltar.....	2	(2/)	0	0	0	0
Norway.....	66	54	0	0	88	94
Portugal.....	871	449	139	134	310	315
Spain.....	442	200	398	379	233	226
Sweden.....	1	1	0	0	0	0
Switzerland.....	6,995	6,451	6,515	7,199	4,845	5,545
Asia:						
Laos.....	27	10	0	0	0	0
Philippines.....	35	25	0	0	0	0
Thailand.....	10	5	0	0	0	0
Vietnam, South.....	126	56	0	0	0	0
Oceania:						
Australia.....	51	35	0	0	0	0
British Pacific Islands.....	10	6	0	0	0	0
New Zealand.....	2	3	0	0	0	0
Africa:						
Algeria.....	5	(2/)	7	7	0	0
Angola.....	6	3	0	0	0	0
Cameroon.....	14	6	0	0	0	0

See footnotes at end of table.

continued

Table 5.--Tobacco, light air-cured types: U. S. exports by country of destination, average 1965-69
annual 1972 and 1973 (Declared weight) - continued

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Maryland (continued)						
Africa (continued):						
Ghana.....	2	2	0	0	0	0
Guinea.....	3	2	0	0	0	0
Nigeria.....	0	0	6	5	0	0
Sierra Leone.....	2	1	0	0	0	0
Tunisia.....	24	10	0	0	0	0
Zaire.....	11	6	0	0	0	0
Total Maryland.....	12,000	9,831	10,992	11,558	9,571	10,431

^{1/} Preliminary. ^{2/} Less than 500.

Note: Totals computed on unrounded data.

Compiled from Bureau of the Census records.

Table 6.--Tobacco, dark-fired and air-cured types: U.S. exports by country of destination, average 1965-69,
annual 1972 and 1973 (Declared weight)

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Dark-fired Kentucky-Tennessee						
North America:						
Bahamas.....	86	39	32	20	114	78
Belize.....	16	11	3	3	9	10
Canada.....	56	33	0	0	7	6
Haiti.....	17	11	0	0	0	0
Honduras.....	2	1	0	0	0	0
Leeward and Windward Islands.....	3	2	0	0	0	0
Netherlands Antilles.....	1	(2/)	0	0	0	0
Panama.....	1	(2/)	15	15	5	5
South America:						
French Guiana.....	1	(2/)	0	0	0	0
Guyana.....	19	13	7	6	8	7
Surinam.....	1	(2/)	0	0	0	0
Europe:						
EC:						
Belgium Luxembourg.....	1,496	925	631	495	811	698
France.....	2,523	1,486	3,544	2,761	2,055	1,695
Germany, West.....	437	262	432	359	328	286
Italy.....	118	74	489	467	440	445
Netherlands.....	9,666	5,010	9,174	6,378	10,112	7,641
Denmark.....	305	206	138	104	617	581
Ireland.....	176	119	31	27	28	25
United Kingdom.....	59	40	104	79	27	25
Total EC.....	14,780	8,122	14,543	10,670	14,418	11,396
Azores.....	11	7	1	1	2	2
Czechoslovakia.....	7	6	0	0	0	0
Finland.....	186	86	133	96	78	28
Greece.....	1	(2/)	22	18	14	12
Iceland.....	55	32	52	44	51	42
Norway.....	183	93	123	84	126	110
Sweden.....	1,054	608	1,108	823	22	22
Switzerland.....	1,321	785	1,366	1,057	1,338	1,048

See footnotes at end of table.

continued

Table 6.--Tobacco, dark-fired and air-cured types: U.S. exports by country of destination, average 1965-69, annual 1972 and 1973 (Declared weight) -- continued

Continent and Country	Average 1965-69		1972		1973 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Dark-fired Kentucky-Tennessee (cont'd)						
Asia:						
Indonesia.....	0	0	0	0	245	147
Israel.....	1	(2/)	0	0	0	0
Hong Kong.....	7	4	0	0	0	0
Japan.....	24	13	0	0	25	26
Khmer Republic.....	2	1	0	0	0	0
Syrian Arab Republic.....	66	49	0	0	0	0
Vietnam, South.....	303	128	1,345	993	419	307
Oceania:						
Australia.....	14	10	0	0	0	0
Trust Terr. of the Pacific Islands...	8	4	0	0	0	0
New Guinea.....	138	67	0	0	0	0
New Zealand.....	23	14	0	0	0	0
Africa:						
Angola.....	212	106	337	241	0	0
Burundi-Rwanda.....	4	1	0	0	0	0
Cameroon.....	14	6	668	549	417	333
Canary Islands.....	54	28	102	84	81	63
Egypt.....	206	81	88	77	43	15
Ghana.....	257	178	0	0	0	0
Guinea.....	2	1	0	0	0	0
Morocco.....	128	61	219	169	0	0
Nigeria.....	5	3	20	27	0	0
Spanish Africa, n.e.c.....	13	8	0	0	0	0
Togo.....	5	3	0	0	0	0
Tunisia.....	103	41	110	82	0	0
Zaire.....	1,004	542	337	218	1,009	789
Total dark-fired Ky-Tenn.....	20,394	11,195	20,630	15,277	18,430	14,447
Virginia fire- and sun-cured						
North America:						
Panama.....	0	0	0	0	18	29
Canada.....	2	1	0	0	0	0
Costa Rica.....	0	0	24	38	0	0
Netherlands Antilles.....	0	0	0	0	1	1
Trinidad and Tobago.....	10	11	0	0	0	0
South America:						
Surinam.....	39	19	0	0	0	0
Europe:						
EC:						
Belgium-Luxembourg.....	112	63	0	0	0	0
France.....	(2/)	(2/)	0	0	0	0
Germany, West.....	621	469	424	363	445	439
Netherlands.....	80	37	1	1	171	179
Denmark.....	17	10	3	2	45	52
Ireland.....	25	19	0	0	0	0
United Kingdom.....	682	545	306	297	191	199
Total EC.....	1,537	1,143	734	663	852	869
Austria.....	261	211	89	89	95	105
Azores.....	3	2	0	0	0	0
Czechoslovakia.....	12	13	36	39	37	44
Finland.....	33	15	0	0	0	0
Norway.....	1,985	1,324	2,893	2,556	1,331	1,284
Portugal.....	10	10	0	0	0	0
Sweden.....	525	290	756	591	203	196
Switzerland.....	237	181	198	184	284	280
Yugoslavia.....	0	0	121	142	0	0
Asia:						
Hong Kong.....	14	7	0	0	0	0
India.....	1	1	0	0	0	0
Japan.....	21	12	0	0	0	0
Khmer Republic.....	1	(2/)	0	0	0	0

See footnotes at end of table.

continued

Table 6.--Tobacco, dark-fired and air-cured types: U.S. exports by country of destination, average 1965-69, annual 1972 and 1973 (Declared weight) -- continued

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Virginia fire- and sun-cured (cont'd)						
Asia (continued):						
Philippines.....	0	0	155	188	0	0
Nansei Islands.....	7	3	0	0	0	0
Syrian Arab Republic.....	37	12	0	0	0	0
Vietnam, South.....	67	25	0	0	20	15
Oceania:						
Australia.....	51	32	0	0	178	238
British Western Pacific Islands.....	14	7	0	0	0	0
French Pacific Islands.....	7	3	2	1	0	0
New Guinea.....	237	117	0	0	0	0
New Zealand.....	13	8	0	0	0	0
Africa:						
Canary Islands.....	4	2	0	0	0	0
Guinea.....	11	6	0	0	0	0
Tunisia.....	132	93	0	0	0	0
Total Va. fire- and sun-cured..	5,271	3,546	5,009	4,490	3,019	3,060
Green River						
North America:						
Bahamas.....	2	1	0	0	0	0
Trinidad and Tobago.....	6	3	0	0	0	0
Europe:						
EC:						
Belgium-Luxembourg.....	10	7	106	61	5	3
Germany, West.....	1	(2/)	0	0	0	0
Ireland.....	8	5	3	2	0	0
Netherlands.....	2	1	0	0	0	0
United Kingdom.....	189	121	113	69	84	72
Total EC.....	210	134	222	132	89	75
Asia:						
China, Republic of (Taiwan).....	1	(2/)	0	0	0	0
Vietnam, South.....	6	3	0	0	0	0
Oceania:						
Australia.....	208	127	30	19	0	0
New Zealand.....	3	1	8	4	0	0
Africa:						
Ghana.....	80	46	0	0	0	0
Zaire.....	68	33	44	25	41	25
Total Green River.....	584	351	305	181	130	100
One Sucker						
North America:						
Bahamas.....	6	3	80	49	36	23
Canada.....	3	1	0	0	0	0
Panama.....	2	1	0	0	0	0
Trinidad and Tobago.....	10	6	5	3	0	0
South America:						
Surinam.....	3	2	0	0	0	0
Europe:						
EC:						
Belgium-Luxembourg.....	287	141	0	0	112	66
Germany, West.....	34	18	0	0	0	0
Netherlands.....	0	0	22	14	7	4
Ireland.....	1	(2/)	0	0	0	0
United Kingdom.....	14	12	13	6	0	0
Total EC.....	336	171	35	20	119	70
Azores.....	1	(2/)	0	0	0	0
Switzerland.....	0	0	4	2	4	3
Asia:						
Japan.....	5	2	0	0	0	0
Vietnam, South.....	141	51	0	0	0	0

See footnotes at end of table.

continued

Table 6.--Tobacco, dark-fired and air-cured types: U.S. exports by country of destination, average 1965-69, annual 1972 and 1973 (Declared weight) -- continued

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
One Sucker (continued)						
Oceania:						
French Pacific Islands.....	2	1	0	0	0	0
New Guinea.....	18	7	0	0	0	0
Africa:						
Burundi and Rwanda.....	23	6	0	0	0	0
Canary Islands.....	0	0	1	1	0	0
Cameroon.....	11	4	1	1	43	38
Nigeria.....	(2/)	(2/)	9	6	0	0
Tunisia.....	77	33	0	0	0	0
Zaire.....	157	65	165	92	89	54
Total One Sucker.....	795	354	299	175	291	190

^{1/} Preliminary. ^{2/} Less than 500.

Note: Totals computed on unrounded data.

Compiled from Bureau of the Census records.

Table 7.--Tobacco, other types: U.S. exports by country of destination, average 1965-69, annual 1972 and 1973 (Declared weight)

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Black Fat						
North America:						
Bahamas.....	32	14	43	30	33	24
French West Indies.....	1	(2/)	0	0	2	1
Jamaica.....	0	0	1	1	0	0
Leeward and Windward Islands.....	73	34	66	46	58	43
Panama.....	10	7	0	0	0	0
Netherlands Antilles.....	21	8	12	8	18	13
South America:						
French Guiana.....	5	3	8	7	4	3
Guyana.....	1	(2/)	0	0	6	4
Surinam.....	3	1	1	1	3	2
Europe:						
EC:						
Belgium-Luxembourg.....	22	18	0	0	0	0
Germany, West.....	16	13	0	0	0	0
Netherlands.....	50	26	0	0	0	0
United Kingdom.....	1	(2/)	1	1	1	1
Total EC.....	89	57	1	1	1	1
Azores.....	0	0	1	1	0	0
Spain.....	2	1	0	0	0	0
Asia:						
Malaysia.....	2	2	0	0	0	0
Nansei Islands.....	4	3	0	0	0	0
Oceania:						
British Pacific Islands.....	2	1	0	0	0	0
Africa:						
Angola.....	8	5	0	0	0	0
Cameroon.....	288	188	503	485	487	524
Canary Islands.....	25	16	13	11	3	3
Dahomey.....	(3/)	(3/)	1,655	1,743	1,843	2,089
Ghana.....	304	305	0	0	0	0

See footnotes at end of table.

continued

Table 7.--Tobacco, other types: U.S. exports by country of destination, average 1965-69,
annual 1972 and 1973 (Declared weight) -- continued

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Black Fat (cont'd)						
Africa (continued):						
Guinea.....	30	18	0	0	0	0
Morocco.....	10	9	0	0	0	0
Niger.....	(3/)	(3/)	114	148	169	234
Nigeria.....	1,121	1,179	228	304	125	170
Sierra Leone.....	1	(2/)	0	0	0	0
Spanish Africa, n.e.c.....	145	90	0	0	0	0
Togo.....	313	213	617	602	305	321
Western Africa, n.e.c.....	552	438	(4/)	(4/)	(4/)	(4/)
Zaire.....	1	(2/)	0	0	0	0
Total Black Fat.....	3,043	2,595	3,263	3,388	3,056	3,433
Perique						
North America:						
Canada.....	6	6	12	14	17	18
Mexico.....	4	3	1	1	0	0
South America:						
Colombia.....	0	0	0	0	1	1
Europe:						
EC:						
Belgium-Luxembourg.....	1	(2/)	0	0	0	0
France.....	1	(2/)	0	0	0	0
Germany, West.....	38	33	83	92	21	24
Italy.....	0	0	29	23	0	0
Netherlands.....	1	1	0	0	0	0
Denmark.....	7	7	4	4	9	9
Ireland.....	15	15	0	0	0	0
United Kingdom.....	46	45	94	107	92	90
Total EC.....	109	101	210	226	122	123
Austria.....	2	2	0	0	0	0
Norway.....	32	32	0	0	0	0
Sweden.....	4	4	0	0	0	0
Switzerland.....	1	(2/)	28	23	13	11
Asia:						
Hong Kong.....	2	1	0	0	0	0
Israel.....	5	4	0	0	0	0
Japan.....	6	6	4	4	2	2
Vietnam, South.....	16	13	0	0	0	0
Oceania:						
Australia.....	40	39	25	24	30	29
Africa:						
Algeria.....	16	10	0	0	0	0
Cameroon.....	2	1	0	0	20	20
Canary Islands.....	2	3	0	0	0	0
Libya.....	19	17	0	0	0	0
Togo.....	3	2	0	0	0	0
Western Portuguese Africa.....	3	2	0	0	0	0
Total Perique.....	272	248	280	293	205	205
Stems, trimmings and scrap						
North America:						
Bahamas.....	0	0	18	12	0	0
Barbados.....	4	1	48	2	11	1
Belize.....	1	1	0	0	0	0
Canada.....	974	244	377	124	383	264
Costa Rica.....	8	1	0	0	0	0
Dominican Republic.....	1	1	0	0	541	150
El Salvador.....	3	(2/)	0	0	0	0
Haiti.....	0	0	428	557	95	129
Honduras.....	0	0	40	8	1	1
Jamaica.....	236	71	207	10	160	7
Leeward and Windward Islands.....	2	1	0	0	0	0

See footnotes at end of table.

continued

Table 7.--Tobacco, other types: U.S. exports by country of destination, average 1965-69, annual 1972 and 1973 (Declared weight) -- continued

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Stems, trimmings and scrap (cont'd)						
North America (continued):						
Mexico.....	62	14	0	0	3	1
Netherlands Antilles.....	25	22	0	0	0	0
Panama.....	287	164	23	2	22	31
Trinidad and Tobago.....	42	3	172	8	139	6
South America:						
Argentina.....	24	3	0	0	0	0
Brazil.....	0	0	64	24	3	4
Chile.....	0	0	0	0	130	5
Colombia.....	0	0	0	0	695	872
Ecuador.....	0	0	97	7	231	16
Guyana.....	22	1	118	5	38	2
Peru.....	215	28	0	0	29	7
Surinam.....	6	(2/)	84	4	91	4
Uruguay.....	3	1	0	0	0	0
Venezuela.....	9	4	0	0	3	1
Europe:						
EC:						
Belgium-Luxembourg.....	118	26	1,056	458	618	94
France.....	985	58	2,617	139	3,140	285
Germany, West.....	2,412	239	5,777	769	6,275	805
Italy.....	14	1	3	1	798	64
Netherlands.....	1,437	418	740	302	2,459	953
Denmark.....	2,546	121	3,442	158	11,302	822
Ireland.....	1,465	413	3,144	701	2,166	783
United Kingdom.....	21,760	6,789	23,281	3,127	22,998	3,269
Total EC.....	30,737	8,065	40,060	5,655	49,756	7,075
Austria.....	186	11	397	25	833	176
Azores.....	23	2	0	0	0	0
Cyprus.....	15	1	0	0	0	0
Finland.....	489	76	950	50	1,092	63
Norway.....	51	8	29	3	22	7
Portugal.....	112	35	43	12	14	16
Spain.....	11	15	0	0	0	0
Sweden.....	2,952	207	6,710	375	6,162	411
Switzerland.....	557	43	4,498	619	6,912	1,295
Yugoslavia.....	0	0	335	125	25	4
Asia:						
Hong Kong.....	102	19	321	15	393	20
Indonesia.....	0	0	13	1	178	13
Israel.....	9	4	29	1	0	0
Japan.....	2,732	202	17,862	1,419	19,445	1,649
Korea, Republic of.....	0	0	0	0	243	13
Jordan.....	178	58	130	43	85	24
Khmer Republic.....	0	0	0	0	104	89
Laos.....	15	2	0	0	0	0
Lebanon.....	0	0	0	0	22	25
Malaysia.....	783	39	1,196	84	1,633	82
Nansei Islands.....	16	2	0	0	0	0
Philippines.....	5	3	35	42	0	0
Singapore.....	242	13	696	39	475	28
Thailand.....	34	21	0	0	0	0
Vietnam, South.....	511	49	3,810	284	2,851	180
Yemen Arab Republic.....	0	0	147	6	0	0

See footnotes at end of table.

continued

Table 7.--Tobacco, other types: U.S. exports by country of destination, average 1965-69, annual 1972 and 1973 (Declared weight) -- continued

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000	1,000	1,000
	<u>pounds</u>	<u>dollars</u>	<u>pounds</u>	<u>dollars</u>	<u>pounds</u>	<u>dollars</u>
Stems, trimmings and scrap (cont'd)						
Oceania:						
Australia.....	1,083	330	2,760	364	3,018	615
New Zealand.....	196	12	961	60	1,157	81
Africa:						
Algeria.....	6	2	0	0	0	0
Cameroon.....	19	11	33	1	234	106
Canary Islands.....	21	6	0	0	30	9
Egypt.....	0	0	0	0	107	6
Ghana.....	59	3	37	2	233	11
Libya.....	142	7	199	11	523	27
Morocco.....	50	10	0	0	0	0
Mozambique.....	8	1	0	0	0	0
Sierra Leone.....	0	0	0	0	10	1
South Africa, Republic of.....	10	1	0	0	0	0
Sudan.....	43	1	0	0	0	0
Zaire.....	90	9	0	0	0	0
Total stems, trimmings and scrap.:	43,411	9,826	82,929	9,996	98,130	13,527

^{1/} Preliminary. ^{2/} Less than 500. ^{3/} If any, included in Western Africa. ^{4/} Shown by individual country.

Note: Totals computed on unrounded data.

Compiled from Bureau of the Census records.

Table 8.--Total cigar leaf tobacco: U.S. exports by country of destination, average 1965-69, annual 1972 and 1973 (Declared weight)

Continent and Country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
North America:						
Canada.....	1,042	2,704	300	1,348	369	1,895
Dominican Republic.....	27	29	360	1,750	240	1,048
El Salvador.....	(2/)	2	0	0	0	0
Guatemala.....	5	17	0	0	0	0
Jamaica.....	28	124	34	238	46	378
Mexico.....	2	4	0	0	0	0
Netherlands Antilles.....	4	4	0	0	0	0
Panama.....	2	1	0	0	0	0
South America:						
Argentina.....	8	22	6	15	2	6
Brazil.....	10	30	5	9	8	28
Chile.....	4	15	7	25	11	43
Colombia.....	1	4	0	0	0	0
Uruguay.....	3	8	(2/)	1	4	16
Venezuela.....	31	59	26	80	2	7
Europe:						
EC:						
Belgium-Luxembourg.....	84	64	118	88	60	87
France.....	288	338	269	320	333	556
Germany, West.....	1,634	2,651	764	1,182	612	1,113
Italy.....	1	3	0	0	0	0
Netherlands.....	188	248	134	945	77	371
Denmark.....	30	35	1	3	8	17
Ireland.....	2	11	0	0	0	0
United Kingdom.....	618	4,346	1,122	8,866	469	3,997
Total EC.....	2,845	7,696	2,408	11,404	1,559	6,141
Austria.....	13	29	12	12	0	0
Azores.....	3	8	5	13	1	3
Czechoslovakia.....	17	51	21	59	0	0
Finland.....	25	27	0	0	0	0
Germany, East.....	519	828	0	0	0	0
Spain.....	898	682	0	0	0	0
Sweden.....	9	6	0	0	0	0
Switzerland.....	86	144	22	49	2	8
Asia:						
China, Republic of (Taiwan).....	2	8	0	0	0	0
Hong Kong.....	1	2	0	0	0	0
India.....	(2/)	1	0	0	0	0
Israel.....	2	4	0	0	0	0
Japan.....	8	10	0	0	0	0
Philippines.....	16	47	11	30	0	0
Thailand.....	(2/)	1	0	0	0	0
Vietnam, South.....	391	154	0	0	0	0
Oceania:						
Australia.....	22	75	25	88	26	88
New Zealand.....	27	68	74	114	61	113
Africa:						
Canary Islands.....	508	877	152	418	181	680
Egypt.....	1	1	0	0	0	0
Madeira Islands.....	(2/)	1	0	0	0	0
Morocco.....	4	3	2	2	1	2
Spanish Africa, n.e.c.....	2	1	0	0	0	0
South Africa, Republic of.....	(2/)	(2/)	0	0	0	0
Zaire.....	13	7	0	0	0	0
Total cigar leaf.....	6,580	13,759	3,471	15,658	2,514	10,456

See footnotes at end of table.

continued

Table 8.--Total cigar leaf tobacco: U.S. exports by country of destination, average 1965-69, annual 1972 and 1973 (Declared weight) -- continued

Continent and country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Cigar Wrapper:						
North America:						
Canada.....	643	2,480	272	1,317	351	1,868
Dominican Republic.....	1	4	360	1,750	240	1,048
El Salvador.....	(2/)	2	0	0	0	0
Guatemala.....	5	14	0	0	0	0
Jamaica.....	24	118	34	238	45	377
Mexico.....	2	4	0	0	0	0
South America:						
Argentina.....	8	22	6	15	2	6
Brazil.....	10	30	5	9	8	28
Chile.....	4	15	7	25	11	43
Colombia.....	1	4	0	0	0	0
Uruguay.....	2	8	(2/)	1	4	16
Venezuela.....	14	40	21	67	2	7
Europe:						
EC:						
Belgium-Luxembourg.....	69	45	115	84	34	53
France.....	31	135	22	119	42	258
Germany, West.....	1,223	2,256	716	1,120	612	1,113
Netherlands.....	66	177	127	936	61	353
Denmark.....	2	2	0	0	8	17
Ireland.....	2	11	0	0	0	0
United Kingdom.....	581	4,322	1,121	8,864	469	3,997
Total EC.....	1,974	6,948	2,101	11,123	1,226	5,791
Austria.....	12	29	0	0	0	0
Azores.....	3	8	5	13	1	3
Czechoslovakia.....	13	44	21	59	0	0
Finland.....	25	27	0	0	0	0
Germany, East.....	377	661	0	0	0	0
Spain.....	11	30	0	0	0	0
Switzerland.....	64	117	16	39	2	8
Asia:						
China, Republic of (Taiwan).....	2	8	0	0	0	0
Hong Kong.....	(2/)	1	0	0	0	0
India.....	(2/)	1	0	0	0	0
Israel.....	2	5	0	0	0	0
Japan.....	6	9	0	0	0	0
Philippines.....	16	47	11	30	0	0
Thailand.....	(2/)	1	0	0	0	0
Vietnam, South.....	135	44	0	0	0	0
Oceania:						
Australia.....	22	75	25	88	26	88
New Zealand.....	17	59	22	69	24	72
Africa:						
Canary Islands.....	378	736	152	418	146	613
Morocco.....	2	2	2	2	1	2
Zaire.....	11	6	0	0	0	0
Total cigar wrapper.....	3,784	11,600	3,060	15,264	2,091	9,970
Cigar Filler:						
North America:						
Canada.....	346	191	0	0	0	0
Netherlands Antilles.....	4	4	0	0	0	0
Panama.....	2	1	0	0	0	0

See footnotes at end of table.

continued

Table 8.--Total cigar leaf tobacco: U.S. exports by country of destination, average 1965-69, annual 1972 and 1973 (Declared weight) -- continued

Continent and country	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Cigar Filler (continued):						
Europe:						
EC:						
Belgium-Luxembourg.....	1 :	(2/)	0 :	0 :	0 :	0
France.....	257 :	203 :	246 :	201 :	291 :	298
Netherlands.....	10 :	5 :	(2/)	1 :	5 :	3
Italy.....	1 :	3 :	0 :	0 :	0 :	0
United Kingdom.....	37 :	25 :	1 :	2 :	0 :	0
Total EC.....	306 :	236 :	247 :	204 :	296 :	301
Austria.....	1 :	(2/)	12 :	12 :	0 :	0
Sweden.....	9 :	6 :	0 :	0 :	0 :	0
Switzerland.....	10 :	9 :	0 :	0 :	0 :	0
Asia:						
Vietnam, South.....	256 :	110 :	0 :	0 :	0 :	0
Oceania:						
New Zealand.....	5 :	4 :	48 :	42 :	32 :	37
Africa:						
Canary Islands.....	8 :	3 :	0 :	0 :	0 :	0
Egypt.....	1 :	1 :	0 :	0 :	0 :	0
Total cigar filler.....	948 :	565 :	307 :	258 :	328 :	338
Cigar Binder:						
North America:						
Canada.....	53 :	33 :	28 :	31 :	19 :	28
Costa Rica.....	1 :	1 :	0 :	0 :	0 :	0
Dominican Republic.....	26 :	25 :	0 :	0 :	0 :	0
Jamaica.....	4 :	7 :	0 :	0 :	1 :	1
South America:						
Uruguay.....	1 :	1 :	0 :	0 :	0 :	0
Venezuela.....	17 :	18 :	6 :	13 :	0 :	0
Europe:						
EC:						
Belgium-Luxembourg.....	14 :	18 :	4 :	5 :	25 :	34
Germany, West.....	411 :	395 :	48 :	62 :	0 :	0
Netherlands.....	112 :	67 :	7 :	9 :	11 :	15
Denmark.....	28 :	33 :	1 :	3 :	0 :	0
Total EC.....	565 :	513 :	60 :	79 :	36 :	49
Czechoslovakia.....	4 :	7 :	0 :	0 :	0 :	0
Germany, East.....	142 :	167 :	0 :	0 :	0 :	0
Spain.....	887 :	653 :	0 :	0 :	0 :	0
Switzerland.....	12 :	18 :	6 :	10 :	0 :	0
Asia:						
Hong Kong.....	1 :	(2/)	0 :	0 :	0 :	0
Japan.....	2 :	1 :	0 :	0 :	0 :	0
Oceania:						
New Zealand.....	5 :	5 :	4 :	3 :	4 :	4
Africa:						
Canary Islands.....	122 :	138 :	0 :	0 :	35 :	67
Morocco.....	2 :	1 :	0 :	0 :	0 :	0
Spanish Africa, n.e.c.....	2 :	1 :	0 :	0 :	0 :	0
Zaire.....	2 :	1 :	0 :	0 :	0 :	0
Total cigar binder.....	1,848 :	1,593 :	103 :	135 :	94 :	148

^{1/} Preliminary. ^{2/} Less than 500.

Note: Totals computed on unrounded data.

Compiled from Bureau of the Census records.

Table 9.--Tobacco, manufactured products: U.S. exports by product and country of destination, calendar years 1972 and 1973 ^{1/}

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1972	1973	1972	1973	1972	1973	1972	1973	1972	1973
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:										
Bahamas.....	171.7	174.9	3,323	3,764	1	3	3	1	2	3
Barbados.....	53.8	59.4	16	15	0	0	0	0	0	0
Bermuda.....	122.8	122.6	721	602	1	1	0	0	0	0
Canada.....	362.4	419.2	874	1,682	158	201	601	612	10	43
Costa Rica.....	3.8	3.0	16	51	0	11	34	19	0	0
Dominican Republic.....	25.2	25.9	221	25	0	0	2,375	1,288	0	0
French West Indies.....	35.1	15.5	20	38	0	0	0	0	0	0
Guatemala.....	3.2	8.3	39	76	0	0	15	7	0	0
Haiti.....	6.6	7.5	0	0	0	0	1	2	0	0
Jamaica.....	43.3	49.0	128	727	2	2	0	0	0	0
Leeward and Windward Islands.....	88.4	65.7	0	4,000	0	0	11	10	0	0
Mexico.....	614.4	1,292.3	256	107	0	0	12	0	0	0
Netherlands Antilles.....	1,923.7	1,935.4	1,580	8,921	7	7	169	251	8	8
Panama, Republic of	1,637.3	1,601.5	1,080	941	14	10	646	633	1	18
Trinidad and Tobago.....	140.3	195.4	0	136	2	7	8	14	0	0
South America:										
Argentina.....	31.1	30.2	12	25	0	0	1	0	0	0
Bolivia.....	8.6	.8	28	44	0	0	427	225	0	0
Colombia.....	285.8	150.1	1,251	94	0	0	4	0	0	0
Ecuador.....	1,405.6	1,644.3	0	12	0	0	1,058	798	0	0
Paraguay.....	215.9	511.2	0	0	0	0	0	4	0	0
Peru.....	4.6	6.3	0	31	0	1	689	923	0	0
Surinam.....	21.6	15.6	0	0	0	0	0	0	0	0
Uruguay.....	293.0	101.6	14	17	0	0	0	18	0	0
Venezuela.....	27.3	16.4	211	642	3	0	49	0	0	0
Europe:										
EC:										
Belgium-Luxembourg.....	2,984.4	3,807.7	1,294	3,044	21	18	0	21	0	0
France.....	209.0	263.2	13,693	3,398	22	20	48	67	0	0
Germany, West.....	624.2	420.9	540	1,320	120	100	38	495	0	0
Italy.....	697.5	789.5	136	87	30	32	798	980	0	0
Netherlands.....	457.9	1,003.0	2,282	3,370	10	11	9,339	9,704	1	1
Denmark.....	229.2	286.8	135	237	53	65	0	0	0	0
Ireland.....	40.6	58.0	469	642	1	3	7	15	0	0
United Kingdom.....	481.2	492.9	5,023	5,981	31	31	675	364	0	0
Total EC.....	5,724.0	7,122.0	23,572	18,079	288	280	10,905	11,646	1	1
Austria.....	12.6	16.3	0	0	12	12	2	0	0	0
Cyprus.....	208.8	134.9	715	835	0	0	0	0	0	0
Finland.....	223.1	295.4	0	0	22	10	1,406	2,058	0	0
Gibraltar.....	25.8	19.6	400	368	0	0	0	0	0	0
Greece.....	114.4	160.6	1,178	1,089	1	0	1	0	0	0
Iceland.....	316.2	322.3	965	971	96	80	0	2	0	0
Malta and Gozo.....	18.1	32.8	119	330	0	0	0	0	0	0
Norway.....	125.9	183.0	537	476	1	2	0	0	2	2
Poland.....	186.4	190.9	0	0	7	9	433	529	0	0
Portugal.....	105.0	130.9	1,606	1,388	2	3	0	2	0	0
Spain.....	2,776.1	3,312.6	90	19	0	5	2,207	1,789	0	0
Sweden.....	256.2	302.4	48	150	12	15	0	0	7	9
Switzerland.....	1,118.2	668.3	2,129	2,002	45	38	5,943	2,081	0	0

See footnotes at end of table.

continued--

Table 9.--Tobacco, manufactured products: U.S. exports by product and country of destination, calendar years 1972 and 1973 ^{1/}--continued

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1972	1973	1972	1973	1972	1973	1972	1973	1972	1973
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Europe (cont'd):										
Turkey.....	43.7	48.8	0	0	1	1	0	0	0	0
USSR.....	87.7	61.9	0	0	0	0	0	0	0	0
Yugoslavia.....	151.9	798.1	0	0	2	2	414	221	0	0
Asia:										
Afghanistan.....	81.8	102.7	13	37	0	0	0	0	0	0
Bahrain.....	154.3	359.1	376	370	1	0	0	0	0	0
Hong Kong.....	4,319.6	4,844.9	1,384	1,283	32	49	0	0	3	1
Iran.....	214.6	594.9	1,023	63	1	1	0	0	0	0
Israel.....	275.4	387.9	240	281	2	2	18	0	0	0
Japan.....	1,051.1	1,814.5	17,452	44,510	183	215	29	412	0	0
Jordan.....	5.1	9.3	381	384	0	0	53	0	0	0
Korea, Republic of.....	16.0	58.5	205	30	0	0	0	0	0	0
Kuwait.....	1,396.7	1,847.9	2,310	839	2	4	0	0	0	0
Lebanon.....	1,900.7	2,272.8	993	1,696	2	0	0	0	0	0
Malaysia.....	189.1	228.8	35	0	11	25	0	0	0	0
Masei Islands.....	85.4	0	137	0	0	0	0	0	0	0
Pakistan.....	8.6	16.4	0	57	0	0	0	0	0	0
Philippines.....	39.2	112.9	127	0	0	179	1	8	0	0
Saudi Arabia.....	1,743.8	1,944.7	1,924	1,800	4	4	1	0	4	3
Singapore.....	541.9	567.4	162	187	4	12	0	0	0	0
Syrian Arab Republic.....	398.1	472.9	1,000	0	0	0	0	0	0	0
Oceania:										
Australia.....	360.3	445.1	1,011	1,420	111	60	1,097	1,050	1	1
French Pacific Islands.....	82.1	85.8	0	43	4	0	0	0	0	0
New Zealand.....	13.1	27.2	266	1,018	0	1	66	79	0	0
Trust Terr. of the Pacific Islands:	92.3	60.8	0	53	0	0	0	0	5	4
Africa:										
Canary Islands.....	794.7	736.0	412	1,097	6	10	0	0	0	0
Egypt.....	67.9	135.7	0	0	0	0	0	0	0	0
Ethiopia.....	40.2	64.9	0	91	0	0	0	0	0	0
Liberia.....	99.2	86.3	132	268	1	1	191	188	0	0
Libya.....	112.6	182.2	210	146	2	3	0	1	0	0
Morocco.....	502.0	299.9	793	640	1	5	82	171	0	0
South Africa, Republic of.....	101.3	133.6	1,125	1,152	1	1	108	121	0	0
Tunisia.....	30.6	36.5	40	66	0	0	0	0	0	0
Other Countries.....	864.5	1,360.6	2,498	2,834	13	20	307	627	0	0
Total.....	34,601.8	41,543.1	75,398	108,022	1,058	1,291	29,367	25,792	42	92
	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Declared Value.....	201,610	249,920	2,999	3,739	1,902	2,268	33,298	32,935	50	120

^{1/} Preliminary.^{2/} Less than 500.

Note: Totals computed on unrounded data.

Compiled from Bureau of the Census records.

Table 10.--Tobacco, unmanufactured: U.S. exports to the European Community, by export weight and value, 1971-73

Destination	1971		1972		1973	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
European Community:						
Belgium-Luxembourg.....	15,599	14,914	12,865	12,603	16,696	16,492
France.....	10,107	5,938	7,703	4,888	6,603	4,035
Germany, West.....	99,961	93,096	99,279	97,477	99,882	104,946
Italy.....	16,387	15,105	23,109	22,553	21,850	22,697
Netherlands.....	28,116	21,660	22,382	19,688	31,611	31,336
Denmark.....	16,680	15,993	20,836	21,425	36,953	33,740
Ireland.....	8,966	9,272	14,300	15,155	8,948	10,373
United Kingdom & N. Ireland:	89,845	101,911	115,124	132,105	119,718	147,378
Total EC.....	285,661	277,889	315,598	325,894	342,261	370,997
Other countries.....	187,660	184,066	290,551	312,931	270,719	310,092
Total U.S. exports.....	473,321	461,955	606,149	638,825	612,980	681,089

1/ Preliminary; subject to revision.

Compiled from Bureau of the Census records. Totals computed from unrounded data.

Table 11.--Tobacco, manufactured products: U.S. exports to the European Community, value, 1971-73

Destination	1971	1972	1973 1/
	dollars	dollars	dollars
European Community:			
Belgium-Luxembourg	16,652	18,344	24,413
France.....	1,573	1,688	1,830
Germany, West.....	4,349	3,929	3,112
Italy.....	6,508	5,253	5,940
Netherlands.....	11,530	13,029	18,680
Denmark.....	2,085	1,494	1,956
Ireland.....	251	275	412
United Kingdom & N. Ireland:	3,939	3,628	3,595
Total EC	46,887	47,640	59,938
Other countries.....	174,546	192,218	229,044
Total U.S. exports	221,433	239,858	288,982

1/ Preliminary; subject to revision.

Compiled from Bureau of the Census records. Totals computed from unrounded data.

Table 12.--Tobacco, unmanufactured: U.S. exports by type,
farm-sales-weight, 1969-73

Type	1969	1970	1971	1972	1973 ^{1/}
	1,000	1,000	1,000	1,000	1,000
	pounds	pounds	pounds	pounds	pounds
Flue-cured, Types 11-14.....	548,743	477,371	437,462	564,865	555,844
Burley, Type 31.....	62,515	50,779	44,699	68,540	77,152
Kentucky-Tennessee Fire- cured, Types 22,23.....	23,736	22,927	22,737	24,242	21,580
Virginia Fire- and Sun- cured, Types 21-37.....	5,392	5,520	3,515	6,161	3,714
Maryland, Type 32.....	10,853	12,289	9,382	11,453	10,503
Green River, Type 36.....	527	394	513	365	155
One Sucker, Type 35.....	1,056	1,904	1,864	1,971	2,005
Cigar leaf:					
Cigar wrapper, Types 61, 62.....	2,489	1,758	2,841	3,386	2,342
Cigar binder, Types 51- 55.....	972	375	139	115	106
Cigar filler, Types 41- 46	685	452	299	344	368
Perique, Type 72	113	211	148	280	205
Total farm-sales-weight:	657,080	573,979	523,600	681,723	673,974
Stems, trimmings and scrap ^{2/}	54,100	58,819	56,994	82,929	98,130

May not add due to rounding.

^{1/} Preliminary; subject to revision.

^{2/} Stems, trimmings and scrap (and Black Fat) accounted for when
export weight converted to farm sales weight.

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February 1974

U.S. TOBACCO IMPORTS CONTINUED RISE IN 1973

The United States may soon become the world's largest tobacco importing country in addition to historically being the major world tobacco exporter. Imports for consumption¹ during 1973 accounted for about one-fifth of U.S. manufacturers' tobacco utilization, representing approximately 15 percent of the tobacco for cigarette manufacture and over 60 percent for all cigars.

U.S. unmanufactured tobacco imports for consumption rose to a record high level of 269 million pounds for a value of \$154 million in 1973. This represented an increase of quantity by 12 percent over the previous year and one-third more than the average 1965-69 period. Import value also increased by 14 and 18 percent, respectively.

Cigarette leaf tobacco imports, the major class, are up. Including about 6 million pounds of flue-cured and burley cigarette leaf and an estimated 13.5 million pounds of cigarette leaf scrap, the total duty-paid imports of cigarette tobaccos during 1973 reached about 184 million pounds. This compares with 177 million pounds of cigarette leaf in 1972 and an alltime high of 187 in 1971 when the temporary exemption from the 10-percent surcharge caused additional quantities to be withdrawn from stocks. Cigarette leaf (flue-cured and burley) registered a slight drop in duty-paid imports for consumption during 1973, but arrivals in bonded customs stocks continued to rise.

Lower value scrap tobacco and stems continue the rising trend and are up sharply in 1973. Total scrap imports, either for cigar filler or for cigarette use, reached a new high of about 78 million pounds, compared to 61 million in 1972 and only 43 million in the 1965-69 average. Stems imports also rose from less than 1 million pounds in the 1965-69 period to almost 9 million pounds in 1973.

General imports (arrivals)² of unmanufactured tobacco continued the upward trend in 1973, rising about 3 percent to a total 340.8 million pounds. Import values, however, rose substantially and reached a new high of \$187 million, about 19 percent more than in 1972.

Import values for scrap and stems tobacco rose rapidly from a total of \$13 million in 1972 to over \$31 million in 1973. The average unit value of all scrap import arrivals rose from 25 cents per pound to nearly 46 cents per pound for 1973. These prices reflect purchase price of tobacco f.o.b., country of origin, and do not include c.i.f. charges or U.S. import-duty rates.

With rising imports and a steady increase in utilization, stocks of foreign-grown tobacco held in the United States have increased to new record-high levels. On October 1, 1973, they reached 434 million pounds (farm weight equivalent) about 11 percent above that quarter a year earlier, and on January 1, 1974, they were 554.6 million pounds, or 6 percent more than a year ago. With supplies of domestic tobacco held by manufacturers and dealers in the United States reaching relatively low levels, the use of imported tobacco may be expected to further increase in the year ahead.

Unmanufactured Tobacco

Cigarette Leaf duty-paid imports reached a few high of 170 million pounds for a value of \$101 million in 1973. This compared to 164 million pounds and \$96 million in 1972, or an increase of about 4 percent and 5 percent, respectively. Most of this cigarette tobacco leaf is oriental type which comes from Turkey, Greece, and Yugoslavia, and is considered complementary to U.S. tobacco in the processed leaf blend for U.S. cigarettes. Imports of flue-cured and burley cigarette leaf which are competitive with

¹ Includes withdrawals from customs bond and duty-paid releases for manufacture immediately upon arrival.

² Direct duty-paid imports on arrival plus that placed in bonded warehouses for later withdrawal in factory use.

domestic types remained relatively steady in duty-paid withdrawals for consumption but continued less than the record volume of 7.8 million pounds consumed in 1970. Brazil continued as the major supplier of flue-cured and burley leaf in 1973.

In addition, a total of 13.4 million pounds of scrap tobacco, considered primarily cigarette leaf scrap, were imported from countries such as Turkey, Greece, Canada, Lebanon, Yugoslavia, and others. This quantity remained about the same as in the previous year. The unit purchase price of this scrap leaf remained about 19 cents per pound, making such tobacco very price competitive with other leaf imports as well as with domestic cigarette tobaccos.

Cigar leaf imports, including filler (not scrap) and wrapper tobacco, remained fairly stable at 11.8 million pounds in 1973, but the value increased from \$11.5 to \$14.5. Wrapper leaf comes mostly from Nicaragua, Honduras, and Cameroon. Cigar filler leaf tobacco comes mostly from Dominican Republic, Indonesia, Honduras, and other Latin American areas.

Scrap tobacco imports, mostly for cigar utilization, increased substantially and reached a new record of 78 million pounds for a value of \$37.4 million. This represented increases of 27 percent in quantity and 41 percent in value over the previous year. As previously indicated, about 13.5 million pounds of this scrap tobacco comes from areas supplying cigarette leaf to the United States and is considered as cigarette leaf scrap imports.

The major suppliers of scrap tobacco continue to be the Philippines, Brazil, Mexico, Dominican Republic, Turkey, and Colombia. The unit value of all scrap imports rose from 43 cents per pound in 1972 to 48 cents in 1973.

Tobacco stems imports continue to rise significantly and reached a new high of 8.9 million pounds in 1973. However, stem value continued low at about 11 cents per pound. Most of these stems come from Brazil and Malawi. At these low prices, stem imports may continue to rise with availability for use as a cheap filler extender or for use in homogenized sheet manufacture.

Manufactured Tobacco Products

U.S. imports of manufactured tobacco products continued steady at a value of \$24.4 million in 1973,

compared to \$25.2 million in 1972. Imports of smoking tobacco, the major import item, declined from \$16.1 million in 1972 to \$12.2 million, while cigars and cheroots value rose from \$8.4 million to \$11.5 million, respectively.

Manufactured smoking tobacco comes mostly from Switzerland, the Netherlands, and Denmark. Cigars and cheroots come from the Latin American areas.

U.S. General Imports (Arrivals)

General imports reflect the arrivals of tobacco into direct duty-paid withdrawals plus that received in bonded storage for later withdrawal for manufacture and consumption. General imports were substantially heavier during 1973 and increased about 3 percent over 1972. They were also much larger than duty-paid withdrawals.

General imports of cigarette leaf, other than flue and burley, are down about 10 percent in calendar 1973 because of a delay in U.S. purchases and shipments from Turkey and Greece. The Turkish Government wants a higher price than has been offered by U.S. buyers and is not issuing shipping licenses for the tobacco. Normally, a large part of the U.S. purchases of the Turkish crop would have been shipped by this date. Table 1 shows general imports (arrivals) by type tobacco in quantity and value.

U.S. Stocks of Foreign-Grown Tobacco

Stocks of foreign-grown tobacco held by manufacturers and dealers in the United States have increased with rising imports. As of January 1, 1974, these stocks have reached a new high of 554.6 million pounds (farm weight equivalent), as arrivals have exceeded duty-paid withdrawn into manufacture and consumption. A year ago, these stocks totaled 524 million pounds. The record holdings for any quarter were 544.5 million pounds on July 1, 1969.

Most of this foreign-grown tobacco consists of oriental type. However, foreign-grown cigar leaf representing about one-fourth of the total has risen to new high levels. Flue-cured and burley types rose from 48 million pounds a year ago to 87 million this year. Stocks of these tobaccos as of January 1, 1974, compared with previous years are shown in table 6.

Table 1.--Tobacco, unmanufactured: U.S. general imports, by type,
annual 1972 and 1973

Type	1972		1973 <u>1/</u>	
	Quantity	Value	Quantity	Value
	1,000 <u>pounds</u>	1,000 <u>dollars</u>	1,000 <u>pounds</u>	1,000 <u>dollars</u>
Cigarette leaf (flue and burley)...	32,378	10,529	38,682	15,599
Cigarette leaf, other.....	195,518	104,057	176,911	107,040
Cigar wrapper.....	1,495	5,956	1,462	4,799
Mixed filler and wrapper.....	163	680	691	2,049
Cigar filler, unstemmed.....	45,982	18,842	46,510	22,064
Cigar filler, stemmed.....	3,356	3,937	3,740	4,611
Scrap.....	51,336	12,901	66,263	30,226
Stems.....	2,015	142	6,500	833
Total.....	332,243	157,044	340,759	187,221

1/ Preliminary.

Compiled from Bureau of the Census records.

Table 2.--Flue-cured and burley tobacco: U.S. general imports by major
suppliers, annual 1972 and 1973

Country	1972			1973 <u>1/</u>		
	Quantity	Value		Quantity	Value	
	1,000 <u>pounds</u>	1,000 <u>dollars</u>	Average <u>price</u>	1,000 <u>pounds</u>	1,000 <u>dollars</u>	Average <u>price</u>
Argentina.....	697	270	.39	1,040	545	.52
Brazil.....	17,274	5,194	.30	17,382	6,585	.38
China, Rep. of (Taiwan)...	0	0	0	795	354	.44
Greece.....	1,820	524	.29	1,075	272	.25
Italy.....	1,524	338	.22	4,130	1,430	.35
Korea, Republic of.....	2,321	865	.37	5,076	2,451	.48
Malawi.....	923	460	.50	1,339	729	.54
Mexico.....	5,063	2,069	.41	2,725	1,315	.48
Thailand.....	1,305	334	.26	2,073	578	.28
Other countries.....	1,451	475	.33	3,047	1,340	.44
Total	32,378	10,529	.32	38,682	15,599	.40

1/ Preliminary.

Compiled from Bureau of the Census records.

Table 3.--Flue-cured and burley tobacco: U.S. imports for consumption by major suppliers, annual 1972 and 1973

Country	1972		1973 <u>1/</u>	
	Quantity	Value	Quantity	Value
	1,000 <u>pounds</u>	1,000 <u>dollars</u>	1,000 <u>pounds</u>	1,000 <u>dollars</u>
Argentina.....	86	23	445	306
Brazil.....	4,573	1,366	2,231	732
China, Republic of (Taiwan).....	31	12	208	125
Greece.....	83	32	76	39
Italy.....	384	91	1,395	775
Korea, Republic of.....	189	53	261	118
Malawi.....	71	55	703	390
Mexico.....	166	54	240	77
Thailand.....	315	82	157	68
Other.....	835	234	375	114
Total.....	6,733	2,002	6,091	2,744

1/ Preliminary.

Compiled from Bureau of the Census records.

Table 4.--Tobacco, manufactured products: U.S. imports for consumption by type, annual 1972 and 1973

Type	1972		1973 <u>1/</u>	
	Quantity	Value	Quantity	Value
	1,000 <u>pounds</u>	1,000 <u>dollars</u>	1,000 <u>pounds</u>	1,000 <u>dollars</u>
Cigars, cheroots.....	966	8,433	1,238	11,517
Cigarettes.....	304	644	353	743
Mfd. or not mfd. nspf.....	11,856	16,124	8,152	12,156
Total.....	13,126	25,201	9,743	24,416

1/ Preliminary.

Compiled from Bureau of the Census records.

Table 5.--Tobacco, unmanufactured: U.S. imports for consumption, by type and principal country of origin, average 1965-69, annual 1972 and 1973

Type and country	Average 1965-69		1972		1973 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars	pounds	dollars
Cigarette leaf:						
Argentina.....	13	5	521	98	446	306
Brazil.....	130	39	6,385	1,821	2,533	805
Cyprus.....	599	357	543	316	790	306
Greece.....	36,169	32,279	29,441	21,753	24,849	19,848
Italy.....	1,661	370	385	92	1,396	776
Lebanon.....	2,454	1,543	10,183	6,059	8,933	5,604
Malawi.....	67	48	71	55	703	390
Syrian Arab Republic.....	290	139	1,452	946	1,710	1,113
Turkey.....	90,591	59,355	95,697	53,093	111,180	59,274
Yugoslavia.....	13,618	10,375	15,148	10,872	15,447	11,771
Other countries.....	2,685	1,758	4,211	969	2,089	800
Total.....	148,277	106,268	164,037	96,074	170,076	100,993
Cigar wrapper:						
Brazil.....	11	47	26	123	47	248
Cameroon.....	156	835	169	977	284	2,326
Honduras.....	130	483	256	697	290	855
Mexico.....	29	117	55	192	76	278
Nicaragua.....	52	161	359	915	411	1,142
Other countries.....	158	618	71	149	25	110
Total.....	536	2,261	936	3,053	1,133	4,959
Cigar filler:						
Unstemmed:						
Argentina.....	100	21	483	246	586	159
Colombia.....	376	106	1,122	555	311	142
Dominican Republic.....	385	234	1,201	700	1,004	630
Indonesia.....	60	40	1,273	559	1,844	419
Nicaragua.....	69	125	516	675	534	984
Paraguay.....	201	47	1,012	316	684	210
Other countries.....	1,592	1,510	2,696	2,266	2,724	2,905
Stemmed:						
Brazil.....	331	295	363	314	452	414
Dominican Republic.....	490	701	781	1,084	1,124	1,709
Honduras.....	437	536	567	736	644	884
Mexico.....	543	670	489	653	483	723
Nicaragua.....	49	54	160	191	137	182
Other countries.....	347	567	147	161	201	226
Total.....	4,980	4,906	10,810	8,456	10,728	9,587
Scrap:						
Argentina.....	667	256	2,538	975	4,932	2,378
Brazil.....	3,591	2,074	6,012	3,516	10,526	5,330
Canada.....	595	118	1,797	942	1,470	495
Colombia.....	4,197	2,159	5,778	2,806	6,665	3,601
Dominican Republic.....	5,360	3,708	6,147	4,204	8,001	5,546
Mexico.....	1,197	789	3,438	2,420	9,354	7,373
Paraguay.....	1,436	346	2,432	789	3,932	1,378
Philippines.....	17,955	5,589	18,275	8,076	14,504	6,692
Turkey.....	4,198	375	10,625	1,079	7,187	886
Other countries.....	4,179	2,009	4,027	1,762	11,220	3,759
Total.....	43,375	17,423	61,069	26,569	77,791	37,438
Stems:						
Brazil.....	20	2	615	93	5,310	666
Canada.....	120	4	1,017	41	251	12
France.....	83	7	273	24	267	35
Malawi.....	0	0	712	72	1,282	122
Other countries.....	646	72	1,040	81	1,748	149
Total.....	869	85	3,657	311	8,858	984
Grand Total.....	198,037	130,943	240,509	134,463	268,586	153,961

1/ Preliminary.

Compiled from Bureau of the Census records.

Table 6.--Stocks of foreign-grown cigarette leaf and cigar leaf types of tobacco held by U.S. manufacturers and dealers on January 1, 1974 compared with previous years. 1/ (Farm weight equivalent)

Kind of Tobacco	: January : 1974 : Million : pounds	: January : 1973 : Million : pounds	: January : 1972 : Million : pounds
Foreign-grown cigar leaf.....	: 112.3	: 106.4	: 82.9
Foreign-grown cigarette leaf::	:	:	:
Oriental.....	: 355.1	: 369.4	: 320.1
Flue-cured.....	: 37.8	: 31.1	: 12.1
Burley.....	: 49.4	: 17.1	: 6.9
Total.....	: 442.3	: 417.6	: 339.1
Total foreign-grown leaf.....	: 554.6	: 524.0	: 422.0

1/ These stocks include all foreign-grown tobacco in bonded storage from general imports (arrivals) plus duty-paid withdrawals in the manufacturing plant.

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WORLD TOBACCO TRADE REMAINS HIGH IN 1973 //

World unmanufactured tobacco exports stabilized in 1973 after reaching a new high in 1972. Exports for 1973 totaled 2,337 million pounds, only about 4 million pounds less than in 1972, when exports jumped a substantial 23 percent above the level of the previous year. Production and available supplies were down in a number of countries in 1973 because of unfavorable weather. These conditions plus substantial price rises held export trade down. The major losses in exports were indicated for Rhodesia and India.

Imports continued to rise to a new record level of 2,276 million pounds, about 7 percent more than in 1972, as world supplies generally tightened and prices advanced sharply in most areas. Indicated world imports remain lower than exports because data on the trade of Communist countries, which have been purchasing increased quantities in recent years, is not generally available in detail.

The United States, the world's leading producer and exporter of tobacco, supplied 613 million pounds of leaf exports and 26 million pounds of bulk tobacco in 1973, or about 27 percent of the export trade by non-Communist countries. U.S. exports in 1972 were 606 million pounds of unmanufactured leaf and about 29 million pounds of bulk tobacco.

Over half of world trade in unmanufactured tobacco is purchased by the European Community (EC) countries. In 1973, EC imports rose to a record 1,235 million pounds, over 11 percent more than 1972 imports. Some of this increase was supplied by intra-EC trade, as EC exports rose from 103 to 182 million pounds during this period. Even though the U.S. share in the EC increased, its percentage share dropped in most EC markets.

Asia, the fastest growing area in tobacco consumption, reduced its imports in 1973 after a substantial rise of about 37 percent in 1972 over the 1965-69 average. Japan and Thailand, major markets in Asia, imported less tobacco in 1973 than in the previous year, but this may reflect relatively low imports during the normal peak shipping period late in the calendar year that may be the result of larger 1974 purchases.

Estimates of world flue-cured tobacco exports were down about 5 percent from the record high level reached in 1972. Major losses were indicated for Rhodesia and India. World burley exports continued to rise and increased about one-fifth over the record high of the previous year.

Principal Importing Countries

The free world import trade in unmanufactured tobacco remains centered in Europe with nearly 55 percent of all purchases going to the nine EC countries. The EC plus the United States and Japan received over 70 percent of all leaf tobacco imports in 1973.

Overall free world imports in 1973 reached a new high of 2,276 million pounds, about 7 percent more than those of 1972. The new level is about 28 percent above the 1965-69 average. Major gains in imports were recorded for the EC—especially the United Kingdom, West Germany, and Denmark—the United States, and Switzerland. Losses were indicated for Japan, Australia, Thailand, Republic of Korea, France and a number of less important consuming areas.

UNITED STATES. Imports for consumption of unmanufactured tobacco increased to a record level of 269 million pounds valued at \$154 million in 1973. This represented an increase in quantity of 12 percent over the previous year's level and one-third more than the average of the period, 1965-1969. Cigarette leaf imports, mostly oriental tobacco which is complementary to U.S. tobacco used in blended cigarettes, continued to increase in 1973. Cigar tobaccos remained about steady, but cigar scrap tobaccos and stems rose substantially. Total scrap imports either for cigar filler or for cigarette use reached a new high of about 78 million pounds, compared to 61 million in 1972. Imports of stems also rose from less than 1 million pounds in the 1965-69 period to almost 9 million pounds in 1973.

General imports (arrivals) of unmanufactured tobacco also continued to trend upward in 1973, rising about 3 percent to total 341 million pounds. With rising imports

and a steady increase in utilization, stocks of foreign-grown tobaccos held in the United States have increased to record high levels. Since supplies of domestic tobaccos held by manufacturers and dealers in the United States have reached relatively low levels, the use of imported tobacco may be expected to further increase in the year ahead.

EUROPEAN COMMUNITY. As a market, the EC is the world's largest single area market for tobacco, annually consuming about 1.3 billion pounds. It is less than 20 percent self-sufficient in tobacco production, with exports or reexports of unmanufactured leaf in 1973 representing about 15 percent of total import trade.

The EC imported over 1,235 million pounds in 1973, about 54 percent of the free world import trade and about 11 percent above the level of 1972. This increase reflected larger imports by all members except France, where 1972 imports were exceptionally high. Much of this increased trade reflected increased demand and rising consumption, which was running generally above 1972 levels, but part of it appeared to be stock building against tighter available supplies at higher prices in the year ahead.

JAPAN. Imports were off about 4 percent following substantial growth in recent years. However, most of the drop occurred in Greece, Turkey, and Thailand, which could indicate a temporary situation caused by later-than-usual purchases of oriental leaf because of market disturbances and the general policy of Japan to seek additional tobacco supplies from alternative sources.

OTHER IMPORTERS. Generally mixed trends were indicated by other major importers in Asia and Oceania. With the exception of Japan, imports in Asia remained relatively stable. Losses recorded in the Hong Kong, the Republic of Korea, and Thailand were offset by gains to Taiwan, the Philippines, and South Vietnam. Australian and New Zealand imports dropped during 1973, but a continued rise in cigarette consumption indicates a stock drawdown of imported leaf, particularly of U.S. suppliers. Australian cigarette production during 1973 totaled 30 billion pieces, or 12.5 percent more than in 1972, and tobacco usage reportedly kept pace with production. With stocks of domestic leaf at yearend showing little change from those of a year earlier, imported leaf stocks were down considerably. High world market prices and foreign currency uncertainties caused manufacturers to work down stocks this past year. However, stocks are expected to be rebuilt during 1974. Imports of unmanufactured tobacco of recent years by major importing countries, including each EC member, by country of origin with values per pound, are shown in table 4.

Principal Exporting Countries

UNITED STATES. Exports in 1973 rose to 613 million pounds of unmanufactured leaf tobacco for the highest level since 1946. The value of unmanufactured leaf shipped was a record \$681.1 million. The 1973 high ex-

port level resulted from continuing strong demand for U.S. leaf, following devaluation of the dollar and poor crops in some major competing countries such as Canada, Rhodesia, and Brazil.

U.S. leaf exports were 26 percent of the free world total in 1973, about the same as those for 1972, but much lower than the 31 percent during the period 1965-1969. About 40 percent of the flue-cured crop and 10 percent of the burley crop is exported.

On a farm weight basis, the quantity of unmanufactured leaf tobacco exports in 1973 changed little from that of the previous year, because more stems were shipped. The equivalent weight of the stems is included in the farm weight equivalents of leaf tobacco exports, whether or not the stems are actually shipped.

Exports of manufactured tobacco products also set a new record in 1973, in terms of both quantity and value. Cigarettes account for most of the value of manufactured tobacco product exports, which reached 41.5 billion pieces for a value of about \$250 million. This is the fourth consecutive year that cigarette exports have set new records in terms of both quantity and value. Smoking tobacco in bulk makes up the second largest category of manufactured tobacco product exports. Bulk smoking tobacco exports in 1973 were about 26 million pounds valued at about \$33 million.

The total value of all tobacco exports (unmanufactured leaf and products) rose to a new record of \$970 million in 1973, compared to \$878 million in 1972.

TURKEY continued to be the world's second largest exporter of unmanufactured tobacco with shipments of 239 million pounds. These exports were about 11 percent less than the high level reached in 1972 as disagreements concerning export prices of oriental tobacco reduced export movements late in the year. An impasse developed in Turkey's oriental tobacco exports when the Government raised minimum export prices and buyers held out until late in the season when a compromise was reached at price levels slightly lower than originally asked for by the Government.

Purchases by the United States, the major market for Turkey's leaf, were off 23 million pounds or 16 percent. Other major market for Turkey's leaf, were off 23 million pounds or 16 percent. Other major purchasers including West Germany, Japan, the USSR, and East European markets of East Germany, Czechoslovakia, Yugoslavia, Hungary, and Bulgaria were also down.

INDIA. Exports of unmanufactured tobacco during calendar 1973 were down from the large sales of 1972. According to provisional data, exports were approximately 165 million pounds, down about 6 percent from the previous year, when heavy sales of accumulated stocks were made, particularly to the USSR and East Europe. The decline occurred mainly because of a sharp reduction in purchases by the USSR. On the other hand shipments increased to the United Kingdom and Bangladesh.

GREECE. Leaf tobacco exports in 1973 declined from the exceptionally high level of 1972. The most important developments in 1973 affecting exports may have been the exceptionally high farmer prices paid for the 1972 exportable oriental crop and the fluctuations in exchange rate of the currency. Reportedly foreign purchasers were looking elsewhere for lower-priced leaf. The downtrend in exportable oriental output is expected to continue because of high production costs and the increased attractiveness of off-farm employment in Greece.

The substantial drop in exports during 1973, about 40 percent below the average during the period 1965-1969, may be considered partially temporary. At least part of the decline in 1973, mostly to United States, West Germany, and Japan, may be only a delay in shipments until 1974. However, current accumulations of leaf are not excessive but foreign buyers prefer larger supplies to be maintained to enable more suitable selections at the higher price objectives currently demanded by growers.

BRAZIL. Total leaf tobacco exports in 1973 were 140 million pounds, about the same as those in 1972. Demand for good Brazilian tobacco, particularly cigarette leaf, reportedly exceeded supply, and export value rose to \$58 million, compared to \$47 million in the previous year. Cigarette leaf exports are estimated at about 80 million pounds and up over 2 million pounds over 1972 shipments. The increase in value of exports in 1973 primarily resulted from higher prices for cigarette leaf exports. During 1974 cigarette leaf exports are expected to go even higher and will probably reach 100 or more million pounds.

RHODESIA. Exports of tobacco are unknown because of the United Nations trade sanctions imposed in 1965, but trade estimates indicate most of the accumulated old crop tobacco stocks had moved out by the end of 1972. Thus, Rhodesia's export availability was reduced materially in 1973 because of limited production in the 1972 and 1973 crops. Production of the current crop is reported to be increased materially, and current auctions are believed to be bringing much higher prices than prior seasons.

PHILLIPINES. Exports in 1973 continued to drop from the high level reached in 1971. The total of about 74 million pounds was 12 percent lower than those of 1972 and just above the average level of the period, 1965-1969. The decline was brought about by the reduced availability of cigar filler tobacco, resulting from the substantially lower production of recent crops. The current outlook is for even lower exports this year because of last year's poor production.

EUROPEAN COMMUNITY. Exports or reexports of unmanufactured tobacco have been increasing and much of the increase has been intratrade among members. Exports in 1973 were 182 million pounds more than four

times larger than those during the period 1965-1969. Most of the exports in 1973 represented sizable quantities of reexports, mainly from West Germany, the Netherlands, Ireland, the United Kingdom, and probably Italy.

Flue-Cured and Burley Exports

Principal types of tobacco produced and exported in the United States are the flue-cured and burley varieties, which are used mostly for cigarette manufacture. About two-thirds of the world's tobacco consumption is in the form of cigarettes and this has continued to increase in world markets at the rate of 4 to 6 percent annually. Much of the cigarette output in major markets consists of blended tobaccos of the American types with flue-cured and burley as the major components.

As world cigarettes consumption has increased, demand and export trade in flue-cured and burley tobaccos have also increased. However, the United States as a major supplier has been losing its usual trade share of these tobaccos in world markets, as production and export competition have expanded in a number of foreign areas.

Available supplies of U.S. flue-cured and burley tobaccos have been reduced materially in recent years and poor crops, particularly of flue-cured, in some foreign countries have resulted in a generally tight supply situation and rising prices in world markets.

World exports of flue-cured tobacco in 1973 probably were down somewhat from the exceptionally high level in 1972, when large quantities of Rhodesian old crop stocks were cleared out in export trade. Export trends in 1973 were mixed. U.S. exports of flue-cured remained at a high level, while shipments from India and Rhodesia apparently fell substantially. India's shipments to the USSR fell by 40 percent and those to East Europe and Mediterranean areas were also lower. Depletion of Rhodesia's old crop stocks and reduced production is assumed to have reduced available export supplies. Canada's exports also fell, following the small crop auctioned in 1973.

World burley exports appear to have continued a steady growth in 1973, rising from an estimated 176 million pounds in 1972 to about 220 million in 1973. Although U.S. shipments increased 10 percent last year to a record 59 million pounds, exports of burley from foreign producers outside the United States rose nearly one-third. Significantly higher shipments were made by Italy, Mexico, Greece, South Korea, and Malawi.

Estimates of free world exports of flue-cured and burley tobaccos by major producers in 1973, compared to those of earlier years are shown in tables 3 and 4.

Table 1--Tobacco, unmanufactured: International trade 1/ average 1965-69, annual 1971-73
(In thousands of pounds)

Continent and country	Average 1965-69		1971		1972		1973 2/	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
North America:								
Canada.....	44,402	4,477	51,587	4,959	53,028	4,015	62,447	7,755
Costa Rica.....	208	173	105	221	133	248	316	250
Cuba.....	29,486	0	30,000	0	30,000	0	30,000	0
Dominican Republic.....	35,573	1,760	56,879	2,800	71,670	2,740	68,964	2,072
El Salvador.....	216	3,205	50	1,465	79	1,726	80	1,700
Guatemala.....	710	409	3,050	124	2,528	87	2,800	100
Honduras.....	4,711	184	2,105	304	2,139	207	2,100	250
Jamaica.....	927	2,486	102	2,852	318	3,146	300	3,000
Mexico.....	15,514	2,457	23,755	164	32,240	391	39,956	11
Nicaragua.....	554	566	1,722	191	2,406	144	2,000	150
Trinidad and Tobago.....	0	1,471	0	1,319	10	1,282	40	1,400
United States.....	553,416	198,038	473,321	248,529	606,149	240,509	612,980	268,586
Total.....	685,717	215,226	642,676	262,928	800,700	254,495	821,983	285,274
South America:								
Argentina.....	25,347	1,263	35,226	1,281	43,400	597	42,884	454
Brazil.....	103,174	10	134,451	36	142,358	0	140,186	0
Chile.....	0	4,236	0	2,443	0	1,585	0	9,586
Colombia.....	25,425	0	34,352	3	26,667	0	39,299	2
Guyana.....	0	728	0	800	0	769	0	750
Paraguay.....	30,439	4	35,426	1	47,292	345	38,631	358
Peru.....	733	2,929	1,883	3,567	4,895	694	4,409	1,512
Surinam.....	0	292	0	494	0	400	0	400
Uruguay.....	0	10,155	0	11,571	0	6,260	0	9,528
Venezuela.....	126	209	4	185	416	79	1,380	2
Total.....	185,244	19,826	241,342	20,381	265,028	10,729	266,789	22,592
Europe:								
EC:								
Belgium-Luxembourg.....	3,704	72,010	3,887	73,562	5,398	76,923	7,550	83,697
France.....	2,363	110,085	3,146	168,493	3,362	177,978	5,189	171,779
Germany, West.....	9,200	321,996	19,146	340,835	24,955	321,636	59,265	371,304
Italy.....	14,550	22,537	33,393	38,004	49,588	48,221	67,403	49,601
Netherlands.....	3/ 12,761	103,126	3/ 7,363	126,318	3/ 9,821	136,794	3/ 15,500	140,607
Denmark.....	769	36,000	3/ 379	33,137	3/ 311	37,595	3/ 2,454	60,779
Ireland.....	0	15,693	251	11,696	356	15,640	15,418	29,574
United Kingdom.....	3/ 1,319	291,971	3/ 8,540	268,586	3/ 8,950	297,679	3/ 9,228	328,118
Total, EC.....	44,666	973,618	76,105	1,060,631	102,741	1,112,466	182,007	1,235,459
Austria.....	800	25,959	569	26,659	428	28,236	1,310	26,238
Canary Islands.....	372	31,012	185	60,958	200	65,195	200	60,000
Finland.....	3/ 9	14,788	3/ 183	12,738	3/ 13	18,243	3/ 48	18,588
Greece.....	165,384	96	130,834	441	163,731	434	100,875	479
Malta.....	0	417	0	86	0	89	0	100
Norway.....	3/ 443	12,417	3/ 84	10,002	3/ 68	12,850	0	11,623
Portugal.....	0	14,775	0	15,098	0	15,441	0	17,130
Spain.....	60	67,621	0	93,024	0	56,568	0	51,522
Sweden.....	258	22,052	392	26,775	648	33,442	946	28,196
Switzerland.....	30	45,612	8,649	65,634	11,969	67,649	11,614	79,617
Yugoslavia.....	40,945	1,847	43,147	11,008	37,840	13,304	38,572	5,452
Total, Europe.....	252,967	1,210,914	260,148	1,383,054	317,638	1,423,917	335,572	1,534,404

Africa:

Algeria.....	2,941	8,239	:	600	:	6,194	:	750	:	8,000	:	750	:	8,000
Angola.....	5,610	566	:	4,164	:	626	:	4,363	:	419	:	15,088	:	340
Cameroon.....	3,116	2,270	:	4,189	:	3,314	:	3,527	:	3,000	:	4,000	:	3,000
Congo, Brazzaville.....	952	631	:	900	:	1,500	:	900	:	1,600	:	800	:	1,500
Egypt.....	0	31,334	:	0	:	33,510	:	0	:	40,124	:	0	:	40,190
Ghana.....	0	2,983	:	136	:	2,357	:	0	:	923	:	0	:	2,500
Kenya.....	35	124	:	1	:	211	:	(4/)	:	64	:	(4/)	:	51
Malagasy Republic.....	7,127	1,340	:	5,256	:	2,087	:	7,094	:	3,012	:	7,000	:	3,000
Malawi.....	34,905	7,682	:	46,105	:	9,550	:	54,195	:	7,968	:	61,722	:	8,000
Morocco.....	24	9,886	:	88	:	12,552	:	139	:	12,693	:	0	:	11,935
Mozambique.....	2,462	800	:	2,935	:	500	:	6,122	:	500	:	4,000	:	500
Nigeria.....	367	1,984	:	20	:	741	:	11	:	646	:	0	:	364
Rhodesia.....	112,149	0	:	80,000	:	0	:	120,000	:	0	:	80,000	:	0
Sierra Leone.....	0	2,747	:	0	:	3,646	:	0	:	3,000	:	0	:	3,000
South Africa, Republic of.....	20,711	13,634	:	20,044	:	13,123	:	22,601	:	25,214	:	24,342	:	29,669
Tanzania.....	7,789	45	:	10,443	:	47	:	12,293	:	69	:	13,424	:	35
Tunisia.....	529	4,644	:	89	:	5,464	:	135	:	5,888	:	100	:	6,000
Uganda.....	1,437	25	:	2,661	:	61	:	1,414	:	42	:	2,873	:	46
Zaire.....	610	6,556	:	0	:	10,190	:	0	:	7,950	:	0	:	11,107
Zambia.....	12,670	27	:	11,500	:	0	:	8,818	:	0	:	9,259	:	0
Total.....	213,434	95,517	:	189,131	:	105,673	:	242,362	:	121,112	:	223,358	:	129,237

Asia:

China, Republic of (Taiwan)....	7,136	7,440	:	8,072	:	12,287	:	7,145	:	12,749	:	11,779	:	20,585
Cyprus.....	1,662	1,375	:	3,815	:	1,409	:	1,876	:	1,725	:	1,900	:	1,700
Hong Kong.....	3/	14,704	:	3/	:	12,241	:	40	:	12,980	:	3/	:	9,465
India.....	114,578	668	:	122,103	:	127	:	175,662	:	330	:	165,000	:	430
Indonesia.....	20,944	21,919	:	38,982	:	42,685	:	55,752	:	13,186	:	73,243	:	14,330
Japan.....	15,521	64,809	:	13,883	:	99,886	:	9,212	:	132,399	:	4,670	:	126,915
Khmer (Cambodia).....	0	640	:	0	:	1,600	:	0	:	2,300	:	0	:	2,000
Korea, Republic of.....	24,584	495	:	31,366	:	5,796	:	27,864	:	14,011	:	49,253	:	11,045
Laos.....	0	1,888	:	0	:	561	:	0	:	2,048	:	0	:	2,500
Lebanon.....	7,103	1,170	:	4,496	:	435	:	12,263	:	1,018	:	10,302	:	661
Malaysia, West.....	294	12,993	:	1,157	:	11,652	:	799	:	7,525	:	321	:	10,831
Pakistan.....	3,358	1,483	:	7,580	:	1,072	:	17,910	:	591	:	9,720	:	0
Philippines.....	72,058	5,763	:	101,515	:	5,882	:	84,222	:	10,040	:	73,981	:	13,177
Singapore.....	3/	2,881	:	3/	:	10,413	:	1,544	:	16,852	:	3/	:	17,000
Southern Yemen.....	3/	2,901	:	3/	:	7,500	:	2,000	:	7,000	:	3/	:	7,000
Sri Lanka.....	598	689	:	500	:	200	:	500	:	200	:	600	:	200
Syrian Arab Republic.....	2,149	973	:	8,010	:	1,784	:	9,177	:	3,131	:	9,000	:	3,000
Thailand.....	18,147	21,844	:	29,008	:	29,396	:	39,538	:	24,133	:	35,755	:	15,094
Turkey (Europe and Asia).....	175,378	0	:	180,071	:	0	:	268,637	:	0	:	239,060	:	0
Vietnam, South.....	0	12,027	:	0	:	17,500	:	0	:	16,000	:	0	:	19,000
Total.....	469,829	202,773	:	555,412	:	262,426	:	714,141	:	278,218	:	688,352	:	274,933

Oceania:

Australia.....	644	27,548	:	1,200	:	26,350	:	789	:	27,530	:	1,014	:	23,383
New Zealand.....	50	6,672	:	182	:	7,447	:	132	:	7,349	:	140	:	6,200
Total.....	694	34,220	:	1,382	:	33,797	:	921	:	34,879	:	1,154	:	29,583
TOTAL.....	1,807,885	1,777,576	:	1,890,091	:	2,068,259	:	2,340,790	:	2,123,350	:	2,337,208	:	2,276,023

1/ Does not include trade of Sino-Soviet Bloc countries.

2/ Preliminary.

3/ Reexports.

4/ Less than 500 pounds.

Table 2--Tobacco, unmanufactured: Imports of selected countries by country of origin, average 1965-69, annual 1972 and 1973

Importing country and country of origin	Average 1965-69		1972		1973 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
United States:						
Brazil.....	4,398	2,564	14,276	6,319	19,027	7,546
Dominican Republic...	6,340	4,651	8,165	5,993	10,134	7,894
Greece.....	36,672	32,404	29,936	22,037	27,146	20,399
Lebanon.....	2,891	1,575	10,219	6,060	10,197	5,717
Philippines.....	18,522	5,707	19,082	8,190	15,877	7,104
Turkey.....	94,819	59,748	106,450	54,232	118,384	60,178
Yugoslavia.....	13,620	10,378	15,548	11,112	16,338	12,185
Other.....	20,777	13,914	36,833	20,520	51,483	32,938
Total.....	198,039	130,941	240,509	134,463	268,586	153,961
Belgium-Luxembourg:						
Brazil.....	3,637	1,327	5,153	2,368	4,010	2,754
Dominican Republic...	3,712	1,544	3,830	2,057	4,459	1,852
Greece.....	3,016	1,820	3,894	2,149	3,868	2,784
India.....	3,090	944	1,446	487	1,635	625
Indonesia.....	2,856	2,544	3,654	3,275	2,042	2,327
Mozambique.....	727	302	8,251	3,945	9,767	5,753
Netherlands.....	10,999	7,123	10,986	13,792	15,393	18,681
Paraguay.....	3,051	720	3,517	1,049	3,537	1,096
Turkey.....	2,960	1,395	3,469	1,644	4,312	2,464
United States.....	16,978	11,541	13,039	12,851	12,354	13,602
Other.....	20,984	9,807	19,684	11,066	22,320	15,595
Total.....	72,010	39,067	76,923	54,683	83,697	67,533
France:						
Argentina.....	13,455	2,718	17,923	4,311	16,570	4,790
Brazil.....	13,448	2,825	18,946	4,996	15,132	5,657
Bulgaria.....	7,592	3,104	10,489	4,905	7,101	3,883
Colombia.....	3,484	766	5,657	1,683	2,992	1,274
Cuba.....	3,001	755	280	122	202	124
Germany, West.....	2,642	99	14,731	1,016	16,097	1,563
Greece.....	8,171	4,478	8,649	3,699	3,870	1,277
Hungary.....	2,394	505	855	203	353	95
Malagasy, Republic...	5,730	2,990	2,941	1,777	2,185	1,373
Netherlands.....	1,008	159	3,129	298	3,811	345
Paraguay.....	5,421	1,089	11,616	2,761	10,932	3,202
Romania.....	4,605	873	2,357	579	3,048	946
Turkey.....	2,278	1,023	21,382	6,257	31,382	10,903
United Kingdom.....	1,252	14	11,883	505	12,525	410
United States.....	5,803	3,950	11,927	7,758	6,137	3,473
Other.....	29,799	6,413	35,213	10,837	39,442	14,272
Total.....	110,083	31,761	177,978	51,707	171,779	53,587

See footnotes at end of table.

Cont'd

Table 2--Tobacco, unmanufactured: Imports of selected countries by country of origin, average 1965-69, annual 1972 and 1973 - Cont'd

Importing country and country of origin	Average		1972		1973 ^{1/}	
	1965-69					
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars	pounds	dollars
Germany, West:						
Argentina.....	3,882	1,741	7,494	3,341	6,828	3,452
Brazil.....	13,736	4,927	16,264	7,724	16,285	9,664
Bulgaria.....	21,823	10,909	11,014	5,965	9,174	6,211
Colombia.....	4,898	2,112	5,390	3,010	3,659	3,152
Greece.....	53,135	35,433	45,082	34,597	23,978	23,413
Indonesia.....	13,872	8,237	9,392	9,555	47,460	45,554
Italy.....	10,367	6,985	22,998	11,769	30,720	16,898
Japan.....	10,383	7,143	5,963	5,518	4,129	4,770
Mexico.....	5,648	2,647	11,804	7,488	5,713	4,066
Philippines.....	4,325	1,257	4,517	2,103	4,313	2,862
Poland.....	3,079	1,192	7,581	4,142	7,998	5,257
Thailand.....	5,460	2,345	4,766	2,342	7,759	4,481
Turkey.....	18,784	10,901	20,736	12,243	29,815	20,818
United States.....	103,870	90,354	96,338	103,479	100,168	106,826
Other.....	48,734	19,515	52,297	24,902	73,305	40,028
Total.....	321,996	205,698	321,636	238,178	371,304	297,452
Italy:						
Greece.....	4,443	3,374	5,335	3,630	2,458	2,842
Switzerland.....	3,506	3,655	8,702	10,292	6,598	8,963
Turkey.....	1,585	1,194	1,839	1,596	3,794	3,283
United States.....	7,821	7,015	23,261	23,870	18,554	20,444
Other.....	5,182	2,631	9,084	5,564	18,197	9,579
Total.....	22,537	17,869	48,221	44,952	49,601	45,111
Netherlands:						
Belgium-Luxembourg...	5,936	2,857	5,055	(2/)	(2/)	(2/)
Brazil.....	8,961	3,772	12,665	5,626	12,626	7,166
Germany, West.....	13,696	12,223	14,641	15,256	14,173	19,162
Greece.....	1,229	602	2,608	1,787	2,690	2,852
India.....	2,197	568	2,072	593	1,422	417
Italy.....	1,513	867	4,760	2,862	5,326	3,971
Malawi.....	4,479	1,317	4,817	2,286	4,749	2,362
Mozambique.....	2,239	828	14,557	6,210	18,005	9,812
South Africa, Rep. of	8,243	3,263	18,290	8,053	18,285	9,871
Tanzania.....	721	201	1,338	779	1,479	980
United States.....	33,077	22,540	34,489	32,909	35,051	38,488
Other.....	20,835	8,677	21,502	11,609	26,801	17,010
Total.....	103,126	57,715	136,794	87,970	140,607	112,091

See footnotes at end of table.

Cont'd

Table 2--Tobacco, unmanufactured: Imports of selected countries by country of origin, average 1965-69, annual 1972 and 1973 - Cont'd

Importing country and country of origin	Average		1972		1973 ^{1/}	
	1965-69					
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars	pounds	dollars
Denmark:						
Brazil.....	7,164	3,485	3,750	2,065	9,001	5,840
Canada.....	867	651	1,012	841	2,436	1,664
Indonesia.....	3,624	8,051	2,604	7,839	2,531	8,442
United States.....	18,531	15,352	22,566	24,568	35,664	33,217
Other.....	5,814	3,659	7,663	4,899	11,147	7,714
Total.....	36,000	31,198	37,595	40,212	60,779	56,877
Ireland:						
Canada.....	453	476	341	388	665	572
Korea, Republic of...	61	44	1,542	1,250	2,029	1,501
India.....	960	615	395	277	5,360	3,860
Malawi.....	455	278	237	186	10,385	4,727
United States.....	12,885	12,612	11,513	12,065	11,598	9,943
Other.....	879	591	1,612	1,080	13,087	9,355
Total.....	15,693	14,616	15,640	15,246 ^{3/}	43,124 ^{3/}	29,958
Norway:						
Korea, Republic of...	861	391	377	223	309	181
Malawi.....	685	293	644	393	1,016	540
Mozambique.....	366	155	2,143	1,160	3,009	1,765
South Africa, Rep. of	(4/)	(4/)	1,210	671	888	656
United States.....	8,436	6,642	7,588	7,350	5,714	5,850
Other.....	2,069	1,267	889	711	687	652
Total.....	12,417	8,748	12,851	10,508	11,623	9,644
United Kingdom:						
Brazil.....	0	0	8,041	4,892	13,954	9,821
Canada.....	44,655	39,105	58,670	50,014	42,448	46,175
India.....	44,471	27,758	37,035	22,550	53,990	40,429
Ireland.....	1,051	926	3,746	2,997	1,111	769
Korea, Republic of...	1,931	906	8,982	6,130	11,437	7,760
Malawi.....	12,459	7,955	18,433	14,106	22,329	18,674
South Africa, Rep. of	11,198	5,792	10,689	6,379	12,284	8,986
Tanzania.....	5,136	2,930	8,810	6,210	11,516	9,715
Thailand.....	2,262	1,485	2,622	1,626	3,800	3,002
United States.....	131,056	131,891	120,538	140,443	126,839	164,738
Other.....	37,752	26,047	20,113	16,338	28,410	26,147
Total.....	291,971	244,795	297,679	271,685	328,118	336,216

See footnotes at end of table.

Cont'd

Table 2--Tobacco, unmanufactured: Imports of selected countries by country of origin, average 1965-69, annual 1972 and 1973 - Cont'd

Importing country and country of origin	Average		1972		1973	
	1965-69					
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars	pounds	dollars
Japan:						
Bulgaria.....	1,131	834	2,605	2,142	2,828	2,323
Greece.....	6,174	5,164	16,907	14,897	11,890	11,114
India.....	4,892	2,707	9,821	6,452	9,908	6,891
Thailand.....	3,537	2,141	8,502	5,575	6,355	4,506
Turkey.....	4,663	3,116	15,228	9,987	10,163	7,393
United States.....	39,476	38,959	68,703	83,421	68,717	92,415
Yugoslavia.....	736	557	1,590	1,338	394	343
Other.....	4,200	2,533	9,043	5,231	16,660	11,367
Total.....	64,809	56,011	132,399	129,043	126,915	136,352
Thailand:						
Greece.....	83	64	101	88	62	66
Turkey.....	180	113	236	162	260	222
United States.....	21,576	15,660	23,796	29,152	12,123	17,580
Canada.....	0	0	0	0	441	549
Bulgaria.....	0	0	0	0	3	2
Other.....	5	6	0	0	2,205	12
Total.....	21,844	15,843	24,133	29,402	15,094	18,431

1/ Preliminary.

2/ Netherland's trade with Belgium-Luxembourg no longer included in official trade statistics.

3/ Includes temporary imports, reexports, and transshipments.

4/ Not available.

Table 3.--Flue-cured tobacco: Estimated Free World exports,
average 1960-64, 1965-69, and annual 1970-73 1/
(In millions of pounds)

Country	Average		1970	1971	1972	1973	<u>2/</u>
	1960-64	1965-69					
United States.....	396	415	368	342	425	418	
India.....	101	92	86	103	158	141	
Rhodesia.....	173	92	70	100	120	75	
Canada.....	41	43	47	48	51	45	
Brazil.....	--	(3/)	10	38	40	42	
Thailand.....	--	--	(3/)	27	38	34	
Philippines.....	--	(3/)	6	40	30	30	
Korea, Rep. of.....	--	(3/)	32	26	21	33	
South Africa.....	--	--	(3/)	21	19	17	
Argentina.....	--	(3/)	6	13	12	20	
Italy.....	--	--	(3/)	3	10	7	
Malawi.....	2	4	13	16	19	22	
Zambia.....	13	11	7	6	6	6	
Other.....	46	130	165	110	100	100	
Total.....	772	787	810	893	1,049	990	

1/ Export weight basis. 2/ Preliminary. 3/ Included in other.

Table 4.--Burley tobacco: Estimated Free World exports,
average 1960-64, 1965-69, and annual 1970-73 1/
(In millions of pounds)

Country	Average		1970	1971	1972	1973	<u>2/</u>
	1960-64	1965-69					
United States.....	41.5	46.4	41.4	36.5	53.7	59.3	
Italy.....	8.6	11.1	16.0	25.3	33.9	47.5	
Mexico.....	5.1	10.4	19.0	20.1	25.8	35.2	
Greece.....	1.5	11.1	18.2	12.5	18.1	22.7	
Korea, Rep. of.....	.6	4.0	12.2	8.0	7.7	16.5	
Brazil.....	--	(3/)	2.8	2.2	6.6	6.0	
Malawi.....	(4/)	5.4	4.1	5.2	6.0	11.0	
Rhodesia.....	(4/)	--	--	4.5	5.0	4.5	
South Africa.....	--	--	(3/)	3.5	3.3	2.4	
Japan.....	8.0	8.2	5.2	4.0	2.9	.2	
Thailand.....	--	--	(3/)	1.1	1.9	2.0	
Canada.....	1.9	1.1	.4	.5	.7	.7	
Zambia.....	4.6	1.5	.1	.2	.2	.7	
Argentina.....	--	(3/)	.1	.6	.8	1.8	
Other.....	1.7	6.8	5.1	3.3	9.0	10.0	
Total.....	73.5	106.0	124.6	127.5	175.6	220.5	

1/ Export weight basis. 2/ Preliminary. 3/ Included in other.

4/ Included with Zambia.



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U.S. UNMANUFACTURED TOBACCO EXPORTS

U.S. unmanufactured tobacco exports for the fiscal year ending June 30, 1974, were 657.4 million pounds. This was an increase of 87.8 million pounds, or 15 percent, over exports for the previous comparable period, and the highest level ever attained for any fiscal year. This exceptionally high level was the result of higher leaf consumption in major markets and reduced production in some major producing countries exporting in competition with the United States.

For example, utilization in the United Kingdom, which had been fairly constant at a level of about 305 million pounds for the previous 8 years, increased to 324 million in 1973. The United Kingdom, the largest U.S. leaf customer, took 116.5 million pounds of tobacco in fiscal 1974, up 7.3 million pounds or 7 percent from fiscal 1973.

Japan, the third largest customer for U.S. leaf has also seen a large increase in utilization in recent years. Leaf use, averaging about 180 million pounds during 1965-69, was up to 224 million in 1972 and 227 million in 1973. Japan took 88.7 million pounds of U.S. tobacco in fiscal 1974, 21 percent more than in fiscal 1973. Another reason for the increased taking by these countries is that stocks in both have been tending to decline in recent years.

West Germany, the second largest U.S. customer, has had a more stable stock and utilization situation. However, this country also took 12 percent more U.S. leaf in fiscal 1974 than in fiscal 1973.

Some major countries exporting tobacco in competition with the United States are Canada, India, the Republic of Korea, Brazil, and Rhodesia. The 1973 flue crop was up in Canada, but down in each of the other major competitors.

The value of U.S. unmanufactured tobacco exports, at \$769.8 million in fiscal 1974, was 25 percent above the \$614.2 million shipped in fiscal 1973. The reason for the larger increase in value than in quantity was that the av-

erage unit value of exports for fiscal 1974, at \$1.17 per pound, was 8 percent above the \$1.08 average in fiscal 1973. Part of the reason for these higher unit values is that higher-valued stemmed leaf continues to account for a larger proportion of U.S. leaf exports. Stemmed leaf accounted for 65 percent of flue-cured exports in fiscal 1974, compared with 61 percent in fiscal 1973. Burley exports were 45 percent stemmed in fiscal 1974, compared with 42 percent in 1973.

U.S. Tobacco Trade for Fiscal 1974

U.S. exports of tobacco and tobacco products exceeded \$1 billion in value during the fiscal year ending June 30, 1974. This was the first time tobacco exports exceeded \$1 billion. The new record was 26 percent above the \$871.7 million shipped during the previous comparable period and 46 percent above the recent 5-year average.

Leaf exports, at 657.4 million pounds for fiscal 1974, were 15 percent above the 569.6 million pounds shipped during the previous comparable period. The value of these leaf exports was \$769.8 million, 25 percent above the \$614.2 million shipped during the previous year.

The value of all manufactured tobacco product exports during the year ending June 30, 1974, was \$328.6 million, 28 percent above the \$257.5 million shipped during the previous year.

Imports for consumption (duty paid withdrawals from customs bonded warehouses) also were up. Leaf tobacco imports for consumption were 289.7 million pounds imported during the previous comparable period. The value of these leaf imports, at \$172.4 million, was 23 percent above the \$139.7 million value for the previous comparable period.

Tobacco product imports also were up. Tobacco products valued at \$27.6 million were imported during the year ending June 30, 1974. This was a 13 percent in-

crease from the \$24.4 million imported during the previous fiscal year. Total imports of leaf plus products, at \$200 million for fiscal 1974, were 22 percent above the \$164.1 million imported during the previous 12 months.

The net result of these exports and imports was that the value of leaf and product exports exceeded the value of imports by \$898.4 million. This was the positive contribution made by tobacco to the U.S. balance of payments in the year ending June 30, 1974. The net contribution made during the year ending June 30, 1973, was \$707.7 million.

General imports (arrivals into customs bonded warehouses) were 323.1 million pounds during the period ending June 30, 1974. This was nearly identical to the quantity imported during the previous comparable period. As a result of higher prices however, the value of these fiscal 1974 imports was 34 percent above that for the previous comparable period.

Exports by Type

Flue-cured exports, the major type exported by the United States were 448.9 million pounds valued at \$618.4 million (\$1.38 per lb.) for the year ending June 30, 1974. This was a 14 percent increase in value from the previous comparable period. Largest increases were for Japan, 9.2 million pounds; the Republic of China, 6.8 million; the Netherlands, 5.2 million; and Thailand 5.0 million.

Kentucky-Tennessee fired-cured exports, at 18.8 million pounds valued at \$14.8 million, (79 U.S. cents per lb.) were up 3 percent in quantity and 6 percent in value from the previous comparable period. The Netherlands, the major market for this type, took 10.8 million pounds in fiscal 1974.

Maryland exports at 8.6 million pounds valued at \$9.7 million (\$1.13 per pound) were down 12 percent in quantity and 7 percent in value from the previous comparable period. Switzerland is the largest market for this type of tobacco taking 4 million pounds in the year ending June 30, 1974.

Virginia fire- and sun-cured exports at 5.5 million pounds valued at \$6.6 million (\$1.21 per lb.) were up 35 percent in quantity and 74 percent in value from the previous comparable period. Norway is the largest market for this type of tobacco taking 1.4 million pounds in the year ending June 30, 1974. Exports of stems, trimming, and scrap were 101.8 million pounds valued at \$13.5 million (13 U.S. cents per lb.) up 19 percent in quantity and 7 percent in value from the previous comparable period. The big increase in exports of stems is consistent with the fact that a much higher proportion of leaf tobacco is being exported in stemmed form and many foreign purchasers are insisting on receiving the stem when their purchases are semiprocessed in the United States.

Exports by Country

The nine countries of the European Community (EC) took 51 percent of U.S. unmanufactured tobacco exports during the year ending June 30, 1974, compared with 53 percent during the previous comparable period.

Unmanufactured tobacco exports to the EC during fiscal 1974 were 333.3 million pounds valued at \$375.7 million. This was an 11 percent increase in quantity and an 18 percent increase in value from the previous fiscal year.

The largest increase for the EC was to West Germany, which took 11.2 million pounds more than the previous comparable period (up 12 percent). The Netherlands took 11 million pounds (46 percent) more. These large increases were partially offset by a 4.3 million pound (23 percent) decline to Belgium-Luxembourg and a 2.1 million (20 percent) decline to Ireland.

The largest increase in unmanufactured tobacco exports to a single country in fiscal 1974 was to Japan, which took 15.4 million pounds (21 percent) more than during fiscal 1973. The Republic of China and Australia were other Asian markets taking substantially more in fiscal 1974 than in fiscal 1973.

Product Exports Reach New Record

U.S. tobacco product exports, at \$328.6 million for the year ending June 30, 1974, were at an alltime high and 28 percent above the previous comparable period. Cigarette exports, the largest of the product exports were 44.9 billion pieces worth \$278.4 million. This was up 17 percent in quantity and 23 percent in value from the previous fiscal year and was a new record for a fiscal or calendar year. Smoking in bulk, the next largest of the product exports, was 33 million pounds worth \$43.7 million. This was a 51 percent increase in quantity and a 69 percent increase in value from the previous comparable period and was also a new record level for a fiscal or calendar year.

Hong Kong continued as the largest market for U.S. cigarettes. Exports to Hong Kong gained 423 million pieces (up 9 percent) over the previous fiscal year. Belgium-Luxembourg moved into second place as a market for U.S. cigarettes taking 4.3 billion pieces, 41 percent more than the previous fiscal year. Spain, the second largest market in fiscal 1973, became the third largest in fiscal 1974 with 3.6 billion pieces, up 15 percent from the previous year. Lebanon, Saudi Arabia, Netherlands Antilles, Kuwait, and Japan were the next largest cigarette markets.

U.S. Unmanufactured Tobacco Imports Break Record

Ranking third among tobacco-importing countries, the United States held its historical position behind West Germany and the United Kingdom in the past year ending June 30, 1974.

Oriental type cigarette leaf, traditionally the leader among imports, held its No. 1 position, although its share in total imports fell slightly. Scrap tobacco, the second ranking import, increased its share slightly. Flue-cured and burley cigarette leaf rose from fourth to third, nearly doubling its share of imports, in spite of a significant increase in its average price. Whereas U.S. production has traditionally met domestic cigarette makers' needs for flue-cured and burley tobacco, imports are partially filling the gap left by declining stocks of U.S.-grown flue and burley.

U.S. imports of unmanufactured tobacco for consumption surpassed the previous record level in fiscal 1974. Imports for consumption were 289.7 million pounds, up 16 percent, compared to the 250.3 million pounds of the previous year and 12 percent over the fiscal 1972 record of 259.1 million pounds.

The dollar value of imports for consumption was also a new record. Fiscal 1974 imports cost \$172.4 million, 23 percent above the \$139.7 million value of fiscal 1973, and 19 percent above the \$145.1 million record set in fiscal 1972. As in the past several years, prices paid for imported tobacco rose, causing the dollar value of such imports to rise more rapidly than the volume of imports.

General imports include all tobacco entering U.S. ports, whether it immediately clears customs and flows into the manufacturing stream, or alternatively is stored in bonded warehouses pending reexport or duty payment and withdrawal from customs.

General imports (arrivals) again established a new record in the fiscal year, as has been the case since fiscal 1972. General imports for the year of 323.1 million pounds, however, were only 0.3 percent above the fiscal 1973 level of 322 million pounds. General imports for the past year were 41 percent above the fiscal 1968-71 average.

Valued at \$217.5 million, fiscal 1974 general imports exceeded the previous year's value of \$162.3 million by 34 percent. Fiscal 1974 average prices were 67 U.S. cents per pound, 34 percent above the 50 cents per pound average for fiscal 1973. Thus, with practically unchanged volume, the increase in the value of general imports was due solely to rising prices.

On the other hand, imports for consumption refers to tobacco that clears customs during the given fiscal year. Hence, while general imports may exceed imports for consumption, the stocks held by manufacturers and dealers may vary accordingly. Should imports for consumption exceed general imports in a given period, the difference is supplied out of stocks on hand that entered bonded warehouses during some previous period, but were not withdrawn through customs at the time of arrival.

During fiscal 1974 general imports exceeded imports for consumption, as has been the pattern in previous years. However, this year's excess of general imports over imports for consumption declined somewhat compared to earlier years.

Imports for consumption needs are generally determined by the trend in manufacturing needs and tobacco production. Thus, the decline in stocks of domestically grown flue-cured and burley tobacco in recent years has been paralleled by rising imports of foreign-grown flue-cured and burley, and by rising U.S. stocks of these foreign-grown tobaccos. Flue-cured and burley cigarette leaf imports for consumption in fiscal 1974 were 12.3 million pounds, 108 percent above the 1973 level of 5.9 million pounds. Stocks of imported flue-cured and burley cigarette leaf reached record high levels on July 1, 1974, as did total stocks of imported cigarette and smoking tobacco leaf.

Oriental type cigarette leaf (none of which is produced by the United States) is blended with U.S. varieties in the manufacture of cigarettes, and has traditionally accounted for at least 60 percent of U.S. imports of unmanufactured tobacco for consumption. Such imports of oriental leaf rose by 7 percent during fiscal 1974 to 168.9 million pounds, though their share in total imports fell slightly due to the more rapid rise in the importation of flue-cured and burley leaf, and of scrap tobacco.

Scrap imports for consumption rose by 30 percent during fiscal 1974 to 89.7 million pounds from the 1973 level of 68.8 million pounds. Mexico rose to become the second ranking supplier after the Philippines.

Table 1.--Tobacco, unmanufactured: U.S. exports by kind, quantity and value,
Fiscal 1973 and 1974, with comparisons

Kind	July-June 1973		July-June 1974		Quantity Change from 1973	Value Change from 1973
	Quantity	Value	Quantity	Value		
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	Percent	Percent
Flue-cured.....	392,245	490,723	448,924	618,395	+14	+26
Burley.....	52,817	62,839	67,743	90,723	+28	+44
Dark-fired Kentucky-Tennessee..	18,241	13,941	18,758	14,839	+3	+6
Virginia Fire-and Sun-cured....	4,043	3,780	5,457	6,589	+35	+74
Maryland.....	9,738	10,442	8,596	9,718	-12	-7
Green River.....	255	171	207	157	-19	-8
One Sucker.....	298	193	388	263	+30	+36
Black Fat.....	3,100	3,383	2,710	3,219	-13	-5
Cigar wrapper.....	2,894	15,907	2,127	11,763	-26	-26
Cigar binder.....	97	156	108	158	+11	+1
Cigar filler.....	274	258	639	531	+133	+106
Other.....	85,597	12,455	101,785	13,454	+19	+8
Total.....	569,599	614,248	657,442	769,809	+15	+25

Bureau of the Census.

Table 2.--Tobacco, manufactured: U.S. exports by kind, quantity and value,
Fiscal 1973 and 1974, with comparisons

Kind and Quantity	July-June 1973		July-June 1974		Quantity Change from 1973	Value Change from 1973
	Quantity	Value	Quantity	Value	Percent	Percent
		1,000 dollars		1,000 dollars		
Cigars and cheroots						
1,000 pieces.....	74,576	2,930	108,687	4,030	+46	+38
Cigarettes						
Million pieces.....	38,346	226,522	44,887	278,426	+17	+23
Chewing and snuff						
1,000 pounds.....	85	106	85	133	0	+25
Smoking tobacco in packages						
1,000 pounds.....	1,330	2,121	1,377	2,289	+4	+8
Smoking tobacco in bulk						
1,000 pounds.....	21,853	25,795	33,044	43,721	+51	+69
Total declared value.....		257,474		328,599		+28

Bureau of the Census.

Table 3.--Tobacco, unmanufactured: U.S. exports by major markets, quantity and value,
Fiscal 1966-70 Average, 1973 and 1974

Country of destination	July-June 1966-70 Average		July-June 1973		July-June 1974	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
European Community:						
Belgium-Luxembourg.....	17,972	12,604	18,160	17,619	13,894	14,254
France.....	7,472	5,100	5,622	4,103	6,417	3,968
Germany, West.....	98,351	84,466	91,943	93,158	103,141	110,710
Italy.....	8,194	6,632	18,905	19,969	25,277	30,484
Netherlands.....	36,754	24,297	24,208	22,222	35,238	36,528
Denmark.....	17,916	15,743	21,712	20,728	24,302	22,865
Ireland.....	12,831	12,510	10,669	11,615	8,525	10,636
United Kingdom and Northern Ireland.....	129,184	133,912	109,193	128,216	116,522	146,249
Total EC.....	328,674	295,264	300,412	317,630	333,316	375,694
Australia.....	16,916	15,344	13,351	14,988	19,615	23,729
Japan.....	40,544	39,537	73,275	90,661	88,708	119,895
Sweden.....	16,158	13,806	16,613	13,263	15,644	15,915
Switzerland.....	22,269	20,378	27,431	27,835	26,382	28,249
Thailand.....	20,845	15,103	22,971	26,063	26,807	36,006
Vietnam, South.....	11,612	9,228	19,136	21,116	13,220	15,865
Other.....	104,207	88,275	96,410	102,692	133,750	154,456
Total U.S. exports.....	561,225	496,935	569,599	614,248	657,442	769,809

Bureau of the Census.

Table 4.--Tobacco, Flue-cured: U.S. exports by major markets, quantity and value,
Fiscal 1966-70 Average, 1973 and 1974

Country of destination	July-June 1966-70 Average			July-June 1973			July-June 1974		
	Quantity	Value		Quantity	Value		Quantity	Value	
	1,000	1,000		1,000	1,000		1,000	1,000	
	pounds	dollars		pounds	dollars		pounds	dollars	
European Community:									
Belgium-Luxembourg.....	13,034	9,372		13,460	13,982		10,675	11,507	
France.....	2,691	2,381		1,083	1,394		816	1,189	
Germany, West.....	79,438	69,641		69,918	74,699		75,847	88,441	
Italy.....	4,703	3,700		8,937	9,637		13,547	16,075	
Netherlands.....	22,847	16,415		11,764	12,198		16,974	20,699	
Denmark.....	11,861	12,074		13,888	17,463		13,826	17,860	
Ireland.....	11,034	11,982		7,661	10,228		6,832	10,358	
United Kingdom and Northern Ireland.....	105,503	122,474		84,779	114,854		91,106	135,692	
Total EC.....	251,111	248,039		211,490	254,455		229,623	301,821	
Rep. of China (Taiwan).....	7,510	7,238		13,870	15,098		20,702	24,909	
Australia.....	14,601	13,812		9,964	13,982		14,169	21,526	
Japan.....	37,551	39,277		52,431	82,428		61,651	106,786	
Sweden.....	7,943	8,690		6,732	8,554		8,090	11,412	
Switzerland.....	9,268	8,978		10,103	12,846		10,741	14,864	
Thailand.....	17,283	12,365		18,707	20,896		23,750	31,423	
Vietnam, South.....	9,686	8,647		14,493	20,286		10,237	15,535	
Other.....	63,091	55,358		54,455	62,178		69,961	90,119	
Total U.S. exports....	418,044	402,404		392,245	490,723		448,924	618,395	

Bureau of the Census.

Table 5.--Tobacco, Burley: U.S. exports by major markets, quantity and value,
Fiscal 1966-70 Average, 1973 and 1974

Country of destination	July-June 1966-70 Average		July-June 1973		July-June 1974	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
European Community:						
Belgium-Luxembourg.....	1,604	1,208	1,203	1,205	606	653
France.....	830	743	187	261	363	595
Germany, West.....	11,343	9,593	13,619	14,172	14,712	17,172
Italy.....	3,315	2,823	8,907	10,007	10,444	13,228
Netherlands.....	2,058	1,826	664	702	4,092	5,632
Denmark.....	2,892	3,230	2,098	2,624	2,961	4,023
Ireland.....	5	8	325	443	0	0
United Kingdom and Northern Ireland.....	116	102	308	440	705	1,176
Total EC.....	22,163	19,533	27,311	29,854	33,883	42,479
Rep. of China (Taiwan).....	83	74	110	104	120	132
Australia.....	818	907	163	208	893	1,342
Japan.....	1	1	4,247	6,691	6,287	11,681
Sweden.....	2,757	4,058	2,500	3,629	2,577	3,764
Switzerland.....	2,983	3,331	4,204	6,089	3,848	5,390
Thailand.....	3,562	2,738	4,264	5,167	3,058	4,582
Philippines.....	2,208	1,810	2,389	2,475	6,987	8,046
Other.....	12,585	10,247	7,629	8,622	10,000	13,307
Total U.S. exports....	47,160	42,699	52,817	62,839	67,743	90,723

Bureau of the Census.

Table 6.--Tobacco, Smoking in Bulk U.S. exports by major markets, quantity and value,
Fiscal 1966-70 Average, 1973 and 1974

Country of destination	July-June 1966-70 Average			July-June 1973			July-June 1974		
	Quantity	Value		Quantity	Value		Quantity	Value	
	1,000	1,000		1,000	1,000		1,000	1,000	
	pounds	dollars		pounds	dollars		pounds	dollars	
European Community:									
Belgium-Luxembourg.....	224	186		21	30		0	0	
France.....	362	392		73	95		40	39	
Germany, West.....	220	190		28	31		540	534	
Italy.....	2,567	3,133		980	1,259		22	22	
Netherlands.....	1,335	1,528		7,559	9,125		8,160	11,578	
Denmark.....	8	8		0	0		0	1	
Ireland.....	0	0		8	9		8	7	
United Kingdom and Northern Ireland.....	98	65		414	431		479	471	
Total EC.....	4,814	5,502		9,083	10,980		9,258	12,652	
Australia.....	642	781		1,086	1,324		1,291	1,616	
Canada.....	265	256		666	654		691	679	
Spain.....	1,605	1,664		1,132	1,272		2,153	2,676	
Switzerland.....	1,187	1,377		2,354	2,762		7,870	11,345	
Ecuador.....	910	808		1,052	1,293		1,488	1,986	
Finland.....	845	870		1,367	1,515		2,380	2,869	
Other.....	7,499	7,438		5,113	5,995		7,913	9,898	
Total U.S. exports....	17,767	18,696		21,853	25,795		33,044	43,721	

Bureau of the Census.

Table 7.--U.S. Exports of Cigarettes 1/

Destination	1971-72	1972-73	1973-74	Change from 1972-73
	Million pieces	Million pieces	Million pieces	Percent
Hong Kong.....	4,248.9	4,532.8	4,955.6	+9
Spain.....	2,255.1	3,150.2	3,627.0	+15
Belgium-Luxembourg.....	3,419.8	3,040.1	4,281.6	+41
Saudi Arabia.....	1,283.2	2,176.1	2,150.3	-1
Netherlands Antilles.....	1,676.8	2,082.4	1,982.1	-5
Panama.....	1,704.5	1,873.4	1,228.3	-34
Kuwait.....	1,134.0	1,677.5	2,442.7	+46
Lebanon.....	1,525.4	1,670.9	2,692.0	+61
Ecuador.....	1,200.8	1,552.0	1,640.4	+6
Japan.....	935.2	1,410.6	2,290.7	+62
Switzerland.....	1,323.0	1,043.5	364.7	-65
Mexico.....	508.4	800.1	1,545.1	+93
Canary Islands.....	707.4	778.4	1,109.0	+42
Italy.....	597.5	709.9	707.6	0
Arabia States <u>2/</u>	550.1	620.7	844.2	+36
West Germany.....	530.1	558.5	457.3	-18
Netherlands.....	574.5	523.9	972.6	+86
Morocco.....	404.5	517.4	225.7	-56
Singapore.....	571.5	514.1	646.9	+26
Syrian Arab Republic.....	296.8	489.7	506.2	+3
Iran.....	284.3	456.5	611.5	+34
Canada.....	293.9	418.6	373.3	-11
United Kingdom.....	660.2	415.2	396.0	-5
Australia.....	365.0	383.8	643.9	+68
Israel.....	260.4	333.2	388.4	+17
Bahrain.....	128.4	311.4	457.6	+47
Sweden.....	214.0	305.4	258.4	-15
Yugoslavia.....	138.4	300.1	793.8	+165
Iceland.....	270.6	292.6	384.6	+31
Colombia.....	233.2	292.1	125.3	-57
Finland.....	204.8	283.4	272.7	-4
Denmark.....	233.8	271.1	301.7	+11
France.....	214.9	239.3	264.7	+11
Uruguay.....	341.3	194.5	61.0	-69
Other.....	3,566.3	4,126.6	4,884.0	+18
Total.....	32,857.0	38,346.0	44,886.9	+17
	1,000 dollars	1,000 dollars	1,000 dollars	Percent
Total value.....	189,400	226,522	278,426	+23

1/ Fiscal year.2/ Includes Qatar, United Arab Emirates, and Oman.

Bureau of Census.

Table 8.--Tobacco, unmanufactured: U.S. imports for consumption by kind, quantity and value,
Fiscal 1972, 1973 and 1974

Kind	July-June 1972		July-June 1973		July-June 1974	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Cigarette leaf (flue and burley).....	6,691	2,080	5,947	2,149	12,343	5,639
Cigarette leaf, other....	172,053	104,708	158,265	94,289	168,916	104,635
Cigar wrapper.....	797	2,666	873	3,377	995	3,635
Mixed filler and wrapper..	258	964	148	571	268	1,519
Cigar filler, unstemmed...	5,977	4,995	7,241	4,724	8,423	6,073
Cigar filler, stemmed....	2,874	3,689	2,923	3,880	3,095	4,252
Scrap.....	67,870	25,856	68,838	30,097	89,713	45,848
Stems.....	2,609	189	6,072	566	5,958	780
Total.....	259,129	145,147	250,307	139,653	289,711	172,381

Bureau of the Census.

Table 9.--Tobacco, unmanufactured: U.S. general imports by kind, quantity and value,
Fiscal 1973 and 1974

Kind	July-June 1973		July-June 1974		Change from 1973	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	Percent	Percent
Cigarette leaf, (flue and burley).....	42,718	14,859	40,882	20,280	-4	+36
Cigarette leaf, other....	169,044	98,798	157,547	122,606	-7	+24
Cigar wrapper.....	1,310	5,105	1,781	6,295	+36	+23
Mixed filler and wrapper..	97	790	780	2,124	+704	+169
Cigar filler, unstemmed..	46,203	21,107	39,970	19,792	-13	-6
Cigar filler, stemmed....	4,043	4,815	3,270	4,508	-19	-6
Scrap.....	54,545	16,510	74,139	41,163	+36	+149
Stems.....	4,050	355	4,717	727	+17	+105
Total.....	322,010	162,339	323,116	217,495	0	+34

Bureau of the Census.

Table 10.--U.S. Imports of Unmanufactured Tobacco (Duty Paid) 1/

Kind and Origin	Fiscal year ending June 30			
	1971	1972	1973	1974
	1,000	1,000	1,000	1,000
	<u>pounds</u>	<u>pounds</u>	<u>pounds</u>	<u>pounds</u>
Cigarette leaf, flue and burley:				
Brazil.....	3,686	2,578	3,800	1,317
Korea, Republic of.....	262	1,928	17	1,231
Mozambique.....	211	410	244	40
Mexico.....	155	155	281	2,647
Other.....	1,997	1,620	1,605	7,108
Total.....	6,311	6,691	5,947	12,343
Cigarette leaf, other:				
Turkey.....	91,109	104,991	103,095	114,553
Greece.....	28,339	30,371	26,712	24,656
Yugoslavia.....	17,515	20,016	15,072	16,855
Lebanon.....	4,757	10,407	8,642	9,606
Other.....	3,662	6,268	4,744	3,246
Total.....	145,382	172,053	158,265	168,916
Cigar filler, stemmed and unstemmed:				
Dominican Republic.....	1,192	1,666	2,130	2,098
Brazil.....	905	1,208	703	741
Honduras.....	888	1,027	921	1,184
Mexico.....	758	990	1,196	640
Other.....	2,278	3,960	5,213	6,855
Total.....	6,021	8,851	10,163	11,518
Cigar wrapper (including mixed filler and wrapper):				
Honduras.....	271	360	228	282
Cameroon.....	156	149	266	272
Nicaragua.....	86	331	360	505
Other.....	250	215	167	204
Total.....	763	1,055	1,021	1,263
Scrap:				
Philippines.....	22,952	24,086	16,789	26,294
Turkey.....	9,397	11,214	8,762	6,948
Dominican Republic.....	6,649	6,331	6,873	7,348
Brazil.....	5,269	4,462	10,673	7,595
Colombia.....	4,126	5,220	7,023	4,336
Other.....	16,512	16,557	18,718	37,192
Total.....	64,905	67,870	68,838	89,713
Stems:				
Brazil.....	1	239	3,823	3,010
Canada.....	0	1,163	239	250
Malawi.....	0	112	1,102	962
Other.....	557	1,095	908	1,736
Total.....	558	2,609	6,072	5,958
Grand Total.....	223,940	259,129	250,306	289,711
	1,000	1,000	1,000	1,000
	<u>dollars</u>	<u>dollars</u>	<u>dollars</u>	<u>dollars</u>
Total Value.....	128,035	145,147	139,653	172,381

1/ Includes withdrawals from bond for consumption and release from customs immediately upon arrival.



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WORLD CIGARETTE OUTPUT GAINS 3.7 PERCENT IN 1973, [Statistics]

Following a trend of recent years, world cigarette output continued to set new record levels in 1973. Output gained 3.7 percent in 1973, setting a new record of 3,570 billion pieces. This rate of gain was below the 4.2 percent gain from 1971 to 1972 but was slightly above the 3.6 percent compound average annual rate of growth of the 1960's.

The United States, the world's largest cigarette producer, set a new record production of 644.2 billion pieces, 7.5 percent above the 1972 record. In 1974 inventories have been reduced, but output may still rise another 2 percent. The higher output in 1973 was the result of some stock building for new brands and, in anticipation of a strike within the cigarette industry, higher domestic consumption and larger exports.

U.S. consumption, at 591.2 billion pieces in 1973, was 4.3 percent above the 1972 level. Population and per capita consumption are increasing. The higher consumption was the result of the larger number of people in the smoking age group, as well as a higher per capita use. Consumption per person 18 years and over was 4,157 cigarettes in 1973, 2.8 percent above the 1972 level.

Cigarette prices have increased only moderately compared to the inflationary spiral in the rest of the U.S. economy. Exports reached a new high of 41.5 billion pieces in 1973—20 percent above the 34.6 billion shipped in 1972. This trade accounted for 6.4 percent of total U.S. cigarette output in 1973, representing the continuation of a longtime upward trend. Cigarette exports represented only 4 percent of output in 1960.

The manufacture and consumption of cigarettes continued to rise significantly in most of the major markets importing U.S. leaf tobacco. The largest markets for exports of U.S. leaf tobacco and products are the European Community (EC) and Japan. The EC took 56 percent of U.S. leaf tobacco exports in 1973. These countries plus Japan took 69 percent of U.S. leaf exports. Cigarette output went up 4.1 percent in the EC from 1972 to 1973, while Japan's output increased 4.7 percent. Exports of

cigarettes to the Community also rose about one-fourth in 1973 to a new high of 7,122 million pieces.

The United Kingdom is the largest single overseas market for U.S. unmanufactured tobacco. Total U.K. cigarette output, evaluated on the basis of domestic consumption plus exports minus imports, was up 5.2 percent or 159.4 billion in 1973, compared to 151.6 billion in 1972. About 15 percent of U.K. cigarettes are exported and imports are negligible.

In 1973 there was a reversal in the U.K. trend toward smaller cigarettes. The manufactured tobacco weight of filtered cigarettes had dropped from 1.864 pounds per thousand in 1961 to 1.594 pounds per thousand in 1970 and further to 1.577 in 1972. In 1973 the average increased slightly to 1.598 per thousand. This reversal was due to the relative price stability of tobacco products in the United Kingdom and to heavy promotional activity for king-size brands. This reversal may be short-lived, however, as the United Kingdom on March 27, 1974, increased the revenue duty on imports of leaf tobacco and products by £1.40 (US\$3.20) per pound. Prior to this increase, the basic fiscal element of the U.K. revenue duty was £4.22 (US\$9.70) per pound of leaf tobacco. With such a high tax, a difference of half an inch in the size of a cigarette could make a difference of as much as 15 percent in retail price between a king-size and standard-size brand. The US\$3.20 increase (33 percent) in this revenue duty will exacerbate this difference and probably cause a trend back toward smaller cigarettes.

The trend toward larger cigarettes and higher 1973 cigarette consumption and exports brought total leaf utilization in 1973 to 324 million pounds, 5 percent above that of the previous year and 8 percent above the 1970-72 average. Total leaf utilization in the United Kingdom trended downward from 308.5 million pounds in 1968 to 288.5 million in 1971. It jumped to 308.8 million in 1972 (a 7 percent increase) and to 324 million in 1973 (a 5 percent gain).

West Germany is the second largest importer of U.S. leaf. Cigarette output, at 134.3 billion pieces in 1973,

was 2.8 percent above the 1972 level, representing a partial recovery toward the more normal trend of growth of about 5-7 percent annually. In the previous year output increased only .2 percent from 1971 to 1972, resulting in part from higher prices due to a 20 percent increase in the excise tax effective September 1, 1972; a 37 percent increase in imports; and a 12 percent drop in exports. Consumption (sales) in 1972, at 126.5 billion pieces was only 1 percent above that of the previous year as a result of the higher prices. Imports at 1 billion pieces were up 37 percent, and exports at 5.2 billion pieces were down 12 percent.

Consumers seem to have partially adjusted to the effects of the tax increase during 1973 as sales, at 130.0 billion pieces, were 2.8 percent above the 1972 level of 126.5 billion. In addition, imports at 970 million were down 3 percent and exports at 9.3 billion were up 79 percent.

Actual consumption in West Germany after the tax increase probably dropped less than the tax paid withdrawal or sales figure indicates. This is because lower excise taxes in the Netherlands, Belgium, and Switzerland permit the sale of cigarettes at prices which are significantly lower than those in West Germany. After the tax and retail price increase in late 1972, cigarette exports to these countries soared. Trade observers believe that through duty-free tourist import quotas (300 cigarettes per trip and per day utilized also by commuters), the "reexport" of German cigarettes, the direct "export" of international brand cigarettes made in these countries, as well as a certain amount of illegal smuggling, as many as 3 billion cigarettes may have entered West Germany in 1973.

Japan

Japan is the third largest overseas market for U.S. tobacco as the cigarette industry continues to grow. Japan's cigarette production increased by 4.7 percent from 1972 to 1973. This was a smaller gain than the 11.9 percent increase from 1971 to 1972. Sales also increased but at a much more steady pace than production. In 1973 sales amounted to 262.5 billion pieces, up 5.5 percent from 1972 sales. The 1972 level, at 248.8 billion was 7.5 percent above the 1971 level of 231.5 billion. Japan's cigarette imports are fairly stable at about 2 billion pieces per year and exports are only about 50 million.

A recent annual survey on smoking habits showed that the Japanese adult (20 years old or older) smoking population is estimated at 78.3 percent of the men (28 million) and 15.1 percent of the women (5.7 million), for a total adult smoking population of 33.7 million with an average consumption of 7,790 pieces per person.

Output By Areas

North and Central America Paced by a 7.5 percent increase in the United States, cigarette output in this area

increased 5.8 percent. The large increase in U.S. production, which accounts for 80 percent of the production in North and Central America, was partially due to a 20 percent increase in cigarette exports during 1973. U.S. domestic consumption increased 4.3 percent. The U.S. increase was tempered somewhat by a 4.4 percent increase in Canada and a 11.1 percent decrease in Mexico, the area's second and third largest producers. The dramatic drop in Mexican production was the result of a massive tax increase on January 1, 1973. The increase was announced well in advance and led to increased purchases by wholesalers, retailers, and consumers late in 1972.

South America Estimated output in this area was up 6.3 percent as three of the area's four largest producers, accounting for almost 90 percent of South America's production, showed substantial increases. The largest increase was registered by Venezuela, where increased purchasing power is believed responsible for the 10.9 percent jump in output. Ecuador's output was up 8.1 percent. They are producing several U.S. brands under license in an attempt to improve the quality of domestic cigarettes and reduce imports. Brazil, which produces one-half of the cigarettes in South America, increased output by 7.2 percent as new smokers entered the market and rising incomes caused smokers to switch to readymade cigarettes.

Western Europe Cigarette production increased 3.3 percent in this area during 1973. This is up slightly from the 3 percent increase posted during 1972. The continuing uptrend in cigarette output in an area less than one-fourth self-sufficient in leaf tobacco production indicates a steady demand for cigarette tobacco imports. Over two-thirds of the unmanufactured tobacco exported by the United States in 1973 went to this area.

The EC, which produced three-fourths of the cigarettes made in Western Europe, increased production 4.1 percent. Output changes ranged from a 15 percent increase in the Netherlands to a 7.2 percent decrease in Denmark. Lower excise taxes in the Netherlands and Belgium resulted in a substantial flow of cigarettes from these countries to neighboring EC nations. The Netherlands and Belgium increased cigarette production 15 and 12.2 percent, respectively, while French and West German production crept up by only 1.1 and 2.8 percent. Danish output was reduced 7.2 percent by a combination of a 3-week labor strike, smaller exports, and increased consumption of roll-your-own cigarettes.

Eastern Europe A 4 percent increase in USSR output, by far the largest producer in this area, more than offset a 9.9 percent decrease in Poland for an overall increase of 1.2 percent for the area. Bulgaria, one of the world's leading cigarette exporters, matched the area's output increase of 1.2 percent.

Africa Indicated cigarette output in this area of primarily developing countries was up 5 percent, below the 8 percent increase registered in 1972. The three

largest producers in this area, the Republic of South Africa, Egypt, and the Canary Islands, boosted their combined output by 7 percent. These countries produced 43 percent of Africa's cigarettes and had respective increases of 2.2, 20, and 1 percent.

Area, including the People's Republic of China, North Korea, and North Vietnam Asia produces one-third of the world's cigarettes. Production in 1973 was estimated at 1,176.8 billion pieces or 3.1 percent above the 1972 level. The largest cigarette producer in the area is the People's Republic of China. Other large producers in Asia are Japan, India, the Philippines, Turkey, and the Republic of Korea. Cigarette output in the first four countries increased 4.7, 2.8, 11.8, and 11.7 percent, respectively, during 1973. Production in the Republic of Korea declined 1 percent.

Oceania A 12 percent increase in Australia's cigarette output led to an overall 11 percent increase for the area. The increased output in Australia, which produces 82 percent of the cigarettes in Oceania, was due to increased

domestic sales. Consumption recovered from a 1972 slump which was affected by higher taxes and a vigorous antismoking campaign.

More Interest in Synthetic Tobacco

The increased world output of cigarettes, combined with high leaf prices and tight world supplies, are encouraging cigarette manufacturers in many parts of the world to look at synthetic tobacco with more interest. Cigarette manufacturers in the United Kingdom are apparently leading the way in the search for a suitable tobacco substitute. One of the large cigarette manufacturers in the United Kingdom recently won Government approval to test market a cigarette containing a portion of a tobacco substitute.

The amount of synthetic material used will likely replace neutral filler tobaccos in the cigarette blends. Consequently, the effect on the demand for U.S. high quality leaf in the short term may be minimal.

Table 1.--Cigarettes: Percentage filter tips of total output or sales in specified countries, annual 1968-73 ^{1/}

(Percent)							
Country	1968	1969	1970	1971	1972	1973	
Ryukyu Islands.....	100	100	100	100	100	100	
Panama, Republic of.....	100	100	100	100	100	100	
Venezuela.....	95	95	97	97	98	99	
El Salvador.....	78	84	89	90	95	97	
Switzerland.....	89	91	93	94	95	96	
Japan.....	83	86	90	93	94	96	
Israel.....	82	85	88	91	93	96	
Argentina.....	76	80	87	90	93	94	
Taiwan.....	40	62	70	75	89	94	
South Africa, Republic of.....	91	90	93	95	93	93	
Australia ^{2/}	93	93	94	94	93	93	
New Zealand ^{2/}	82	85	87	90	90	92	
Costa Rica.....	58	63	68	80	92	92	
Egypt.....	93	93	89	89	90	92	
Finland.....	80	86	88	89	90	90	
Trinidad and Tobago.....	90	90	90	90	90	90	
Canada.....	81	84	86	87	89	90	
Barbados.....	70	75	81	81	89	90	
Yugoslavia.....	40	63	71	80	87	88	
Malaysia, West.....	40	65	75	79	83	88	
Germany, West.....	83	84	84	85	85	85	
Algeria.....	63	60	75	80	83	85	
United States.....	74	77	79	82	83	85	
Austria.....	72	72	76	81	82	85	
Chile.....	62	60	60	62	62	84	
United Kingdom.....	71	76	78	80	83	83	
Canary Islands.....	60	60	60	60	80	82	
Hong Kong.....	50	55	80	81	82	80	
Guyana.....	80	80	80	80	80	80	
Kenya.....	65	65	65	65	79	80	
Sweden.....	61	66	69	72	76	80	
Greece.....	48	53	62	70	75	79	
Ireland.....	55	62	67	68	68	78	
Guatemala.....	57	65	72	85	92	94 ^{3/}	
Honduras.....	65	71	80	80	80	76	
Portugal.....	43	46	57	57	57	76	
Dominican Republic.....	62	60	67	69	73	75	
Nigeria.....	40	50	70	70	70	75	
Sierra Leone.....	43	54	60	65	70	75	
Brazil.....	40	45	49	61	73	74	
Italy.....	55	55	60	62	72	74	
Singapore.....	20	53	63	62	65	74	
Bulgaria.....	39	40	50	53	55	70	
Surinam.....	54	68	68	68	68	68	
Belgium-Luxembourg.....	56	58	62	64	67	68	
Nicaragua.....	54	55	60	62	63	64	
Norway.....	55	60	63	65	65	62	
Korea, Republic of.....	46	47	53	55	59	61	
Mexico.....	50	51	51	52	66	61	
Syria.....	46	55	55	57	58	59	
Tunisia.....	33	36	39	44	50	59	
Philippines.....	45	50	55	55	55	55	
Spain.....	40	40	41	50	55	51	
Denmark.....	48	49	49	50	50	50	
Hungary.....	23	30	37	41	47	50	
Netherlands.....	27	32	40	40	44	50	
Czechoslovakia.....	24	29	36	46	48	48	
France.....	31	31	36	38	43	47	
Iran.....	21	25	27	32	34	39	
Morocco.....	31	26	27	32	35	38	
Indonesia.....	1	3	10	24	31	38	
Lebanon.....	18	23	27	33	33	33	
Poland ^{4/}	6	10	12	14	16	23	
Zaire.....	4	9	10	10	11	21	
USSR ^{4/}	12	15	19	20	5	20	
Turkey.....	5	6	9	10	15	18	
Thailand.....	6	9	11	16	17	17	
India.....	3	5	6	8	11	15	
Colombia.....	9	9	9	10	10	14	
Paraguay.....	2	3	3	3	7	12	
Ecuador.....	7	10	18	18	10	10	

^{1/} Instances where reasonable data were not available, estimates are included. ^{2/} Fiscal year. ^{3/} Revised.
^{4/} Excludes papyrosi.

Table 2.--Cigarettes: Estimated output in specified countries, average 1960-64, annual 1970-73 1/

(In millions of pieces)						
Continent and country	Average 1960-64	1970	1971	1972	1973	Change from 1972 to 1973
North and Central America:						Percent
Barbados.....	143	150	150	182	185	+1.6
Belize (British Honduras).....	25	80	85	83	85	+2.4
Canada.....	37,397	50,170	52,072	53,689	56,034	+4.4
Costa Rica.....	1,249	1,532	1,762	1,850	1,780	-3.8
Cuba.....	10,060	22,200	22,500	22,700	22,200	-2.2
Dominican Republic.....	1,306	2,046	2,197	2,306	2,434	+5.6
El Salvador.....	1,009	1,471	1,525	2/ 1,963	2/ 2,170	+34.5
Guatemala.....	1,950	3,037	2/ 2,944	2/ 2,300	2/ 2,383	+3.6
Haiti.....	350	2/ 421	2/ 451	477	490	+2.7
Honduras.....	1,126	2,000	2,300	1,537	1,671	+8.7
Jamaica.....	773	1,261	1,366	1,570	1,720	+9.6
Leeward and Windward Islands.....	244	365	375	385	390	+1.3
Mexico.....	35,030	43,600	44,120	44,810	39,829	-11.1
Nicaragua.....	851	1,266	1,400	1,450	1,460	+7.7
Panama, Republic of.....	734	1,011	1,009	982	1,000	+1.8
Trinidad and Tobago.....	825	825	807	812	815	+7.4
United States.....	532,271	583,250	576,425	599,070	644,200	+7.5
Total.....	625,343	714,685	711,488	736,166	778,846	+5.8
South America:						
Argentina.....	23,194	30,219	30,868	32,658	33,768	+3.4
Bolivia.....	483	640	650	680	690	+1.5
Brazil.....	60,089	73,000	75,819	83,000	89,000	+7.2
Chile.....	6,411	6,470	8,302	8,511	8,868	+4.2
Colombia.....	16,634	19,080	20,592	21,800	23,180	+6.3
Ecuador.....	961	1,284	1,340	1,327	1,434	+8.1
Guyana.....	337	445	450	460	465	+1.1
Paraguay.....	454	366	400	640	620	-3.1
Peru.....	2,126	2,950	3,100	3,300	3,400	+3.0
Surinam.....	83	155	187	244	250	+2.5
Uruguay.....	2,360	3,060	3,409	3,466	3,580	+3.3
Venezuela.....	7,795	11,213	12,259	13,700	15,200	+10.9
Total.....	120,927	148,882	157,376	169,786	180,455	+6.3
Europe:						
Western Europe:						
Austria.....	9,265	12,620	13,020	13,276	13,688	+3.1
Azores.....	726	720	755	758	637	-16.0
Belgium-Luxembourg.....	12,504	18,803	18,760	20,416	22,900	+12.2
Denmark.....	5,608	8,500	8,850	9,314	8,643	-7.2
Finland.....	6,456	6,935	7,421	7,624	7,370	-3.3
France.....	48,666	69,903	69,660	71,644	72,456	+1.1
Germany, West.....	83,938	122,311	130,388	130,674	134,300	+2.8
Greece.....	12,850	17,010	17,387	18,344	19,573	+6.7
Ireland.....	5,299	5,855	5,310	7,546	8,535	+13.1
Italy.....	54,969	71,618	67,067	66,093	66,600	+7.8
Malta.....	424	380	400	410	409	-2.2
Netherlands.....	13,719	22,930	25,665	28,496	32,781	+15.0
Norway.....	1,361	1,831	980	983	645	-34.4
Portugal.....	5,875	8,264	8,471	8,658	10,025	+15.8
Spain.....	25,940	36,935	36,172	31,832	33,292	+4.6
Sweden.....	6,983	8,975	8,222	9,501	8,567	-9.8
Switzerland.....	13,521	29,229	30,935	32,026	31,075	-3.0
United Kingdom.....	124,842	147,500	141,300	151,576	159,410	+5.2
Yugoslavia.....	22,495	34,138	35,996	36,513	35,790	-2.0
Total.....	455,441	624,457	626,759	645,684	666,696	+3.3
Eastern Europe (incl. USSR):						
Albania.....	3,560	4,900	5,000	5,300	5,500	+3.8
Bulgaria.....	17,471	54,946	64,468	76,100	77,000	+1.2
Czechoslovakia.....	18,549	20,472	21,190	21,058	21,500	+2.1
Germany, East.....	17,820	16,567	19,100	18,680	17,984	-3.7
Hungary.....	16,246	22,000	23,500	25,400	25,000	-1.6
Poland.....	50,548	69,193	77,182	83,800	75,524	-9.9
Romania.....	21,662	26,000	26,200	27,000	28,000	+3.7
USSR.....	252,060	324,000	343,000	348,000	362,000	+4.0
Total.....	397,916	538,078	579,640	605,338	612,508	+1.2
Total Europe (incl. USSR).....	853,357	1,162,535	1,206,399	1,251,022	1,279,204	+2.3

continued

See footnotes at end of table.

Table 2.--Cigarettes: Estimated output in specified countries, average 1960-64, annual 1970-73 ^{1/} -- continued

(In millions of pieces)						
Continent and country	Average 1960-64	1970	1971	1972	1973	Change from 1972 to 1973
						Percent
Africa:						
Algeria.....	7,946	5,890	6,818	7,912	8,000	+1.1
Angola.....	1,292	2,025	2,188	2,210	2,300	+4.1
Cameroon.....	872	1,000	1,025	1,070	1,080	+0.9
Cape Verde.....	32	28	29	30	30	--
Canary Islands.....	5,738	12,500	12,750	16,454	16,616	+1.0
Congo (Brazzaville).....	681	710	725	730	750	+2.7
Egypt.....	11,046	12,277	13,600	14,000	16,800	+20.0
Ethiopia.....	395	961	1,043	1,103	1,273	+15.4
Ghana.....	2,270	1,850	1,900	1,900	2,165	+13.9
Guinea.....	2	55	58	59	60	+1.7
Ivory Coast.....	1,134	1,698	2,100	2,700	2,800	+3.7
Kenya.....	2,154	2,426	2,609	2,709	3,050	+12.6
Libya.....	721	1,899	2,057	2,400	2,924	+21.8
Malagasy Republic.....	565	951	944	1,092	1,317	+20.6
Malawi.....		1,330	1,375	1,410	1,450	+2.8
Mauritius.....	592	600	610	640	650	+1.6
Morocco.....	3,795	4,977	5,320	5,975	6,112	+2.3
Mozambique.....	1,415	2,570	2,499	2,483	2,754	+10.9
Nigeria.....	3,614	8,200	8,900	9,000	8,500	-5.6
Rhodesia.....	5,054	3,625	3,700	3,800	3,900	+2.6
Senegal.....	1,363	1,320	1,350	1,600	1,700	+6.3
Sierra Leone.....	243	400	600	827	850	+2.8
South Africa, Republic of.....	10,578	16,430	16,884	16,861	17,238	+2.2
Sudan.....	304	630	630	650	660	+1.5
Tanzania.....	697	2,598	2,927	3,000	3,250	+8.3
Tunisia.....	2,302	3,286	3,950	4,500	4,300	-4.5
Uganda.....	1,314	1,536	1,583	1,670	1,600	-4.2
Zaire.....	2,642	4,422	4,351	4,800	5,122	+6.7
Zambia.....		2,110	2,150	1,220	1,180	-3.3
Total.....	68,761	98,304	104,675	112,805	118,431	+5.0
Asia:						
Burma ^{2/}	1,112	1,515	1,551	1,650	1,811	+9.8
Cyprus.....	565	915	928	998	1,037	+3.9
Hong Kong.....	6,582	6,225	6,900	6,031	4,151	-31.2
India.....	40,901	62,197	65,779	62,014	63,751	+2.8
Indonesia.....	44,844	32,530	34,529	37,598	35,131	-6.6
Iran.....	9,110	11,898	13,335	14,350	12,860	-10.4
Iraq.....	4,426	4,917	5,654	6,700	6,800	+1.5
Israel.....	2,700	3,870	3,965	4,318	4,960	+14.9
Japan.....	142,021	221,039	228,561	255,740	267,709	+4.7
Jordan.....	1,086	1,610	1,533	1,511	1,610	+6.6
Khmer (Cambodia).....	1,643	3,686	3,800	3,800	3,900	+2.6
Korea, Republic of.....	17,581	39,632	47,069	49,665	49,169	-1.0
Lebanon.....	1,310	1,387	1,035	769	675	-12.2
Macao.....	300	200	350	400	450	+12.5
Malaysia ^{3/}	4,980	7,004	7,721	7,720	9,142	+18.4
Nepal ^{2/}	221	1,135	1,150	1,175	1,185	+0.9
Pakistan.....	14,149	21,788	21,890	25,400	28,100	+10.6
Philippines ^{2/}	21,805	39,671	41,988	45,777	51,194	+11.8
Ryukyu Islands.....	1,169	2,540	2,550	2,575	2,600	+1.0
Sarawak.....	107	178	180	185	190	+2.7
Singapore.....	2,082	2,580	2,413	2,649	3,220	+21.6
Southern Yemen.....	4	55	57	58	60	+3.4
Sri Lanka.....	1,673	3,300	3,500	3,550	3,600	+1.4
Syria.....	2,558	2,375	4,346	4,000	4,300	+7.5
Taiwan.....	12,256	16,176	16,604	17,135	19,293	+12.6
Thailand.....	9,938	15,288	16,079	16,770	17,620	+5.1
Turkey.....	29,099	37,706	43,624	43,128	48,154	+11.7
Vietnam, South.....	4,704	9,400	12,500	13,500	14,000	+3.7
Other Asia ^{4/}	311,000	470,000	500,000	512,000	520,000	+1.6
Total.....	689,926	1,020,817	1,089,131	1,141,166	1,176,762	+3.1
Oceania:						
Australia.....	19,219	26,848	28,856	26,781	29,095	+12.0
Fiji.....	254	385	390	395	400	+1.3
New Zealand.....	3,425	5,252	5,451	5,620	6,004	+6.8
Total.....	22,898	32,485	34,697	32,796	36,300	+11.0
Total countries shown.....	2,381,212	3,177,708	3,303,766	3,443,741	3,570,097	+3.7

^{1/} In instances where reasonable data were not available, estimates are included. ^{2/} Fiscal year. ^{3/} Western Malaysia only.

^{4/} Includes The People's Republic of China, North Korea, and North Vietnam.



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WORLD TOBACCO PRODUCTION SETS NEW RECORD IN 1974

[Statistics]

The world tobacco crop of 11.4 billion pounds in 1974 set a new record. It was 7 percent above the previous record of 10.7 billion pounds produced in 1973 and 14 percent higher than the 1968-72 5-year average. In spite of this large increase in output, world supplies, especially of light tobaccos, remain short resulting in prices substantially above those of previous years. Grower prices for U.S. flue-cured tobacco averaged \$1.05 per pound for the 1974 crop, 19 percent above the 88 cents per pound average for the 1973 crop. U.S. burley prices averaged about \$1.16 per pound for the first 12 days of 1974 crop sales, compared with 93 cents per pound for the comparable period of 1973 crop sales. Prices in many other countries have also increased by near comparable proportions.

World cigarette output, which accounts for about two-thirds of leaf utilization, has been increasing at a compound average annual rate of around 4 percent per year since 1960. During this same period, world leaf production has been increasing at a compound average annual rate of a little less than 2 percent. The discrepancy between these rates was made possible by a drawdown in stocks and by the greater utilization of leaf tobacco per unit of product output. Most leaf importing countries are now at a very high level in the utilization of cigarette filters and other leaf saving techniques, which may be resulting in some stability in the quantity of leaf used per cigarette in some major markets. The tight supply situation helps account for the upward trend in prices despite some larger tobacco crops in 1973 and 1974. Another factor is the trend in some markets from traditional dark leaf to light tobaccos in cigarettes. The demand for light cigarettes leaf—flue, burley and oriental—has risen especially rapidly in most major markets.

The 1974 world flue-cured crop of 4.8 billion pounds was 9 percent above the 1973 crop of 4.4 billion. Exclud-

ing the Peoples Republic of China (PRC), which is probably the world's largest flue-cured producer but which exports a very small percent of its production, the crop was 3.4 billion pounds, 11 percent above the 1973 crop of 3 billion. The 1974 world burley crop is estimated at 1.1 billion pounds, up 15 percent from the 0.9 billion produced in 1973. This higher output will help relieve the tight supply situation for these types, which became apparent in 1973. Since most of the increase in demand is for flue-cured and burley, however, chances are that demand for these types will continue to exert upward pressure on prices well into 1975.

Harvest by Areas

North America's 1974 crop of 2,616 million pounds was 11 percent above the 1973 crop of 2,365 million and 14 percent above the 1968-72 average. This increase was primarily the result of larger planted area and higher yields in the United States and Mexico. The Canadian crop of 263 million pounds was 2 percent above the 257 million produced in 1973.

Although the U.S. crop increased, it was still slightly below expected use in the 1974-75 marketing year. This means that stocks at the end of the marketing year will decline slightly from the 2.95 billion pounds at the beginning of 1974-75.

South America's 1974 production was 923 million pounds, 20 percent above the 772 million produced in 1973. Higher yields in Brazil and Argentina were primarily responsible for this large increase. Yields in both these countries were down significantly in 1973 as a result of unfavorable weather conditions. Yields in 1974 were 958 pounds per acre in Brazil and 945 pounds per acre in Argentina. These levels were significantly above the 1968-72 average. Production increases were mostly

for flue-cured and burley in both countries and for dark tobacco in Argentina.

Western Europe's 1974 crop was 575.2 million pounds, down 5 percent from the 607 million pounds crop of 1973, but 6 percent above the 1968-72 average. European Community (EC) production remained about the same from 1973 to 1974, but was up about 13 percent over the 1968-72 average. A substantial drop in Greek output reduced the Western European total in 1974.

Greece and Italy are the largest producers in Western Europe, each producing around 200 million pounds annually. France is the third largest producer with an annual crop of a little over 100 million pounds. Production in both Italy and France changed very little from 1973 to 1974, but the Greek crop was down as a result of abnormally dry weather at planting time, a greater than normal occurrence of tobacco mosaic, and a critical shortage of labor caused by the military mobilization.

Eastern Europe's production also remained virtually the same in 1974 as in 1973 with very little change in each of the countries comprising this group. However, output for both 1973 and 1974 was about 10 percent above the 1968-72 average, primarily as a result of a 42 million pound (16 percent) increase for both 1973 and 1974 in the Bulgarian crop. Bulgaria is the world's largest cigarette exporter, with most exports going to the USSR.

USSR production indicated little change from 1973 to 1974 but the 1974 crop, at 664 million pounds, was 15 percent above the 1968-72 average. Most production in the USSR is oriental-type leaf and is consumed domestically.

Africa's 1974 crop of 502 million pounds was 33 million pounds, or 7 percent above the 1973 output, and 15 percent above the 1968-72 average. An indicated 35 million pound increase from 1973 to 1974 in the Rhodesian crop was partially offset by a 10 million pound reduction in Malawi's crop. Rhodesia, Malawi, Tanzania, and Angola have all experienced upward gains in their production trend during recent years.

Asia produces about one-half of the world's total tobacco crop. Asia's 1974 total production of 5,278 million pounds was 7 percent above the 4,941 million produced in 1973 and 14 percent above the 4,612 million average for 1968-72. Largest increases from 1973 to 1974 were in India 153 million pounds or 19 percent; the PRC, 122 million pounds or 6 percent, and Turkey, 53 million pounds or 16 percent. The Republic of Korea indicated a 6 percent, or about 13 million pounds drop in production from 1973 to 1974.

Harvest by Kinds of Tobacco

About 40 percent of the world crop is flue-cured leaf, 10 percent is burley, and 15 percent is oriental. The remaining 35 percent is mostly dark cigarette and cigar tobacco types. In the United States, about 90 percent of all production is represented by flue-cured and burley crops.

World production of light, cigarette-type tobacco, especially flue-cured and burley, has been expanding as consumers have tended to shift from consumption of cigars and other tobacco products made of dark tobacco to greater consumption of cigarettes, especially those made with light tobacco. Flue-cured increased from 39 percent of the total world crop in 1968-72 to 42 percent in 1974; burley went from 9 percent to 10 percent; and dark air and sun-cured dropped from 23 to 22 percent.

Total world production of **flue-cured** tobacco, the major type exported by the United States, was 4,819 million pounds in 1974, 9 percent above the 4,404 million produced in 1973, and 24 percent above the 1968-72 average. The total, excluding the PRC, was 3,374 million pounds, 11 percent above the 3,037 million pounds produced in 1973. The total, excluding the United States and the Peoples Republic of China, was 2,114 million, 12 percent above the 1,880 million produced in 1973.

Largest increases in flue-cured output from 1973 to 1974 were in the United States, 104 million pounds or 9 percent; Brazil, 82 million pounds or 53 percent; the PRC, 78 million pounds or 6 percent; India, 53 million pounds or 21 percent; and Rhodesia, 35 million pounds or 27 percent. The only significant declines were in Japan, 12 million pounds or 6 percent, and Poland, 10 million pounds or 19 percent.

The 1974 U.S. flue-cured crop of 1,260 million pounds (November estimate), was 9 percent above the 1,157 million produced in 1973 and 19 percent above the 1968-72 average. Even though the 1974 crop was at the highest level in 9 years, disappearance in the 1974-75 marketing year (July 1, 1974-June 30, 1975) is expected to be greater than the crop. Thus, stocks at the end of the marketing year will decline below the level at the beginning of the marketing year.

Stocks of U.S. flue-cured tobacco have been declining for a number of years. Stocks as of July 1, 1963 were 2,282 million pounds. By July 1, 1974, they had dropped to 1,607 million. This relatively low stock position, and the fact that stocks are expected to decline even further by July 1, 1975, brought about an increase in flue-cured prices on the U.S. auction floor from 88 cents per pound for the 1973 crop to \$1.05 per pound for the 1974 crop. The national poundage quota for the 1975 U.S. crop is up 15 percent. With the 1974 crop undermarketings exceeding overmarketings, the effective quota for the 1975 crop will go up even more. This anticipated crop, added to estimated carryover, could increase the available supply of U.S. flue-cured tobacco for the 1975-76 marketing season by about 5 percent.

The United States produced 40 percent of the world flue-cured tobacco crop in 1960-64, 27 percent in 1968-72, 26 percent in 1973, and 26 percent in 1974.

Outside the United States, significant upward trends in flue-cured tobacco production are noted in the PRC, India, Brazil, the Republic of Korea, Rhodesia, Argentina, Thailand, Poland, Yugoslavia, Tanzania, Malawi, Italy,

West Malaysia, and Angola. Significant downward trends are noted in Japan and Mexico.

The PRC may be the world's largest flue-cured tobacco producer. Statistics are not readily available, but indications are that the PRC produced an estimated 1,445 million pounds of flue-cured leaf in 1974, about 6 percent more than it produced in 1973 and 43 percent more than the estimated 1968-72 average. While this estimate of PRC output is above the U.S. flue-cured crop, it is a relatively small crop for a country of over 800 million people, compared with the U.S. crop of 1,260 million pounds for a country of 210 million. This means that most of the tobacco is consumed internally and makes limited quantities available for export. If the PRC receives most-favored-nation treatment from the United States as a result of the newly passed trade legislation, it is likely that more tobacco will be made available for sale to the United States, and that there will be some continued sales of U.S. leaf to the PRC.

India's flue-cured crop has made fairly steady upward gains from an average of 184 million pounds in 1960-64 to an average of 233 million in 1973, and 310 million in 1974. The 1974 increase was attributed mainly to a substantial increase in average yields resulting from favorable weather. Harvested area remained about the same as in 1973. Although the 1974 crop was 21 percent above the 1973 harvest, it still fell short of the Government's goal for flue-cured production of 370 million pounds.

Brazil's 1973 crop suffered from adverse weather, but has made a comeback in 1974, with a flue-cured crop 53 percent above the 1973 level and 40 percent above the 1968-72 average. This larger crop resulted from an 18 percent increase in planted area and nearly ideal weather conditions. In spite of this larger crop, a shortage of stocks, very rapidly increasing domestic utilization, and an increase in foreign demand have all caused a continuation in the upward pressure on prices for Brazil's flue-cured tobacco. Prices that for a number of years had been running about 18 cents per pound for flue-cured suddenly went to an average of 25 cents for the 1973 crop and to 31 cents for the 1974 crop. About one-half of Brazil's flue-cured tobacco consists of the Amarelinha-type, which is a native variety used mostly in local consumption. The Virginia-type, which is exported in significant quantities, has made the largest gains in recent years.

The Republic of Korea is one of the most important U.S. competitors in flue-cured leaf exports. About 20 percent of Korean leaf production is exported.

Production of Korean flue expanded very rapidly from an average of 56 million pounds in 1960-64 to an average of 118 million in 1968-72 and to 172 million in 1973. The 1974 crop dropped to 166 million because of excessive precipitation, but future output is expected to continue an upward climb since the Tobacco Monopoly's goal is to expand leaf exports from the 1973 level of \$22 million (49 million pounds) to \$100 million by 1979.

Rhodesia was the largest foreign exporter of leaf of a type most competitive with U.S. exports prior to its Unilateral Declaration of Independence in November 1965 and the subsequent United Nations sanctions on trade. Rhodesia's flue-cured crop dropped from an annual average of 225 million pounds in 1960-64 to an estimated 120 million pounds per year during the first 3 years after sanctions. With rising worldwide demand for tobacco, Rhodesia's exports during the last few years have probably been running about 100-200 million pounds annually, as old crop stocks were being disposed of, a situation that has improved prospects for larger production.

The 1974 flue-cured crop was estimated at about 165 million pounds. Future production and exports depend upon whatever political settlement may be reached in Rhodesia and between Rhodesia and its neighbors.

Japan, even though the third largest market for U.S. tobacco exports, still produces 75 percent of its leaf requirements. About two-thirds of the Japanese crop is flue-cured output increased from an annual average of 204 million pounds in 1960-64 to an average of 226 million in 1968-72. It dropped to 204 million in 1973 and to 192 million in 1974. The 1975 flue-cured crop is expected to drop further to 178 million pounds. Further declines in the Japanese crop, as a result of competition for land and labor along with increasing consumption requirements, are expected to result in increased imports with larger possibilities for U.S. leaf exports.

World burley output, after dropping from 1,094 million pounds in 1972 to 947 million in 1973, rose 15 percent to 1,090 million in 1974. A 113 million pound or 25 percent gain in the U.S. crop from 1973 to 1974 was partly responsible, but the world burley crop also gained 6 percent outside the United States. Major gains outside the United States were noted on the Philippines, 14 million pounds or 130 percent; Mexico, 10 million pounds or 22 percent; Argentina, 7 million pounds or 40 percent; and Brazil, 7 million pounds or 31 percent. Some declines were noted in Greece, 9 million pounds or 30 percent, and the Republic of Korea, 8 million pounds or 10 percent.

The 1974 United States burley crop of 563 million pounds (November crop estimate), was 25 percent above the 450 million produced in 1973, but only 1 percent above the 1968-72 average of 558 million. Burley stocks as of October 1, 1974 (the beginning of the current marketing year) were 1,071 million pounds, the lowest level in over a decade. The larger 1974 harvest will help, but total supply for the marketing year beginning October 1, 1974 is about equal to 2.5 times probable disappearance, while program requirements suggest a desirable ratio of 2.75. The United States burley marketing quota for the 1975 crop will be announced by February 1, 1975.

Outside the United States, important upward trends in burley production are occurring in Italy, the Republic of Korea, Mexico, Japan, Brazil, the Philippines, Argentina, and Yugoslavia. There seems to be no important

downward trends. The United States produced 80 percent of the total world burley crop in 1960-64, 61 percent in 1968-72, 48 percent in 1973, and 52 percent in 1974.

Italian burley production has increased rapidly from an average of 25 million pounds per year in 1960-64 to an average 69 million in 1968-72 and to 89 million in each of 1973 and 1974. This sizable increase is largely the result of a Common Agricultural Policy in the EC, which provides substantial subsidies to purchasers of Italian leaf.

Production in the Republic of Korea went from an average of 4 million pounds in 1960-64 to an average of 39 million in 1968-72. It reached 72 million in 1972, but fell slightly to 64 million in 1974 as a result of adverse weather and a 4 percent reduction in area because of switching from burley to flue-cured.

Mexico also has shown a rather spectacular increase in burley production in recent years. Output went from an average 10 million pounds per year in 1960-64 to an average 27 million per year in 1968-72, 43 million in 1973, and 53 million in 1974. There is some question as to the future of Mexican burley expansion because of the high price of irrigated land and quality problems.

Japan's burley output also has expanded rapidly from an average of 18 million pounds in 1960-64 to an average of 24 million in 1968-72 and 41 million in each of 1973 and 1974. It is doubtful that Japan's burley output will expand much further because of limitation of both land and labor.

The world crop of **oriental** type tobacco increased from an average of 1.2 billion pounds in 1960-64 and 1.6 billion in 1968-72, to 1.8 billion in 1974. Major producers include the USSR, Turkey, Bulgaria, and Greece. Production over this period has trended substantially upward in each of these countries except Greece. Most of the USSR's crop is consumed internally. Bulgaria, the world's largest cigarette exporter, exports much of its crop to the USSR in the form of cigarettes. Turkey and Greece each export about 70 percent of their production, making them, respectively, the world's first and second largest exporters of oriental leaf.

Turkish production of oriental tobacco increased from an average 277 million pounds in 1960-64 to an average 355 million in 1968-72. It fell slightly to 333 million in 1973, and then rose to 386 million in 1974. The 1974 crop should have been even larger as a result of more plantings, except for the weather, which was too dry. Turkey has experienced success in disposing of much of its left-over old crop to tobacco stocks during 1974 at favorable export prices.

Greek oriental production has declined. It dropped from an average 216 million pounds in 1960-64 to an average of 161 million in 1968-72. It fell further in 1974 to 156 million pounds. Planting area was up in 1974 but the crop was down because of abnormally dry weather during plantings, greater than normal occurrence of tobacco mosaic (caused by favorable weather for its spreading), and a shortage of labor caused by July military mobilization. This downward trend is partly the result of better employment opportunities at favorable prices.

Other light air-cured tobacco, which includes the U.S. Maryland crop, is produced primarily in the PRC, Japan, Mexico, and Pakistan. Total world production in 1974 was 783 million pounds, 2 percent above the 1973 crop of 764 million. The U.S. Maryland crop of 29 million was 9 percent below the 31 million pounds provided in 1973 and just slightly above the 1968-72 average. About one-half of the U.S. Maryland crop is exported.

Dark air and sun cured production continued upward in 1974. Leading producers are India, the PRC, Indonesia, Brazil, Argentina, and France. Most of this tobacco has little impact on world trade and is accounted for by native types used mostly for home consumption.

Cigar tobacco is produced primarily in the Philippines, Brazil, and Colombia. World production was down in 1974 as a result of a short Philippine crop.

Fire-cured tobacco is used primarily in smoking mixtures, snuff, chewing tobacco, and cigarettes. The 1974 crop of 129 million pounds was produced primarily in the United States, Poland, Italy, Malawi, and Tanzania.

Leaf tobacco: World production by kinds, average 1968-72,
annual 1973 and 1974 1/

(In millions of pounds)

Kinds	Average		1973 <u>2/</u>	1974 <u>3/</u>
	1968-72			
Flue-cured.....	3,898.9		4,403.9	4,819.1
Burley.....	913.5		947.4	1,090.2
Oriental.....	1,632.1		1,729.7	1,767.2
Other light air-cured (Incl. Md.)..	762.6		764.1	783.0
Dark air-cured and sun.....	2,312.3		2,374.9	2,518.1
Dark air-cured (Cigar).....	333.1		315.1	291.1
Dark fire-cured.....	122.1		134.6	128.6
Total.....	9,974.6		10,669.7	11,397.4

1/ Production on farm-sales-weight basis, which is about 10 percent above dry weight normally reported in trade statistics. 2/ Subject to revision.

3/ Preliminary.

Flue-cured tobacco: World production, by major country, average
1960-64 and 1968-72, annual 1973 and 1974 1/

(In millions of pounds)

Country	Average		1973 <u>2/</u>	1974 <u>3/</u>
	1960-64	1968-72		
United States.....	1,335.2	1,063.5	1,156.7	1,260.2
China, People's Rep. of.....	538.8	1,010.1	1,366.9	1,445.0
India.....	183.9	232.8	256.8	310.0
Canada.....	183.7	212.9	251.2	258.2
Brazil.....	119.2	169.6	156.1	238.1
Japan.....	203.9	226.1	204.0	191.8
Korea, Republic of.....	56.1	118.5	171.6	165.9
Rhodesia.....	224.5	133.9	130.0	165.0
Philippines.....	72.1	78.2	56.4	65.7
Thailand.....	22.9	47.2	46.0	64.8
China, Rep. of (Taiwan).....	38.4	41.4	34.6	35.0
Tanzania.....	3.5	17.9	27.6	26.0
Malawi.....	2.6	11.1	22.0	23.2
Zambia.....	16.6	12.1	13.7	13.7
Other.....	333.3	523.6	510.3	556.5
Total.....	3,334.7	3,898.9	4,403.9	4,819.1
Total, excluding				
China, People's Rep. . .	2,795.9	2,888.8	3,037.0	3,374.1

1/ Production on farm-sales-weight basis, which is about 10 percent above dry weight normally reported in trade statistics. 2/ Subject to revision.

3/ Preliminary.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

Burley tobacco: World production by major country,
average 1960-64 and 1968-72, annual 1973 and 1974 1/

(In millions of pounds)					
Country	Average		1973 <u>2/</u>	1974 <u>3/</u>	
	1960-64	1968-72			
United States.....	623.0	557.8	450.4	563.3	
Italy.....	25.1	69.2	89.6	89.3	
Korea, Republic of.....	3.5	38.9	71.7	64.2	
Mexico.....	10.5	27.0	43.1	52.7	
Japan.....	18.4	24.4	41.1	41.7	
Spain.....	38.7	34.5	39.7	37.5	
Brazil.....	4.0	25.8	23.6	30.9	
Argentina.....	1.7	12.2	16.4	22.9	
Greece.....	2.6	26.2	31.2	21.8	
Malawi.....	3.9	10.3	13.3	11.8	
Other.....	43.2	87.2	127.3	154.1	
Total.....	774.6	913.5	947.4	1,090.2	

1/ Production on farm-sales-weight basis, which is about 10 percent above dry weight normally reported in trade statistics. 2/ Subject to revision.

3/ Preliminary.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

LEAF TOBACCO : AREA, YIELD, AND PRODUCTION IN SPECIFIC COUNTRIES. AVERAGE 1968-72, ANNUAL 1973 AND 1974

CONTINENT AND COUNTRY	AREA		YIELD		PRODUCTION	
	1973	1974	1973	1974	1973	1974
	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND LB	THOUSAND LB
NORTH AMERICA:						
CANADA	115	121	1,907	2,129	2,114	257,310
COSTA RICA	3	4	1,010	1,149	934	4,147
CUBA	123	160	764	625	94,093	99,998
DOMINICAN REPUBLIC	49	78	1,009	1,238	1,126	96,158
EL SALVADOR	1	3	1,259	1,542	1,653	5,018
GUATEMALA	5	6	1,185	1,736	1,383	10,970
HAITI	6	(4)	417	1,031	1,180	410
HONDURAS	11	5	873	1,373	1,373	6,422
JAMAICA	1	2	1,497	1,507	1,507	3,616
MEXICO	80	86	1,581	1,486	1,605	128,418
NICARAGUA	3	2	1,276	1,474	1,612	2,414
PANAMA	2	3	835	886	863	2,253
UNITED STATES	876	887	2,026	1,965	2,050	1,742,684
US-PUERTO RICO	5	6	1,344	843	1,444	4,751
TOTAL	1,282	1,362	1,796	1,736	1,802	2,364,548
2,615,778						
SOUTH AMERICA:						
ARGENTINA	165	217	846	721	945	156,527
BRAZIL	499	506	815	789	958	399,039
BOLIVIA	3	4	986	1,041	1,174	4,630
CHILE	7	6	1,864	1,439	1,697	5,512
COLOMBIA	59	69	1,613	1,545	1,353	8,329
PARAGUAY	43	56	1,037	989	999	103,514
PERU	7	11	917	834	892	106,923
URUGUAY	1	1	812	890	902	55,113
VENEZUELA	22	22	1,212	1,422	1,405	9,480
TOTAL	805	892	913	866	1,007	30,931
922,738						
EUROPE:						
BELGIUM	1	1	3,286	3,016	2,974	4,173
FRANCE	49	51	2,143	2,194	2,175	4,402
GERMANY, WEST	9	10	2,171	2,132	2,132	105,579
ITALY	113	126	1,515	1,643	1,657	18,620
TOTAL EC	172	188	1,741	1,828	1,830	206,886
343,347						
AUSTRIA	1	1	1,365	2,215	2,123	339,222
GREECE	233	205	805	988	838	1,287
SPAIN	35	39	1,483	1,448	1,428	1,303
SWITZERLAND	2	2	2,144	2,155	1,901	202,087
TOTAL WESTERN EUROPE ..	443	434	1,230	1,399	1,314	56,716
607,222						
ALBANIA	59	59	473	465	475	3,770
28,001						
BULGARIA	305	331	874	932	932	27,558
CZECHOSLOVAKIA	11	10	1,368	1,338	1,338	28,133
GERMANY, EAST	11	11	1,364	1,364	1,364	308,642
HUNGARY	44	41	1,068	926	968	13,228
POLAND	113	119	1,583	1,442	1,337	15,000
ROMANIA	86	96	818	867	857	38,296
YUGOSLAVIA	119	138	891	1,036	1,074	46,542
TOTAL EASTERN EUROPE ..	748	807	971	994	992	172,098
143,319						
TOTAL EUROPE	1,191	1,241	1,067	1,136	1,105	77,161
1,408,861						
1,372,833						

U.S.S.R. (EUROPE AND ASIA)...	443	454	461	1,299	1,483	1,440	574,954	672,396	663,578
AFRICA:									
ALGERIA	26	26	26	495	499	499	12,921	13,230	13,230
ANGOLA	15	15	15	688	874	1,028	10,553	12,941	15,212
BURUNDI-RWANDA	5	5	5	692	661	661	3,501	3,501	3,501
CAMEROON	16	17	17	768	765	765	12,184	13,230	13,230
CONGO-BRAZZAVILLE	9	10	10	380	376	376	3,607	3,750	3,750
GHANA	7	8	10	432	731	747	2,998	5,725	7,099
IVORY COAST	19	20	20	283	268	268	5,260	5,291	5,291
KENYA	1	1	1	555	340	310	636	302	408
LIBYA	3	2	2	1,262	1,433	1,433	3,380	3,300	3,300
MALAGASY REPUBLIC	14	8	11	862	1,358	1,275	12,390	10,866	14,021
MAURITIUS	107	131	132	437	534	456	46,840	69,778	60,161
MOROCCO	1	1	1	1,276	1,393	1,393	1,276	1,367	1,367
MOZAMBIQUE	6	7	9	985	1,153	1,137	5,951	8,490	9,833
NIGERIA	13	10	10	775	1,110	956	10,452	10,692	9,921
RHODESIA	54	65	63	524	389	415	28,222	25,423	26,303
SOUTH AFRICA	118	127	141	1,216	1,124	1,261	143,075	142,298	177,498
TANZANIA	98	92	94	795	745	686	78,081	68,321	64,286
TUNISIA	44	46	46	549	831	826	24,173	38,206	37,998
UGANDA	7	5	6	768	891	1,102	5,098	4,409	6,614
ZAMBIA	17	18	18	544	550	550	9,142	9,744	9,744
ZAMBIA	16	15	18	833	980	814	12,924	14,773	14,947
ZAMBIA (CONGO-K)	7	6	6	680	731	869	4,419	4,217	5,011
TOTAL	602	635	661	725	740	760	437,081	469,855	502,525
ASIA:									
BANGLADESH	20	116	114	742	760	804	15,064	88,389	91,709
BURMA	146	135	135	678	711	711	98,891	95,997	95,997
CHINA-PEOPLES REP.	1,685	1,704	1,913	1,040	1,234	1,163	1,751,768	2,102,990	2,224,993
CHINA-REP. OF (TAIWAN) ..	25	19	20	1,684	1,840	1,774	41,965	35,121	35,501
CYPRUS	5	1	6	426	146	230	2,049	146	1,455
INDIA	1,090	1,099	1,103	747	747	882	814,637	820,552	973,110
INDONESIA	477	431	427	467	665	648	222,815	286,904	276,446
IRAN	39	38	39	1,057	898	892	41,314	34,392	34,401
IRAQ	46	42	42	563	518	518	25,899	22,000	22,000
ISRAEL	6	3	2	572	616	625	3,387	1,675	1,543
JAPAN	176	146	138	2,035	2,362	2,372	357,414	346,614	327,599
JORDAN	11	8	8	335	302	472	3,672	2,452	3,968
KHMER REP. (CAMBODIA) ..	49	30	30	565	533	533	27,468	15,999	15,999
KOREA-REP. OF	104	133	134	1,545	1,841	1,720	160,714	244,362	230,866
LAOS	17	17	17	512	519	524	8,503	8,818	8,900
LEBANON	18	19	19	946	1,087	1,144	16,881	20,944	22,046
MALAYSIA, WEST	10	21	27	756	563	743	7,310	11,601	19,700
PAKISTAN	242	109	120	1,342	1,274	1,283	324,918	138,519	153,998
PHILIPPINES	227	239	260	761	703	667	173,068	167,880	173,127
SRI LANKA (CEYLON)	31	32	32	617	634	634	19,258	20,302	20,302
SYRIA	30	41	42	775	586	499	23,496	20,944	20,944
THAILAND	210	244	267	461	408	447	96,957	99,710	119,064
TURKEY	794	865	890	449	386	434	356,599	333,483	386,242
VIETNAM, SOUTH	21	22	22	839	831	833	18,002	18,521	18,521
TOTAL	5,479	5,515	5,807	842	896	909	4,612,048	4,941,399	5,278,430
OCCEANIA:									
AUSTRALIA	26	24	23	1,314	1,453	1,529	33,813	34,151	35,005
NEW ZEALAND	5	5	5	1,470	1,403	1,404	7,360	6,499	6,499
TOTAL	31	28	28	1,339	1,445	1,508	41,173	40,651	41,504
WORLD TOTAL	9,834	10,125	10,567	1,014	1,054	1,079	9,974,568	10,669,671	11,397,385

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight figures normally reported in trade statistics.
2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Includes 110,000 acres and 85.9 million pounds for Bangladesh.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

FLUE-CURED TOBACCO : AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. AVERAGE 1968-72, ANNUAL 1973 AND 1974

CONTINENT AND COUNTRY	AREA		YIELD		PRODUCTION	
	1968-72	1973	1974	1973	1974	1974
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	THOUSAND LB	THOUSAND LB
NORTH AMERICA						
CANADA	111	117	121	1,920	2,142	2,138
COSTA RICA	1	1	1	1,049	1,809	1,288
CUBA	18	30	30	697	600	600
EL SALVADOR	1	2	2	1,116	1,284	1,065
GUATEMALA	2	3	3	1,350	1,377	1,187
HAITI	-	(4/)	(4/)	-	1,091	1,003
HONDURAS	1	2	2	1,745	1,459	1,303
MEXICO	14	15	11	1,003	845	892
NICARAGUA	1	1	1	1,587	1,413	1,567
PANAMA	1	1	1	1,094	920	1,539
UNITED STATES	547	575	615	1,945	2,011	2,050
TOTAL	696	746	787	1,884	1,944	1,981
SOUTH AMERICA						
ARGENTINA	63	93	95	831	693	880
BRAZIL	131	142	167	1,293	1,103	1,429
CHILE	2	2	2	1,718	1,537	1,778
COLOMBIA	2	4	3	1,359	929	1,249
PERU	1	2	3	1,264	1,343	1,338
VENEZUELA	12	11	14	1,237	1,477	1,428
TOTAL	212	254	283	1,157	973	1,245
EUROPE						
GERMANY, WEST	1	1	1	1,458	1,305	1,305
ITALY	12	11	13	1,609	1,867	1,836
TOTAL EC	13	12	14	1,597	1,824	1,801
GREECE	(4/)	(4/)	(4/)	1,521	1,912	2,075
SPAIN	(4/)	(4/)	(4/)	1,295	1,419	1,356
SWITZERLAND	(4/)	(4/)	(4/)	2,439	2,439	2,288
TOTAL WESTERN EUROPE	13	12	14	1,598	1,837	1,811
BULGARIA	17	20	20	915	961	950
HUNGARY	11	10	10	929	939	960
POLAND	55	48	45	1,454	1,168	1,004
YUGOSLAVIA	15	14	14	986	1,541	2,124
TOTAL EASTERN EUROPE	97	92	89	1,231	1,155	1,163
TOTAL EUROPE	110	104	103	1,274	1,236	1,252
TOTAL	110	104	103	1,274	1,236	1,252

AFRICA:									
ANGOLA.....	10	11	771	873	1,040	7,528	9,259	11,023	
GHANA.....	3	4	426	770	784	1,226	3,005	3,999	
KENYA.....	1	1	404	291	289	359	216	320	
MALAGASY REPUBLIC.....	2	1	1,039	1,678	1,158	1,891	1,845	2,315	
MALAWI.....	11	19	1,028	1,130	1,221	1,135	22,024	23,197	
MAURITIUS.....	1	1	845	1,146	1,146	595	836	836	
MOZAMBIQUE.....	9	4	760	1,217	955	6,768	4,960	4,409	
NIGERIA.....	6	7	420	588	549	2,404	3,999	4,444	
RHODESIA.....	109	116	1,225	1,121	1,269	133,899	129,999	164,999	
SOUTH AFRICA.....	51	61	876	617	617	44,894	37,853	35,230	
TANZANIA.....	32	33	568	824	776	17,885	27,599	25,999	
UGANDA.....	11	11	604	587	587	6,427	6,576	6,576	
ZAMBIA.....	14	13	878	1,025	830	12,140	13,735	13,697	
ZAIRE (CONGO,K).....	(4/)	(4/)	596	988	478	1	68	33	
TOTAL.....	258	283	958	926	991	247,153	261,975	297,076	
ASIA:									
BANGLADESH.....	(4/)	2	550	550	633	220	1,100	1,900	
BURMA.....	18	13	969	2,000	2,000	17,060	25,999	25,999	
CHINA,PEOPLES REP.....	888	988	1,137	1,383	1,426	1,010,131	1,366,852	1,445,001	
CHINA,REP. OF (TAIWAN),	25	19	1,682	1,840	1,773	41,435	34,621	35,000	
CYPRUS.....	1	(4/)	382	152	227	256	18	225	
INDIA.....	366	406	631	633	827	230,908	256,836	309,967	
INDONESIA.....	70	76	420	393	397	29,930	29,930	30,379	
IRAN.....	8	7	1,158	892	890	8,777	6,614	6,601	
ISRAEL.....	(4/)	-	1,103	-	-	21	-	-	
JAPAN.....	113	86	1,993	2,369	2,370	226,133	204,003	191,798	
JORDAN.....	8	6	349	335	553	2,930	1,984	3,417	
KHMER REP. (CAMBODIA)...	14	5	754	800	800	10,299	3,999	3,999	
KOREA,REP. OF.....	76	94	1,550	1,816	1,697	118,460	171,635	165,909	
LAOS.....	5	5	600	600	600	3,000	3,000	3,000	
MALAYSIA, WEST.....	7	19	756	570	745	5,505	10,600	18,999	
PAKISTAN.....	5/	32	962	1,215	1,250	5/ 65,011	38,999	50,000	
PHILIPPINES.....	117	90	669	626	665	78,175	56,438	65,697	
SRI LANKA (CEYLON)....	17	17	619	629	629	10,400	11,001	11,001	
THAILAND.....	118	142	399	324	387	47,165	45,973	64,798	
TURKEY.....	2	1	686	520	498	1,192	364	399	
VIETNAM, SOUTH.....	6	7	839	857	857	5,200	6,001	6,001	
TOTAL.....	1,927	2,016	992	1,129	1,184	1,911,827	2,275,965	2,440,091	
OCEANIA:									
AUSTRALIA.....	25	23	1,312	1,435	1,512	33,405	33,159	34,004	
NEW ZEALAND.....	5	5	1,464	1,388	1,389	7,104	6,250	6,250	
TOTAL.....	30	28	1,337	1,428	1,492	40,509	39,409	40,254	
WORLD TOTAL.....	3,234	3,431	1,205	1,284	1,353	3,897,071	4,403,856	4,819,059	

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight figures normally reported in trade statistics.

2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Includes Bangladesh.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

BURLEY TOBACCO

AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. AVERAGE 1968-72, ANNUAL 1973 AND 1974

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	Ave. 1968-72	1973	1974	Ave. 1968-72	1973	1974	Ave. 1968-72	1973	1974
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND LB	THOUSAND LB	THOUSAND LB
NORTH AMERICA:									
CANADA.....	1	1	1	2,083	2,185	2,003	2,916	2,668	1,900
COSTA RICA.....	(1/)	1	1	1,270	1,224	1,327	425	635	1,246
CUBA.....	2	3	3	783	571	571	1,799	2,000	2,000
DOMINICAN REPUBLIC.....	(1/)	1	1	1,540	1,075	1,201	314	584	745
EL SALVADOR.....	(1/)	1	1	1,665	2,290	2,857	475	2,615	3,000
GUATEMALA.....	1	2	3	1,688	2,729	1,811	2,081	5,900	5,950
HAITI.....	- - -	(1/)	(1/)	- - -	848	1,717	- - -	84	170
HONDURAS.....	(1/)	(1/)	(1/)	2,469	1,628	1,675	210	668	745
MEXICO.....	19	33	36	1,456	1,322	1,473	26,975	43,100	52,703
NICARAGUA.....	(1/)	(1/)	1	1,640	2,032	2,024	746	959	1,285
PANAMA.....	(1/)	(1/)	1	1,117	1,942	642	465	461	441
UNITED STATES.....	228	222	255	2,444	2,026	2,205	557,772	450,400	563,280
TOTAL.....	253	265	303	2,344	1,923	2,087	594,179	510,072	633,465
SOUTH AMERICA:									
ARGENTINA.....	9	8	9	1,324	2,076	2,485	12,157	16,402	22,928
BRAZIL.....	20	17	22	1,204	1,382	1,428	25,791	23,567	30,864
CHILE.....	3	3	3	1,892	1,349	1,675	6,269	4,070	5,628
COLUMBIA.....	1	2	2	928	929	1,249	832	2,205	2,646
PERU.....	(1/)	1	1	1,241	892	892	306	661	882
VENEZUELA.....	7	6	7	1,318	1,647	1,652	8,745	10,582	11,023
TOTAL.....	40	38	44	1,341	1,533	1,682	54,099	57,487	73,971
EUROPE:									
FRANCE.....	1	1	1	1,582	1,638	1,774	1,704	1,903	1,543
GERMANY, WEST.....	3	4	4	2,218	2,098	2,098	7,547	8,600	8,600
ITALY.....	24	31	31	2,912	2,871	2,845	69,159	89,593	89,284
TOTAL EC.....	28	36	36	2,778	2,745	2,735	78,410	100,095	99,427
AUSTRIA.....	1	1	1	1,365	2,215	2,123	1,287	1,303	1,301
GREECE.....	11	12	9	2,343	2,581	2,424	26,249	31,202	21,830
SPAIN.....	23	30	29	1,507	1,337	1,296	34,478	39,652	37,483
SWITZERLAND.....	(1/)	(1/)	(1/)	2,181	2,561	2,677	369	342	331
TOTAL WESTERN EUROPE	63	79	75	2,220	2,187	2,138	140,792	172,594	160,371
BULGARIA.....	4	8	8	1,442	1,398	1,375	5,758	11,001	11,001
POLAND.....	(1/)	1	1	1,689	1,872	1,159	243	1,596	1,543
YUGOSLAVIA.....	5	18	16	1,244	542	814	6,138	9,762	13,031
TOTAL EASTERN EUROPE	9	27	25	1,338	837	1,010	12,138	22,359	25,576
TOTAL EUROPE.....	72	106	100	2,110	1,845	1,853	152,930	194,953	185,947
AFRICA:									
ANGOLA.....	1	1	1	434	661	771	578	661	772
KENYA.....	(1/)	(1/)	(1/)	3 3	678	714	25	42	44
LIBYA.....	1	1	1	2,012	2,063	2,063	1,638	1,601	1,601
MALAGASY REPUBLIC.....	3	1	2	1,170	2,250	1,836	2,948	3,153	3,671
MALAWI.....	13	17	18	820	771	658	10,349	13,327	11,843
MAURITIUS.....	(1/)	(1/)	(1/)	900	893	893	2	2	2
MOROCCO.....	5	7	8	928	1,111	1,097	4,900	7,829	9,149
MOZAMBIQUE.....	3	3	4	962	1,211	1,102	2,785	4,189	3,968
NIGERIA.....	(1/)	(1/)	(1/)	521	496	496	46	99	99
RHODESIA.....	8	10	10	1,187	1,200	1,200	8,900	12,000	12,000
SOUTH AFRICA.....	3	4	4	938	717	782	2,531	2,866	3,285
ZAMBIA.....	1	2	2	543	620	675	684	1,038	1,250
ZAIRE (CONGO, K).....	1	1	1	643	826	851	605	578	595
TOTAL.....	38	48	51	946	995	952	35,990	47,383	48,279
ASIA:									
CHINA, REP. OF (TAIWAN).....	(1/)	(1/)	(1/)	1,870	1,825	1,825	530	500	500
INDIA.....	7	6	7	831	833	769	5,400	5,000	5,000
IRAN.....	(1/)	- - -	- - -	1,912	- - -	- - -	66	- - -	- - -
JAPAN.....	10	16	16	2,457	2,604	2,607	24,447	41,081	41,667
KOREA, REP. OF.....	24	37	36	1,600	1,924	1,798	38,901	71,700	64,183
PAKISTAN.....	(1/)	(1/)	(1/)	2,327	879	1,201	59	150	600
PHILIPPINES.....	6	18	31	599	628	818	3,717	11,023	25,353
SYRIA.....	- - -	- - -	3	- - -	- - -	- - -	- - -	- - -	2,205
THAILAND.....	3	12	12	817	583	675	2,496	6,856	7,829
TOTAL.....	50	89	105	1,501	1,535	1,409	75,615	136,310	147,336
OCEANIA:									
AUSTRALIA.....	(1/)	(1/)	(1/)	1,448	2,478	2,500	409	992	1,601
NEW ZEALAND.....	(1/)	(1/)	(1/)	1,653	1,902	1,902	256	249	249
TOTAL.....	(1/)	1	1	1,521	2,336	2,353	664	1,241	1,250
WORLD TOTAL.....	455	545	604	2,007	1,738	1,806	913,478	947,447	1,090,247

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight basis normally reported in trade statistics.
2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION 1/		
	AVE. 1968-72	1973 2/	1974 3/	AVE. 1968-72	1973 2/	1974 3/	AVE. 1968-72	1973 2/	1974 3/
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND LB	THOUSAND LB	THOUSAND LB
NORTH AMERICA:									
GUATEMALA.....	(4/)	(4/)	(4/)	977	1,073	1,203	148	249	520
HONDURAS.....	(4/)	(4/)	(4/)	1,645	773	1,239	26	29	55
MEXICO.....	1	2	1	949	856	892	1,124	1,323	992
TOTAL.....	1	2	2	960	882	987	1,298	1,601	1,567
SOUTH AMERICA:									
ARGENTINA.....	1	1	1	565	463	687	734	445	761
CHILE.....	(4/)	(4/)	(4/)	744	859	814	156	172	161
VENEZUELA.....	1	(4/)	(4/)	568	535	535	341	66	33
TOTAL.....	2	1	1	582	532	699	1,231	683	955
EUROPE:									
ITALY.....	48	53	49	885	937	998	42,593	49,255	49,317
TOTAL EC.....	48	53	49	885	937	998	42,593	49,255	49,317
GREECE.....	222	193	204	727	887	767	161,166	170,786	156,194
TOTAL WESTERN EUROPE.....	270	245	253	755	898	812	203,759	220,041	205,511
BULGARIA.....	284	303	303	863	918	920	245,060	278,642	278,642
CZECHOSLOVAKIA.....	3	3	3	962	1,009	1,009	3,118	3,228	3,228
HUNGARY.....	19	19	19	1,083	899	978	20,140	17,233	18,563
POLAND.....	2	- - -	- - -	1,525	- - -	- - -	3,660	- - -	- - -
ROMANIA.....	35	63	59	890	867	864	31,039	54,275	52,161
YUGOSLAVIA.....	96	106	103	857	1,038	968	81,870	110,043	99,800
TOTAL EASTERN EUROPE.....	439	494	487	877	937	928	384,887	463,420	452,413
TOTAL EUROPE.....	708	740	740	831	924	869	588,645	683,461	657,923
U.S.S.R. (EUROPE AND ASIA)	350	415	422	1,375	1,461	1,441	481,262	606,258	606,483
AFRICA:									
LIBYA.....	1	1	1	168	217	217	129	130	130
MALAWI.....	1	3	4	266	267	250	269	800	1,001
RHODESIA.....	1	1	1	300	499	499	276	300	300
SOUTH AFRICA.....	3	4	4	549	362	446	1,617	1,609	1,784
TANZANIA.....	(4/)	- - -	- - -	300	- - -	- - -	60	- - -	- - -
ZAMBIA.....	(4/)	- - -	- - -	213	- - -	- - -	90	- - -	- - -
TOTAL.....	6	9	10	369	328	354	2,441	2,840	3,415
ASIA:									
CYPRUS.....	4	1	5	433	146	230	1,793	128	1,230
IRAN.....	21	21	21	962	903	905	19,829	18,960	18,999
IRAQ.....	44	40	40	552	506	506	24,300	20,501	20,501
ISRAEL.....	6	3	2	570	616	625	3,366	1,675	1,543
KOREA, REP. OF.....	1	- - -	- - -	848	- - -	- - -	560	- - -	- - -
LEBANON.....	16	17	17	988	1,134	1,191	15,702	19,841	20,833
PAKISTAN.....	67	12	16	1,700	1,340	1,500	113,476	16,689	23,999
PHILIPPINES.....	- - -	- - -	5	- - -	- - -	- - -	- - -	- - -	1,440
SYRIA.....	29	40	39	777	577	400	22,848	23,314	10,739
THAILAND.....	(4/)	1	1	779	899	887	338	584	1,043
TURKEY.....	791	864	889	449	385	434	355,041	333,119	385,042
TOTAL.....	979	1,000	1,037	569	435	477	557,253	434,811	494,471
OCEANIA									
TOTAL.....	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -
WORLD TOTAL.....	2,047	2,166	2,213	797	798	799	1,632,130	1,729,654	1,767,194

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight figures normally reported in trade statistics.

2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

DK AIR-CURED & SUN TOBACCO : AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, AVERAGE 1968-72, ANNUAL 1973 AND 1974

CONTINENT AND COUNTRY	AREA		YIELD		PRODUCTION 1/		
	THOUSAND ACRES	1973 2/	THOUSAND ACRES	1974 3/	AVE. 1968-72	1973 2/	1974 3/
					POUNDS PER ACRE	THOUSAND LB	THOUSAND LB
NORTH AMERICA:							
CANADA	1	1	1	1	1,138	1,622	1,494
CUBA	103	127	127	127	775	632	632
DOMINICAN REPUBLIC	49	77	74	74	1,008	1,241	1,125
EL SALVADOR	(4/)	(4/)	(4/)	(4/)	1,454	1,002	816
GUATEMALA	2	1	2	2	746	954	1,008
HAITI	6	-	-	-	417	-	-
HONDURAS	8	(4/)	(4/)	(4/)	683	1,138	1,022
MEXICO	15	15	19	19	1,172	1,481	1,601
NICARAGUA	1	(4/)	(4/)	1	1,018	931	1,274
PANAMA	1	1	1	1	416	515	635
UNITED STATES	10	8	8	8	1,770	1,598	1,715
US-PUERTO RICO	5	6	4	4	1,344	843	1,444
TOTAL	201	230	237	913	914	922	183,900
SOUTH AMERICA:							
ARGENTINA	86	112	119	825	659	886	71,136
BRAZIL	269	264	233	545	564	592	146,882
BOLIVIA	3	4	5	986	1,041	1,174	3,372
CHILE	1	(4/)	(4/)	2,256	1,968	1,898	2,775
COLOMBIA	34	38	45	1,568	1,365	1,159	52,624
PARAGUAY	11	14	15	976	989	999	10,794
PERU	5	8	9	846	676	751	4,155
URUGUAY	1	1	1	812	890	902	831
VENEZUELA	2	4	4	905	892	892	1,876
TOTAL	413	446	432	713	681	761	294,445
EUROPE:							
BELGIUM	1	1	1	3,286	3,016	2,974	4,402
FRANCE	48	50	48	2,156	2,207	2,182	103,875
GERMANY, WEST	4	5	5	2,302	2,321	2,321	9,622
ITALY	17	13	13	1,324	1,415	1,449	22,764
TOTAL EC	71	69	68	1,984	2,084	2,067	140,663
SPAIN	12	9	8	1,439	1,797	1,896	16,854
SWITZERLAND	1	-	-	1,228	-	-	947
TOTAL WESTERN EUROPE ..	83	78	76	1,901	2,050	2,048	158,464
EUROPE:							
ALBANIA	59	59	59	473	465	475	28,133
BULGARIA	-	-	-	-	-	-	100
CZECHOSLOVAKIA	5	5	5	1,415	1,351	1,351	7,610
GERMANY, EAST	11	11	11	1,364	1,364	1,364	15,000
HUNGARY	9	8	8	1,217	957	962	10,868
POLAND	38	46	59	1,624	1,448	1,403	62,315
ROMANIA	51	34	31	769	867	806	39,185
YUGOSLAVIA	4	(4/)	(4/)	914	6,105	2,448	4,074
TOTAL EASTERN EUROPE ..	179	163	173	937	946	957	167,285
TOTAL EUROPE	262	241	249	1,244	1,303	1,289	325,748
TOTAL EUROPE	262	241	249	1,244	1,303	1,289	314,226
TOTAL EUROPE	262	241	249	1,244	1,303	1,289	320,723

U.S.S.R. (EUROPE AND ASIA)...	81	39	39	999	1,714	1,430	80,687	66,138	55,115
AFRICA:									
ALGERIA	11	12	12	496	498	498	5,526	5,829	5,829
ANGOLA	4	3	3	577	944	1,068	2,447	3,020	3,417
BURUNDI-RWANDA	5	5	5	692	661	661	3,501	3,501	3,501
CAMEROON	9	9	9	570	605	605	4,950	5,688	5,688
CONGO-BRAZZAVILLE	5	5	5	263	283	283	1,447	1,550	1,550
GHANA	3	2	2	438	550	560	1,273	1,279	1,400
IVORY COAST	13	14	14	271	248	248	3,631	3,492	3,492
KENYA	(1/)	-	-	3,206	-	-	230	-	-
LIBYA	1	1	1	1,320	1,571	1,571	1,261	1,219	1,219
MALAGASY REPUBLIC	6	3	4	570	827	835	3,250	2,646	3,340
MALAWI	14	16	16	289	322	235	4,015	5,192	3,768
MOROCCO	1	(1/)	(1/)	1,382	2,091	2,213	1,051	661	683
MOZAMBIQUE	1	2	2	536	446	490	384	772	882
NIGERIA	30	31	30	433	304	337	12,848	9,290	10,079
SOUTH AFRICA	32	22	28	727	1,183	853	23,046	25,992	23,788
TANZANIA	-	-	-	-	-	-	140	-	-
TUNISIA	7	5	6	768	891	1,102	5,098	4,409	6,614
UGANDA	(1/)	-	-	500	-	-	100	-	-
ZAMBIA	(1/)	-	-	1,402	-	-	10	-	-
ZAIKE (CONGO,K)	4	3	3	665	733	733	2,927	2,200	2,200
TOTAL	146	134	141	530	572	548	77,137	76,740	77,450
ASIA:									
BANGLADESH	18	107	100	738	757	772	13,644	81,288	77,210
BURMA	128	122	122	638	574	574	81,831	69,998	69,998
CHINA, PEOPLES REP	402	350	400	941	943	900	377,963	329,996	359,996
INDIA	677	675	711	824	816	913	557,194	550,780	648,664
INDONESIA	395	355	350	474	724	703	187,287	256,975	246,066
IRAN	11	10	10	1,162	892	869	12,642	8,818	8,801
IRAQ	2	2	2	800	750	750	1,599	1,499	1,499
JORDAN	3	2	2	288	215	248	742	467	551
KHMER REP. (CAMBODIA)	35	25	25	491	480	480	17,168	12,000	12,000
LAOS	12	12	12	474	485	492	5,502	5,818	5,900
LEBANON	2	2	2	603	620	682	1,179	1,102	1,213
MALAYSIA, WEST	2	2	1	759	501	701	1,804	1,001	701
PAKISTAN	14	11	12	1,793	1,675	1,700	25,894	18,250	20,399
SRI LANKA (CEYLON)	12	12	12	565	592	592	7,000	7,101	7,101
SYRIA	1	1	-	701	1,152	-	648	714	-
THAILAND	88	90	86	531	514	526	46,958	46,297	45,194
TURKEY	15	-	-	745	-	-	367	-	-
VIETNAM, SOUTH	15	15	15	840	822	822	12,802	12,520	12,520
TOTAL	1,818	1,793	1,862	744	783	815	1,352,224	1,404,623	1,517,812
WORLD TOTAL	2,921	2,882	2,959	792	824	851	2,314,142	2,374,932	2,516,138

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight figures normally reported in trade statistics.

2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Includes Bangladesh.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

UK AIR-CURED (CIGAR) TOBACCO : AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. AVERAGE 1968-72, ANNUAL 1973 AND 1974

CONTINENT AND COUNTRY	AREA		YIELD		PRODUCTION	
	1968-72	1973	1974	1973	1974	1974
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	THOUSAND LB	THOUSAND LB
NORTH AMERICA:						
CANADA	2	2	2	1,466	3,123	2,427
HONDURAS	2	2	2	1,137	2,075	3,000
JAMAICA	1	2	2	1,497	1,507	3,616
NICARAGUA	1	-	-	1,050	546	-
UNITED STATES	40	35	33	1,689	67,530	57,143
TOTAL	45	41	40	1,645	74,443	66,187
SOUTH AMERICA:						
ARGENTINA	3	1	1	560	1,511	873
BRAZIL	79	83	79	823	64,825	70,547
COLUMBIA	22	25	27	1,732	38,448	49,604
TOTAL	104	109	107	1,011	104,785	121,024
EUROPE:						
ITALY	1	-	-	1,202	649	-
TOTAL EC	1	-	-	1,202	649	-
TOTAL WESTERN EUROPE ..						
	1	-	-	1,202	649	-
POLAND	5	11	10	1,803	8,356	22,297
TOTAL EASTERN EUROPE ..	5	11	10	1,803	8,356	22,297
TOTAL EUROPE	5	11	10	1,740	9,005	22,297
U.S.S.R. (EUROPE AND ASIA) ..						
	12	-	-	1,102	13,005	-
AFRICA:						
CAMEROON	4	4	4	1,303	5,029	5,161
TOTAL	4	4	4	1,303	5,029	5,161
ASIA:						
PAKISTAN	28	-	-	1,264	35,654	-
PHILIPPINES	104	131	125	873	91,177	80,137
TOTAL	133	131	125	956	126,830	80,137
OCEANIA						
TOTAL	-	-	-	-	-	-
WORLD TOTAL	302	297	286	1,101	1,019	315,088

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight figures normally reported in trade statistics.

2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

OTHER LT AIR-CURED (INCL MO) : AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. AVERAGE 1968-72, ANNUAL 1973 AND 1974

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION ^{1/}		
	AVE. 1968-72	1973	1974	AVE. 1968-72	1973	1974	AVE. 1968-72	1973	1974
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND LB	THOUSAND LB	THOUSAND LB
NORTH AMERICA:									
COSTA RICA.....	2	2	4	954	897	722	2,101	2,046	2,883
DOMINICAN REPUBLIC.....	(h/)	1	1	840	1,073	1,200	279	666	653
MEXICO.....	31	29	31	2,154	2,034	2,037	65,759	58,422	63,984
UNITED STATES.....	27	25	24	1,038	1,260	1,200	28,244	31,499	28,799
TOTAL.....	60	57	60	1,599	1,636	1,611	96,383	92,633	96,118
SOUTH AMERICA:									
ARGENTINA.....	(h/)	(h/)	(h/)	444	437	19	189	53	7
PARAGUAY.....	32	42	46	1,058	989	999	33,694	41,338	46,299
PERU.....	1	(h/)	(h/)	778	1,289	1,338	455	287	331
TOTAL.....	33	42	47	1,045	989	994	34,338	41,678	46,636
EUROPE:									
ITALY.....	(h/)	1	1	2,191	2,154	2,776	518	1,852	3,086
TOTAL EC.....	(h/)	1	1	2,191	2,154	2,776	518	1,852	3,086
SWITZERLAND.....	1	1	1	2,792	2,050	1,757	2,942	2,705	2,535
TOTAL WESTERN EUROPE.....	1	2	3	2,682	2,091	2,200	3,459	4,557	5,622
CZECHOSLOVAKIA.....	3	2	2	1,782	1,890	1,890	4,560	3,399	3,399
HUNGARY.....	5	4	4	1,049	957	950	5,624	3,829	3,801
POLAND.....	(h/)	(h/)	- - -	1,467	1,333	- - -	33	560	- - -
TOTAL EASTERN EUROPE.....	8	6	6	1,286	1,252	1,242	10,217	7,789	7,200
TOTAL EUROPE.....	9	8	8	1,461	1,470	1,535	13,676	12,346	12,822
AFRICA:									
ALGERIA.....	15	15	15	494	500	500	7,395	7,401	7,401
CAMEROON.....	3	4	4	664	661	661	2,205	2,381	2,381
CONGO-BRAZZAVILLE.....	4	4	4	540	489	489	2,160	2,200	2,200
IVORY COAST.....	5	6	6	317	316	316	1,629	1,799	1,799
LIBYA.....	(h/)	(h/)	(h/)	2,545	2,326	2,326	351	351	351
MALAGASY REPUBLIC.....	4	2	3	991	1,401	1,565	4,301	3,223	4,596
MAURITIUS.....	(h/)	(h/)	(h/)	2,300	2,120	2,120	661	529	529
NIGERIA.....	18	28	25	702	434	464	12,924	12,035	11,880
SOUTH AFRICA.....	10	- - -	- - -	625	- - -	- - -	5,992	- - -	- - -
UGANDA.....	(h/)	- - -	- - -	398	- - -	- - -	20	- - -	- - -
ZAIRE (CONGO-K).....	(h/)	(h/)	(h/)	943	892	839	57	445	419
TOTAL.....	60	60	58	625	510	545	37,713	30,364	31,455
ASIA:									
BANGLADESH.....	1	7	11	857	857	1,145	1,200	6,001	12,599
CHINA-PEOPLES REP.....	395	365	500	921	1,112	840	363,673	406,142	419,496
INDIA.....	41	12	11	510	655	634	21,135	7,937	9,480
JAPAN.....	52	45	41	2,045	2,281	2,284	106,834	101,531	94,134
KOREA-REP. OF.....	3	1	1	1,065	1,047	1,051	2,793	1,027	774
PAKISTAN.....	5/ 65	53	52	1,302	1,213	1,146	84,825	64,432	59,000
TOTAL.....	558	483	616	1,041	1,216	968	580,460	587,070	595,453
OCEANIA									
TOTAL.....	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -
WORLD TOTAL.....	720	650	788	1,059	1,176	993	762,569	764,090	783,114

^{1/} Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight basis normally reported in trade statistics.

^{2/} Subject to revision. ^{3/} Preliminary. ^{4/} Less than 500 acres. ^{5/} Includes Bangladesh.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

UK FIRE-CURED TOBACCO : AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. AVERAGE 1968-72, ANNUAL 1973 AND 1974

CONTINENT AND COUNTRY	AREA		YIELD		PRODUCTION	
	1968-72	1973	1974	1973	1974	1974
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	THOUSAND LB	THOUSAND LB
NORTH AMERICA:						
UNITED STATES	24	21	22	1,682	1,655	40,420
TOTAL	24	21	22	1,682	1,655	40,420
SOUTH AMERICA:						
ARGENTINA	2	2	2	625	564	1,033
TOTAL	2	2	2	625	564	1,033
EUROPE:						
ITALY	12	17	17	1,457	1,338	17,149
TOTAL EC	12	17	17	1,457	1,338	17,149
TOTAL WESTERN EUROPE ..	12	17	17	1,457	1,338	17,149
POLAND	12	13	14	1,960	1,808	24,021
TOTAL EASTERN EUROPE ..	12	13	14	1,960	1,808	24,021
TOTAL EUROPE	24	31	31	1,714	1,550	41,170
AFRICA:						
GHANA	1	2	2	433	895	499
KENYA	(4/)	(4/)	(4/)	219	297	22
MALAWI	69	75	75	306	271	21,071
MOZAMBIQUE	1	(4/)	(4/)	531	1,833	515
TANZANIA	12	13	13	495	960	6,088
UGANDA	6	7	7	440	487	2,594
ZAIRE (CONGO,K)	1	1	1	753	1,176	829
TOTAL	90	97	98	350	405	31,619
ASIA:						
INDONESIA	12	-	-	490	-	5,980
SRI LANKA (CEYLON)	2	3	3	929	880	1,858
TOTAL	14	3	3	552	880	7,838
OCEANIA:						
TOTAL	-	-	-	-	-	-
WORLD TOTAL	154	154	156	791	825	122,081

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight figures normally reported in trade statistics.

2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

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